

Permit to Report Package Checklist

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COMPLETED	DOCUMENT	DUE DATE	RETURN ADDRESS	NOTES
	Permit to Report Form	I-Day	N/A	Bring with you on I-Day. Bring receipts and copies of tickets on I-Day.
	Flight Itinerary, Copy of Ticket, All Travel Receipts	I-Day	N/A	Please bring copy of airline or rail ticket/itinerary showing dollar amount that you paid. Bring receipts and copies of tickets on I-Day
	Request and Authorization for Midshipmen Accession Travel (USNA 4600/8)	23-May-14	See "Important Information for the Class of 2018"	Form must be scanned and e-mailed to nomapps@usna.edu .
	Agreement to Serve Forms	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Sign, date and return top two copies in manila envelope provided. Retain the third copy for your records. If under 18, then parent's signature is required.
	Marriage and Dependents Declaration Form	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Drug and Alcohol Abuse Statement of Understanding	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Service Member's Group Life Insurance (SGLI) Form	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Record of Emergency Data (NAVPERS 1070/602)	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Standard Form (SF)-86 Questionnaire	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Consent to Disclosure of Personal Information Form	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Personal Swearing-In Ceremony Form	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	If desired, complete and return in manila envelope provided.
	Midshipmen Pay and NFCU application	23-May-14	Navy Federal Credit Union U.S. Naval Academy Branch 101 Wilson Road, Suite 3 Annapolis, MD 21402-9905	Complete and return application in NFCU envelope. If you do not wish to use NFCU, bring a copy of direct deposit slip from desired bank on I-Day.
	Notice Regarding Maintenance of Private Medical Insurance	23-May-14	U.S. Naval Academy Commandant of Midshipmen 101 Buchanan Road RM 4001 Annapolis, MD 21402-5101	Complete and return in manila envelope provided.
	Immunization Record (NHCLANNA 6230/7)	15-May-14	Medical Records Naval Health Clinic Annapolis 250 Wood Road Annapolis, MD 21402-5050	Complete Part I; licensed health care provider complete Part II. Make a copy. Return original to address listed (Envelope not provided) and BRING copy with you on I-Day.
	Adult and Pediatric Immunization Questionnaire (NHCLANNA 6230/15)	I-Day	N/A	Complete and bring with you on I-Day.
	Mantoux Tuberculin Skin Test (PPD) form	15-May-14	Medical Records Naval Health Clinic Annapolis 250 Wood Road Annapolis, MD 21402-5050	Documented PPD test must be completed within six months of I-Day. Return proof of current PPD test results to address listed. Envelope not provided.
	Patient Registration Form (NHCLA 6150/24)	15-May-14	Medical Records Naval Health Clinic Annapolis 250 Wood Road Annapolis, MD 21402-5050	Complete and return original to address listed. Envelope not provided. Bring copy on I-Day.
	USNA Appointee Spectacle Prescription Information Form	15-May-14	Medical Records Naval Health Clinic Annapolis 250 Wood Road Annapolis, MD 21402-5050	Complete and return original to address listed. Envelope not provided. Bring copy on I-Day.

Please return all forms as indicated above and in the Important Information booklet. Use a BLACK pen. Do not return any personal letters; they are yours to keep.

Permit to Report Package Checklist

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	Orthodontic Waiver Letter	I-Day	N/A	IF REQUIRED - Bring waiver, copy of your initial treatment plan, and all orthodontic records with you on I-Day. If you do not have a waiver from the application process, then your braces must be removed.
	Academic Background System (ABS) Questionnaire for the Class of 2018 & Validation Tests	Receipt of package +2 weeks	N/A	Complete questionnaire within two weeks of receiving PTR package. All questionnaires must be completed by I-Day. Additionally, complete all additional placement tests that are listed.
	ACE Loan Information	By I-Day	Midshipmen Disbursing Office U.S. Naval Academy 101 Buchanan Road, Room 4002 Annapolis, MD 21402	IF REQUIRED- Scholarship checks and letters to be mailed to Midshipmen Disbursing Office, as applicable.
	NCAA Certification of Athletic Eligibility	I-Day	N/A	Complete and bring with you on I-Day.
	Plebe Sponsor Questionnaire	30-Jun-14	N/A	Candidates must complete questionnaire online through the Candidate Information System. Candidates can complete on I-Day, if required.
	Alumni Association and Foundation Forms, Plebe/Parent Information Form, Parent Association Membership Form	23-May-14	USNA Alumni Association Records – Attn: Class of 2017 Forms	Complete and return (both the white and yellow forms) in white envelope provided for Alumni Association and Foundation Forms and Plebe/Parent Information Form. IF DESIRED - PARENTS complete and return Parents Association Membership Form. No envelope provided.
	Midshipmen Publicity Background Record and Fleet Hometown News Release Form	23-May-14	Public Affairs Office	Complete and return in envelope provided.
	Proof of Citizenship and Police Record Check	23-May-14	U.S. Naval Academy Office of Admissions Attn: Nominations and Appointments 52 King George Street Annapolis, MD 21402-1318	If you haven't already done so, return documents to Admissions. (Information requested with Offer of Appointment. Not a part of PTR package.)
	Social Security Card	I-Day	N/A	Bring Social Security Card on I-Day. If you do not have a Social Security card, then you must obtain one. If you are receiving Social Security benefits, notify appropriate office of entrance to USNA.
	Changes in Health Status	As Needed	U.S. Naval Academy Office of Admissions Attn: Medical Liaison 52 King George Street Annapolis, MD 21402-1318 (Fax: 410-293-1819)	Mail or fax any changes in health since DoDMERB examination as stated under Section IV of Information Booklet.
	Note from Physician for prescribed medication	I-Day	N/A	See note under Section IV.
	Statement of understanding regarding body alterations	I-Day	U.S. Naval Academy Office of Admissions Attn: Nominations and Appointments 52 King George Street Annapolis, MD 21402-1318	If you haven't already done so, return statement of understanding to Admissions. (Information requested with Offer of Appointment. Not a part of PTR package.)

Please return all forms as indicated above and in the Important Information booklet. Use a BLACK pen. Do not return any personal letters; they are yours to keep.

ATTENTION CANDIDATES

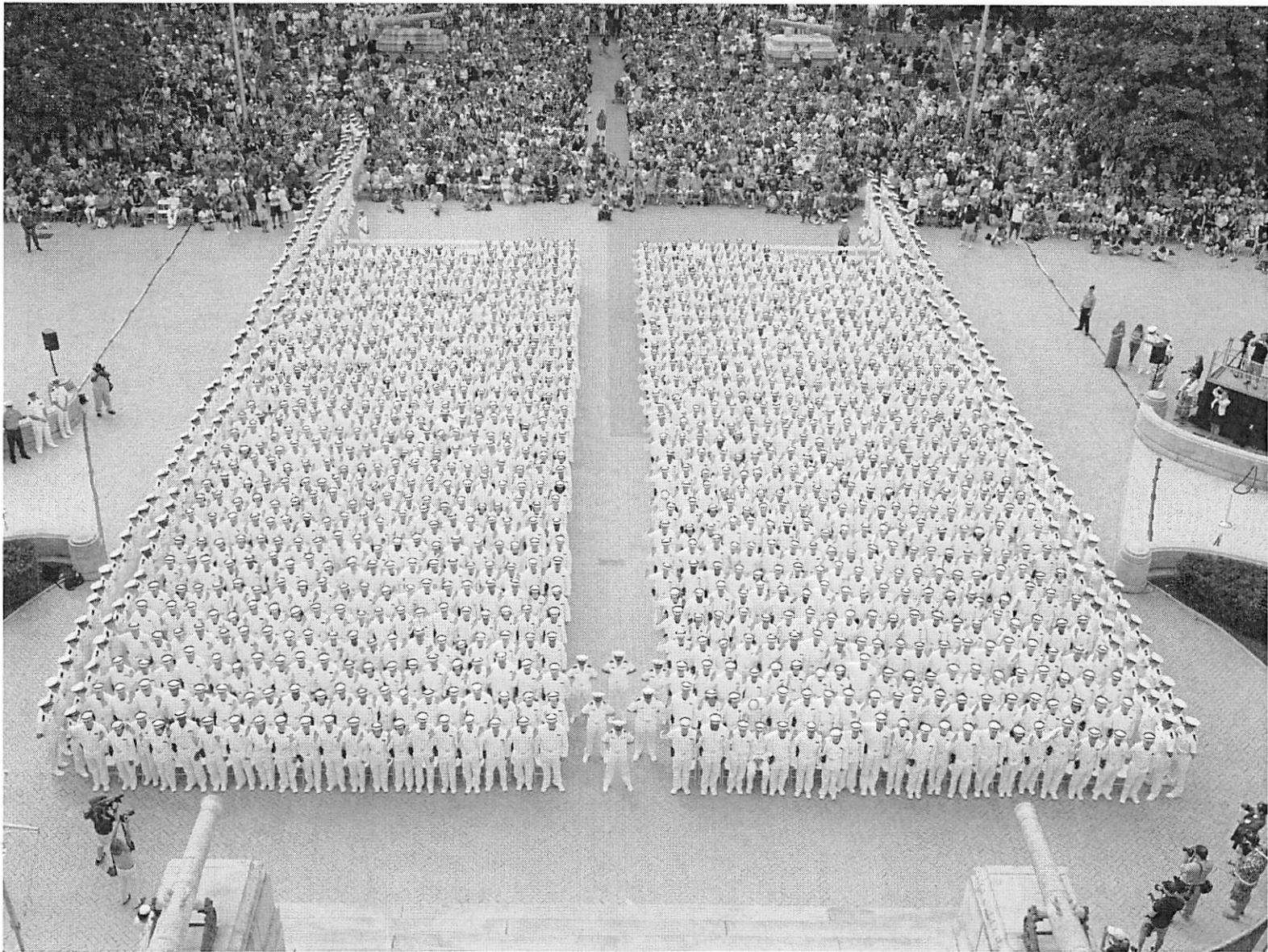
This package includes all of the necessary information you will need to prepare and report for Induction Day (I-Day).

Please read through the entire package prior to completing any of the forms, many of which are legal documents. You are responsible for reading and ensuring that the forms included in this package are completed accurately.

You can use the enclosed Permit to Report Checklist to ensure that you are meeting all deadlines. Make copies of all documents prior to mailing and bring those copies with you on I-day.

If you have any questions, please refer to the Naval Academy Candidate Information System or contact the office listed in the enclosed Important Information booklet.

Important Information
for the
Class of 2021
UNITED STATES NAVAL ACADEMY



29 June 2017



Congratulations on your appointment and upcoming induction to the United States Naval Academy! In a few months, you will join an elite group of young men and women who aspire to become the next generation of leaders for the Naval Service and future security of our Nation.

Over the next four years, you will develop into a leader with the ethical foundation required to successfully lead Sailors and Marines during times of peace and war. Our mission, first and foremost, is to develop you into a Leader of Integrity. We will provide you with a liberal education, honing your ability to think critically and make sound and effective decisions in the face of adversity.



Your training here, where the Severn meets the sea, will prepare you to be a role model: dedicated to the profession of arms, the traditions and values of the Naval Service, and the constitutional foundation of the United States. You will become an officer who understands and appreciates global and cross-cultural dynamics in an ever changing, technologically sophisticated environment.

Included in this packet are specific instructions to help you prepare for Induction Day and your transition from civilian to midshipmen life. Summers in Annapolis are hot and very humid; you are expected to be physically fit upon arrival.

Your selection to the Naval Academy proves that you have the talent to succeed here - only you can prove that you have the dedication. By accepting your appointment to the Naval Academy, you have made a commitment to push yourself beyond perceived limitations and strive for excellence. Remember, your future Sailors and Marines deserve nothing less than your best effort, every single day.

Once again, congratulations. I look forward to seeing you in June!

Sincerely,

W. E. CARTER, JR
Vice Admiral, U.S. Navy
Superintendent

The Permit to Report Package

This Permit to Report Package contains numerous items of important and useful information, some of which require your immediate attention. This pamphlet will guide you through all the items in the package and provide you with detailed instructions on what actions you must take. Please ensure you follow all directions closely. This will guarantee that valuable time is not spent correcting mistakes.

Most items are to be postmarked by 15 May 2017. However, if you are unable to meet this deadline, please return the forms as soon as possible after that date. Numbered items correspond to a sub-section of this booklet. Items with a "☒" indicate that a separate form is included in this package. If any of the items listed below are missing, contact the Admissions Office at 410-293-4392 or 888-249-7707, ext. 3-4392. You will also find a link to most forms on the Naval Academy Candidate Information System.

Please refer to the enclosed "Permit to Report Package Checklist" to assist in the completion of these important documents for Induction Day (I-Day).

In this package you will find a manila return envelope addressed to "Commandant of Midshipmen." The first two forms of the package (on top of this booklet when opening the envelope) are:

- ☒ 1. Permit to Report Letter
- ☒ 2. Request and Authorization for Midshipmen Accession Travel Form

This pamphlet is divided into four sections:

Section I Immediate Action Items for Commandant of Midshipmen tells you what forms you must complete immediately.

- ☒ 3. Agreement to Serve Form (3 copies)
- ☒ 4. Marriage/Dependents Declaration Form
- ☒ 5. Drug and Alcohol Abuse Statement of Understanding (with corresponding Commandant's letter to parents)
- ☒ 6. Servicemember's Group Life Insurance Election and Certificate (letter, instructions, and form)
- ☒ 7. Record of Emergency Data (NAVPERS 1070/602) (instructions and form)
- ☒ 8. Standard Form (SF)-86 Questionnaire for National Security Positions cover letter and worksheet
- ☒ 9. Consent to Disclosure of Personal Information Form
- ☒ 10. Personal Swearing-In Ceremony Form
- ☒ 11. Midshipmen Pay and NFCU application
- ☒ 12. Notice regarding Maintenance of Private Medical Insurance
- ☒ 13a. Immunization Record and Questionnaire Form
- ☒ 13b. Patient Registration Form
- ☒ 13c. Spectacle Prescription Information Form
- 13d. Dental (Informational only: no action required)
- ☒ 14. Letter from the Dean of Admissions (Informational only: no action required)
- ☒ 15. Letter from the Associate Dean for Academic Affairs and Academic Background Questionnaire
- ☒ 16. ACE Loan Information

- ☒ 17. Social Media Profile Etiquette Form

Section II Administrative Preparations: Complete for Induction Day tells you what forms you must complete and bring with you on Induction Day, or what other actions need to be done by you before you report.

- ☒ 18. Uniform Measurements Form
- ☒ 19. NCAA Certification of Transfer Eligibility
- ☒ 20. Plebe Sponsor Questionnaire (access online) and corresponding Commandant's letter
- ☒ 21. Alumni Association- Foundation Forms and return envelope

Section III Miscellaneous discusses several important issues that will better prepare you for Plebe Summer.

- ☒ 22. Fill-in-the-Blank News Release Form
- ☒ 23. Physical Fitness and Recommended Exercise Routine
- 24. Information on Vehicular Access to the Naval Academy
- 25. Naval Institute Membership Invitation
- ☒ 26. Command Religious Program Letter

Section IV Background and Additional Information

provides key information on the various aspects of life at the Naval Academy.

- ☒ USNA online catalog
- ☒ Midshipmen Store brochure
- ☒ 2016 Navy Guide to Annapolis

1. Permit to Report Letter

DO NOT MAIL THE PERMIT TO REPORT LETTER.

Bring it with you when you report to the Academy on Induction Day. This form will gain you access to the Naval Academy grounds.

Please make sure that you fill the form out completely and that you supply any documentation that is needed for reimbursement. If you travel by air and the U.S. Government **did not** purchase your airline ticket, you must submit a copy of the airline ticket or itinerary showing the dollar amount that you paid on I-Day. We cannot reimburse frequent flier miles or any other credited flights. You will only be reimbursed up to the government rate allowed.

If you choose to decline your appointment, you must go online to your application portal and decline your offer immediately.

2. Request and Authorization for Midshipmen Accession Travel Form (for civilian candidates only; military will be issued orders)

All incoming Midshipmen must complete this form. Scan and email the completed form to NOMAPPS@USNA.EDU no later than 15 May 2017. If packet was received after 15 May, please return as soon as possible.

Please fill out Blocks 1-8, following the instructions on the form, and sign Block 10. **You must contact the Government Contracted Commercial Travel Office (CTO) at 1-800-235-9184 for any type of airline travel elected.**

If you elect to have the contracted Commercial Travel Office (CTO) arrange your travel (Block 7 a.), you will be e-mailed an itinerary and e-ticket by approximately 12 June 2017. **Ensure that CTO has your correct e-mail address.** Please keep in mind that CTO-arranged travel cannot be used for family or friends. If you have questions or trouble determining whether or not your ticket has been issued,

please contact the CTO at 1-800-235-9184. The Office of Admissions will not be able to assist with travel.

Section I - Immediate Action Items

The items below require prompt and attentive action. Recovering from missing or inaccurate information will detract from Plebe Summer training.

Complete forms 3 through 11 listed below and return them to the Academy without delay (postmarked by Monday, 16 May 2016) in the large manila envelope addressed "United States Naval Academy, Commandant of Midshipmen." If you receive this packet after 16 May, please return all forms as quickly as possible. Please read all directions and explanations for each form carefully before beginning to fill it out. Use a **black** ballpoint pen to complete each form.

3. Agreement to Serve Forms

Three copies of the Agreement to Serve **MUST** be completed by each entering Midshipman. Sign, date and return the top two (2) copies of the Agreement to Serve. You should retain the third. The agreement contains the statutory military service obligations which you incur by attending the Naval Academy. It also explains provisions under which you may be required to reimburse the government for the cost of education you received should you voluntarily, or because of misconduct, fail to meet these service obligations. Finally, it gives current Navy policies concerning the administrative handling of Midshipmen who fail to complete the Academy's course of instruction through resignation or through separation for other causes.

Your signed Agreement to Serve constitutes an important personal commitment. You should read it carefully and be sure you understand it and its implications before signing.

If you are under the age of 18, either one of your parents or your legal guardian must also sign your agreement indicating understanding of its terms and consent to your action.

The statutory obligations you assume upon entering the Naval Academy are clearly stated in the agreement.

4. Marriage/Dependents Declaration Form

Complete the Marriage and Dependent Declaration form and return in the manila envelope to the "Commandant of Midshipmen." The purpose of this form is to verify eligibility for admission to the Naval Academy. Midshipmen regulations prohibit Midshipmen from being married, having dependents, or having dependent responsibilities. This form provides further information concerning parenthood, pregnancy and dependency obligations.

5. Drug and Alcohol Abuse Statement of Understanding with Corresponding Commandant's Letter to Parents

Complete the Drug and Alcohol Abuse Statement of Understanding and return it in the manila envelope to "Commandant of Midshipmen." The letter from the Commandant of Midshipmen is yours to keep.

6. Service Member's Group Life Insurance (SGLI) Form

Complete the Service Member's Group Life Insurance form and return. As a Midshipman attached to USNA, you will be automatically enrolled in SGLI unless you do not desire coverage. You are still required to complete the SGLI form if you do not desire coverage. Even if you are currently

an enlisted Sailor or Marine, you will be required to complete a new form as a Midshipman.

Please take a few minutes and discuss with your family the amount of insurance needed and who to list as the beneficiary(ies). You are automatically insured for \$400,000 upon entry at a cost of \$27.00 per month. You may elect a lesser amount of coverage in increments of \$50,000. If you do not desire the SGLI coverage, you will still complete the form but indicate that you do not want insurance. Should you elect coverage, the appropriate amount will be automatically deducted from your pay.

7. Record of Emergency Data Form

Complete the Record of Emergency Data Form and return in the manila envelope addressed to the "Commandant of Midshipmen." This form becomes a permanent portion of your military service record and can be updated at any time. This will be used for emergency contact information and beneficiary notification.

8. Standard Form (SF)-86 Questionnaire

Complete the Standard Form-86 to the best of your ability and return in the manila envelope addressed to the "Commandant of Midshipmen." This form is required to process you for a SECRET clearance. You will need to provide specific information on the SF-86 worksheet that will be returned to you following Plebe Summer to assist you in completing an online, computerized SF-86. Make sure you answer all the questions accurately so that you do not delay your clearance. If you have any questions concerning this form, please contact Mr. (b) (6) in Personnel Security, (b) (6) or (b) (6) @usna.edu.

The possession and use of a foreign passport in preference to a U.S. passport raises doubts as to whether the individual's allegiance to the United States is paramount. Clearance will be denied or revoked unless the foreign passport is surrendered. Anyone who possesses a foreign passport must return the passport to the appropriate country's embassy or consulate, requesting a return endorsement. In lieu of returning the passport, it may be brought to the USNA Personnel Security office for documenting and witnessing its destruction. If you choose to return the passport the endorsement will be a prerequisite to any security clearance determination and must be provided to the USNA Personnel Security office when the online SF-86 is submitted.

9. Consent to Disclosure of Personal Information Form with Corresponding Commandant's Letter to Parents

Fill out Consent to Disclosure of Personal Information Form and return it in the manila envelope to "Commandant of Midshipmen." The letter from the Commandant of Midshipmen is yours to keep.

10. Personal Swearing-In Ceremony Form

Following the formal Oath of Office Ceremony on Induction Day, members of the Class of 2021 may be sworn in by a relative or close friend of the family who is an active duty, reserve or retired military member. The uniform is Navy Summer White or service equivalent. If unable to wear a uniform, appropriate civilian business attire is requested. If you would like to do this, please fill out this form and include it in the manila envelope to "Commandant of Midshipmen." If you do not desire a personal swearing-in ceremony, you do not need to return this form.

11. Midshipmen Pay and NFCU Application

All Midshipmen will be paid by electronic direct deposit. As such, all Midshipmen are required to maintain a bank account to permit electronic direct deposit of their pay every month. Enclosed is an application form from the Navy Federal Credit Union (NFCU). NFCU has a full service branch located on the Naval Academy grounds which is very convenient for the Midshipmen. Should you choose to open an NFCU account, please complete the enclosed application form and mail it back in the envelope provided. If you do not wish to use NFCU for pay purposes, you are required to bring a signed direct deposit slip or VOIDED check from the bank you wish to use with you on I-Day.

12. Notice Regarding Maintenance of Private Medical Insurance

The importance of your understanding exactly what your entitlements are with regard to medical care should you become ill or injured cannot be emphasized enough. Please read and sign this form acknowledging your understanding. This subject is also covered in greater detail in Section IV under "Medical Care for Seriously Ill or Injured Midshipmen."

Note: 13a, b, c, and d are not required for candidates coming from the Naval Academy Preparatory School.

13a. Record of Immunization Form

Complete demographics on the "IMMUNIZATION RECORD FOR UNITED STATES NAVAL ACADEMY APPOINTEES." Your physician or other licensed health care provider MUST complete the vaccination history. Please mail one copy and hand carry two copies of this form to the Induction Day Immunization Station. Please do not leave this paperwork in your bags. This form is very important to us as it will determine the immunizations you will receive on I-Day. Please ensure all of the REQUIRED immunizations as noted on that form are received. They must be documented in month, day and year format, otherwise the record will not be accepted. Vaccine information sheets are available electronically at www.cdc.gov/vaccines if you have questions on the vaccines. We request that you review the information about the vaccines directly on the website. We do not plan on handing out vaccine information sheets to every student on I-Day. Any vaccines not given prior to I-Day will be given on that day at no cost to the student. Please note that one dose of Tdap is required. One dose of Menactra or Menveo vaccines is required after age 16. If your provider does not have those vaccines, please do not accept a substitute vaccination. In addition to the required vaccines, we highly recommend the HPV vaccine to all males and females attending the Academy. We will start to continue the newest HPV vaccine for all men and women unless you specifically refuse on I-Day. The new HPV vaccine is approved for use in the U.S., but we have not gotten approval from the Center for Disease Control at the time these instructions were written. A documented Mantoux Tuberculin Skin Test (PPD) or QuantiFERON®-TB Gold must have been performed after Jan. 1 of this year prior to Induction Day. If you did the blood test for tuberculosis, please attach the results to this form and bring 2 copies with you. If you have a positive test, please bring copies of the evaluation done by your provider to include the X-ray report (if you still have one) to I-Day. We will have a provider review that evaluation to ensure it was appropriate and complete.

You MUST return this form to the address listed by 16 May (or within 2 weeks of receiving this package). In addition, you MUST bring TWO copies of the completed form (IMMUNIZATION RECORD FOR UNITED STATES NAVAL ACADEMY APPOINTEES) along with a completed "MEDICAL RECORD SUPPLEMENTAL MEDICAL DATA" with you when reporting to the Academy on I-Day. If a healthcare provider has any questions regarding immunizations, the provider can contact our immunization clinic at 410-293-1774. This phone number is for health care providers only. Parents and students should not be contacting the immunization clinic directly. In summary, the required forms for immunizations are:

- Immunization Record For United States Naval Academy Appointees (1 mailed, 2 copies for I Day)
- NHCA IMMUNIZATION GENERAL CONSENT (BMU and BHC)

Please bring TWO copies of the Immunization Record For United States Naval Academy appointees and ONE copy of the NHCA Immunization General Consent with you to the Immunization Station on I-Day. Do not leave them in your bag. Your bags will be collected prior to the Immunization Station.

The Admissions Office and Midshipmen Personnel will not be able to help you in regards to immunization questions.

13b. Patient Registration Form

Please complete the enclosed form and send the form to the address below.

13c. USNA Appointee Spectacle Prescription Information Form

If you do not wear glasses or contact lenses, do NOT fill out or return this form. Only candidates who wear glasses or contact lenses (including part-time use) need to complete this form. The form is required to order military glasses (civilian glasses and contact lenses are not authorized during the summer). Complete all candidate information and frame size sections. Your eye care provider must fill out and sign your glasses prescription information section. Fax the completed form to (410)-293-1131 (do not use a cover sheet or fax any other forms) or mail the completed form to the address below by 15 May 2017. In addition, you MUST bring a copy of the completed form with you when reporting to the Academy. If you or your eye care provider has any questions, please contact the Naval Health Clinic Annapolis Optometry Clinic at 410-293-3617.

Please send all (3) forms to:

Medical Records

Naval Health Clinic Annapolis

695 Kinkaid Rd., Annapolis, MD 21402-5050

13d. Dental

At this point in the application process, you need to be aware that the USNA Office of Admissions assumes that all new Midshipmen will arrive at Annapolis with excellent medical and dental health, ready to immediately initiate an extremely rigorous Plebe summer and academic Fourth Class year. It is our intention to ensure you complete all requirements during Plebe summer uninterrupted by medical or dental conditions that require time away from your duties.

The USNA has an exceptional Dental Department that will provide all general and specialty dental care required

during your four years at the Academy. It is strongly suggested, however, that each perspective Midshipman have a complete dental examination performed by his/her family dentist prior to reporting in order to have any acute dental conditions completed prior to reporting. Examples of acute dental conditions include any cavities or tooth decay that require restoration or extraction of any wisdom teeth that are indicated for extraction. If extraction of wisdom teeth is performed prior to reporting, it is best that the surgery take place at least four weeks prior to I-Day to avoid any post operative complications that might be ongoing.

If the perspective Midshipman is undergoing active orthodontic treatment, the Dental Department has an orthodontist available to continue care. A waiver to matriculate into the Academy with braces should have been completed during the application process. If you plan to continue treatment at the Academy, you must have your waiver in hand upon arrival during I-day. Additionally, you must have a copy of your initial treatment plan and all orthodontic records to bring to your dental exam in the weeks following I-Day. This is required to ensure smooth transfer and continuity of care. If you do not have a waiver, braces must be removed prior to arrival on I day.

14. Letter from the Dean of Admissions

Please read the letter from the Dean of Admissions. This letter is yours to keep.

15. Letter from the Associate Dean for Academic Affairs and Academic Background Questionnaire for the Class of 2021

Read the letter and complete the Academic Background Questionnaire for the Class of 2021 as listed in the enclosed letter from the Associate Dean for Academic Affairs. The Questionnaire can be found in the Candidate Information System.

16. Additional Clothing and Equipment (ACE) Loan

All reporting plebes will receive an interest-free government loan to help with initial expenses. Refer to the enclosed document entitled "ADVANCE FOR CLOTHING AND EQUIPMENT (ACE) LOAN INFORMATION CLASS OF 2021" and the "Budget Book" at the link provided on the Plebe Summer website for information specific to the financial obligation of all incoming Plebes and the processing of scholarships. No entrance fee is required. General pay-related questions can be referred to the Midshipmen Disbursing Office, 410-293-3301.

17. Social Media Profile Etiquette

Fill out form and return by 15 May 2017.

Section II - Administrative Preparations: Complete for Induction Day

Items in this section require action to be completed prior to reporting on Induction Day. Bring completed form 19 with you to check-in.

18. Uniform Measurements Form

Fill out form and return by 15 May 2017.

19. NCAA Certification of Transfer Eligibility

This form is used to determine eligibility for intercollegiate

athletics, whether you plan to participate or not. Please list EVERY prep school, junior/community college, four-year university/college and any military service since graduating from high school. It is extremely important that you note the hours taken each semester and the sport(s) you participated in while attending an institution of higher learning or in the military.

20. Plebe Sponsor Questionnaire

Please access the Naval Academy Candidate Information System (link available on the USNA Admissions home page) to submit this questionnaire online. It should be completed as soon as possible. The Plebe Sponsor Questionnaire must be completed regardless of whether you wish to participate in the program or not.

This questionnaire will be used to match each Plebe with a sponsor family of similar interests. If you know of someone who you would like to have as your sponsor and who lives within 30 miles of the U.S. Naval Academy, please provide that information on the Plebe Sponsor Questionnaire. More information about the Plebe Sponsor Program can be found in Section IV under Parent Information and in the enclosed letter from the Commandant. More information about the Plebe Sponsor Program can be found in Section IV under Parent Information, in the enclosed letter from the Commandant, or by calling the Sponsor Program Office at 410-293-7031.

21. Alumni Association and Foundation Forms

Please complete and postmark all information by 15 May 2017.

Plebe: The attached 3x5 white Life Membership at Graduation Form is to be returned in the envelope marked "USNA ALUMNI ASSOCIATION RECORDS – ATTN CLASS OF 2021 FORMS."

Parents: The yellow Plebe/Parent Information Form discussed in the enclosed letter from the President of the Alumni Association, and the Associate Membership Sign Up Form, addressed in the enclosed letter from the Director, Membership and Business Operations, should be returned in the envelope marked "U.S. Naval Academy Alumni Association Membership." During Induction Day you will have an opportunity to speak with representatives from both the Alumni Association and Foundation.

Section III - Miscellaneous

Items in this section discuss several important issues that will better prepare you for Plebe Summer.

22. Fill-in-the-Blank News Release

The Fill-in-the-Blank News Release form is used to notify your local news outlets of your child's induction into the Naval Academy. Disclosure of this information is entirely voluntary. This form does NOT need to be returned to the Naval Academy. You may complete and submit the form to the local news outlet of your choice.

23. Physical Fitness and Recommended Exercise Routine

Physical education is an important part of the program at the Naval Academy. To ensure that you are physically prepared for Plebe Summer, you are encouraged to start a program designed to help develop cardiovascular endurance and upper body strength. We have provided you with a sample program and workout charts as an enclosure in the package. Listed below are a few examples of some of the physical requirements

of Plebe Summer to help you prepare for the types of activities in which you will be participating:

- **90 minutes, five days per week of strenuous physical calisthenics to increase cardio-respiratory fitness, muscular strength, endurance, flexibility and confidence.**
- **Run up to 4.5 miles at a 7-8-minute per mile pace, interval and sprint training.**
- **Obstacle and endurance courses that test balancing, leaping, climbing and team building skills.**
- **Hand to Hand training that incorporates martial arts, boxing, and wrestling.**
- **Climbing Wall training that involves upper body muscular strength and endurance, team building, and acclimatization to heights.**

It is imperative that you begin the recommended exercise routine, or one similar to it, NOW! Some common injuries historically seen during Plebe Summer, such as shin splints and minor foot, leg and back injuries, are related to being out of shape and can be prevented by your preparation beforehand.

Upon arrival, an Initial Strength Test (IST) will be administered to determine whether a Midshipman meets the minimum standards of physical fitness for Plebe physical training. At the end of Plebe Summer and during each semester, each Midshipman is required to pass a Physical Readiness Test (PRT). Failure to pass this test will result in assignment to a remedial program. The test consists of two minutes of timed push-ups and curl-ups followed by a timed 1.5 mile run. Passing the PRT every semester is a requirement for service at the Naval Academy. Failure to pass the PRT may result in separation from the Naval Academy.

For your information, the maximum and minimum scores for the PRT are as follows (women's standards are in parentheses):

- Maximums - push-ups: 101 (85), curl-ups: 101 (101), 1.5 mile run: 8:15 (9:35)
- Minimums - push-ups: 45 (20), curl-ups: 65 (65), 1.5 mile run: 10:30 (12:40)

It is suggested that you be able to swim a minimum of 100 yards utilizing any stroke and be able to tread water for 15 minutes. Failure to complete these tasks will result in assignment to the swim remedial program. Show up in shape, bring comfortable shoes, and most importantly ...

Stick with the program!

24. Information on Vehicular Access to the Naval Academy

During I-Day vehicular access to USNA will be restricted. Vehicular access for pick-up and drop-off during I-Day will be granted to individuals presenting their Midshipman's Permit to Report letter along with a government issued picture ID. Parking on the Yard by parents during I-Day will not be authorized. Similar restrictions are implemented for various events throughout the school year such as Parents' Weekend and Commissioning Week.

Parents of Midshipmen will receive an ID card in the mail which, when presented with a photo ID, can be used to access the Academy with a vehicle 24 hours a day/seven days a week during your Midshipman's attendance at USNA. The pass expires two weeks after his or her graduation. It is not vehicle specific and may be used with rental cars. These cards are available for Midshipman parents, step-parents, and legal

guardians only. No action is required to receive the initial card as it will arrive in early August. Each parent should receive his/her own card (maximum of two).

If a new card is required due to loss, change of address etc., it must be requested by the Midshipman via email to parkingandaccess@usna.edu or by the Midshipman visiting the Pass and ID office located in the Visitor Access Center at Gate One. A temporary pass may be issued immediately if the Midshipman applies in person. A new card will be available for pick up by the Midshipman or parent with proper photo ID. For parents arriving after hours and requiring access without a card, proceed to Gate Eight, present a government issued photo ID, and let the Sentry know your identity as a Midshipman parent. The Sentry will check the database and facilitate entry.

The Midshipman Parent's Pass, which will arrive in August, replaces the Permit to Report letter to gain entry for the remainder of their Midshipman's attendance at USNA. Parking will be available at Navy-Marine Corps Stadium and at public parking lots in Annapolis.

Important information for state driver's licenses or identification cards from Minnesota, Illinois, Missouri, New Mexico or Washington and identification cards from American Samoa:

Due to the REAL ID Act of 2005, Pub.L. 109-13, 119 Stat. 302, enacted May 11, 2005, individuals presenting driver's licenses or identification cards from the above states and territory must provide a second form of identification. Individuals who provide credentials from states that do not meet Real ID Act requirements must provide an additional approved form of ID listed in table 12-1 of CNICINST 5530.14a, Ashore Protection Program. This table can also be found on the Plebe Summer website: <http://www.usna.edu/PlebeSummer>.

Please direct any questions concerning vehicle access to the Pass & ID office located in the Visitor Access Center at 410-293-5762 or 410-293-4019. They are open from Monday through Friday, 0600-1530, closed on weekends and holidays.

REMINDER: The Office of Admissions will NOT be able to help you with any questions regarding vehicle access to the Naval Academy or be able to duplicate Permit to Report Letters.

25. Naval Institute Membership Invitation

If you would like to be a member of the Naval Institute, visit their website at www.usni.org.

26. Command Religious Program

The Command Religious Program offers a wide variety of worship services, religious education programs, pastoral counseling, and other activities that are available for your moral, spiritual, and religious enrichment throughout your four years as a Midshipman. Eight chaplains - all experienced Naval Officers - are assigned to the Naval Academy. These chaplains represent four Protestant denominations, the Roman Catholic Church, and the Jewish faith. The chaplains' mission is to care for everyone by providing ministry to members of their own faith groups and facilitating the free exercise of religion for other faith groups.

Worship services and other devotional activities are an integral component of the Plebe Summer routine for Midshipmen, including three Protestant worship services and two Catholic Masses on Sundays. There are also specific opportunities for worship and fellowship among Jewish Midshipmen and members of the Church of Jesus Christ of Latter-Day Saints, the Church of Christ, and the Church of Christ, Scientist. Lay leaders conduct prayer services for adherents of Islam. Please note that the unique training environment of Plebe Summer requires that parents do not visit Plebes during Plebe Summer worship services with the exception of Parents' Weekend. Candidates are allowed to bring a copy of their chosen Holy Scripture (e.g. Bible, Quran, etc.), but please do not bring devotional material. Your Naval Academy chaplains welcome you to Annapolis and look forward to assisting you in your moral and spiritual development.

Section IV - Background and Additional Information Proof of Citizenship and Police Record Check

When you received your Fully Qualified Offer of Appointment from the Superintendent, you were asked to submit both proof of citizenship and a police record check. If you have not already done so, please ensure that the information is postmarked to Nominations and Appointments by 15 May 2017. Do not return in the manila envelope addressed to the "Commandant of Midshipmen."

Any one of the following can serve as proof of citizenship. Only originals, original copies from the issuing authority, notarized copies, or a certified true copy will be accepted. If a passport is going to be used, please send a notarized copy rather than the original.

- United States Birth Certificate
- United States Passport (if issued within the last two years)
- Certificate of Naturalization
- Certificate of Citizenship
- Consular Report of Birth Abroad

All candidates accepting their appointment to the Naval Academy are required to obtain a routine police record check from their local police department prior to reporting to the Academy on I-Day. To ensure a thorough police record check, you should determine all jurisdictions in which you have lived during the last five years, including your city or town police department, sheriff or constable's office, school law enforcement office, and the jurisdiction where you work or go to school, if it is different from where you reside. The police record check is for all violations of the law, including minor traffic and non-traffic violations. If you were charged with a misdemeanor or felony, a copy of the court record is required.

If your law enforcement office has a policy preventing the release of this information, ask them to provide a statement of their policy in lieu of the police record check. You must also submit a signed statement indicating whether or not you have any violations of the law.

If you have any questions regarding proof of citizenship (what type of documentation is required in your particular case or to confirm receipt) or the police record check (unable to complete it prior to I-Day, assistance needed in obtaining the information requested), please contact the Office of Admissions at 888-249-7707, ext. 3-4392. If you lost the return envelope from your Offer of Appointment, send your proof of

citizenship and police record check to:

U.S. Naval Academy
Office of Admissions
Attn: Nominations and Appointments
52 King George Street
Annapolis, Maryland 21402-1318

Social Security

If you do not already have a Social Security card, you must obtain one promptly. All candidates reporting to the Naval Academy for admission as Midshipmen must have in their possession a Social Security card so that wages may be credited to their accounts.

Candidates receiving Social Security benefits will no longer be eligible for these payments after entering the Academy. The Social Security Administration advises that Midshipmen are not so entitled because they are employees of the United States while they are attending a U.S. service academy. Therefore, if you are receiving this benefit, you must inform the appropriate Social Security Office of your decision to enter the Naval Academy and give them the date of induction.

Travel Expenses

Ensure you have a copy of the "Midshipman Accession Travel Form" that you sent in to nomapps@usna.edu with you at check-in, along with all associated receipts for travel expenses, including tickets or copies of e-tickets, from your home to the Naval Academy with you on I-Day to support your travel claim for reimbursement.

If you arrange and pay for your Midshipman's travel, you will be reimbursed for your travel expenses from your home to the Naval Academy following induction up to the authorized government cost. Per Public Law 104-134, all federal government payments must be paid by Electronic Funds Transfer (EFT). For air or rail travel, reimbursement will be limited to the lesser of the actual cost or the cost of a government ticket. Use of frequent flyer miles is not an authorized reimbursable expense. If you choose to travel by privately owned vehicle (POV) you will be reimbursed for mileage and per diem in accordance with the Joint Federal Travel Regulations.

Tourist Passport Information: Join the Navy & see the world!

The Midshipmen summer training program offers the opportunity to travel to foreign ports during summer training cruises. Overseas ports of call include Australia, Singapore, Japan, Korea, Italy, Spain and many others. A tourist passport is the preferred document for overseas travel and increases a Midshipman's opportunity to be assigned to overseas cruises and to travel abroad during summer training and leave periods. Additionally, a tourist passport will be beneficial after graduation while serving in the fleet. Overseas training is an effective and rewarding experience that contributes to a Midshipman's professional development and geo-political awareness.

The United States Naval Academy Summer Training Office has encouraged all reporting candidates to obtain or apply for a civilian passport prior to reporting to the Academy on Induction Day.

A civilian passport may be applied for at many U.S. Postal offices and designated passport locations. You will need two passport pictures. These photos can be obtained at various locations. The cost is usually \$10 to \$15 for the pictures and \$100 for the passport fee. A civilian passport is good for 10 years from the issue date. Additional information can be found

on the web at http://travel.state.gov/passport/passport_1738.html, in the yellow pages under "Passport and Visa Services," and/or at your local post office.

Bus Service From BWI Airport

For those who will be arriving by air on Wednesday, 28 June 2017, a complimentary bus service will be provided from Baltimore-Washington International Thurgood Marshall Airport (BWI) to the Naval Academy. The bus runs from 7 a.m. to 11 p.m. This service is only for candidates who are traveling by themselves. We regret that we are unable to accommodate family members or friends on these buses.

Upon arrival at BWI you are directed to check with the United States Naval Academy Information Desk (Customer Service Desk) located near the International Terminal Baggage Claim area of the airport. Signs will be placed at each of the main escalators directing you to the Customer Service Desk. The Customer Service Desk times vary; however, Naval Academy representation will be there from 7 a.m. to 11 p.m. on Wednesday, 28 June 2017. They will advise you of the next bus and where to meet it. This bus service is free of charge for all candidates.

Midshipmen and Ensigns or Second Lieutenants will be standing by to assist and ensure your safe arrival to the United States Naval Academy in Annapolis, Maryland. In case of emergency, call the Officer of the Watch at the Main Office in Bancroft Hall at 410-293-5001.

Those candidates who arrive before the Information Desk is set up or after it has closed should use the public transportation available (either taxi or shuttle) for transit to Annapolis. The cost is approximately \$40 and is refundable through your travel claim. Please bring all receipts with you; if you choose to arrange your own transportation, it is recommended to schedule arrival flights to BWI Airport to take advantage of this bus service being provided by the Naval Academy. Transportation from Ronald Reagan National Airport or Dulles International Airport is not provided by the Naval Academy and should be arranged via taxi or limousine (approximate cost \$50, refundable through your travel claim).

Induction Day

I-Day for the Class of 2021 is scheduled for Thursday, 29 June 2017. The enclosed Permit to Report tells you exactly what time to report to the Naval Academy to begin the day-long induction process. For some candidates, this will be as early as 6:30 a.m.; for others it will be later in the morning. The important thing is to arrive in the Annapolis area with plenty of time to spare, making reasonable allowances in your plans for unexpected delays, including those caused by heavy I-Day traffic in Annapolis.

If you plan to arrive in the Annapolis area prior to I-Day, you should make your own arrangements for lodging. Unfortunately, no reimbursements can be made for the use of commercial lodging facilities. For information on lodging in the Annapolis area call the Annapolis and Anne Arundel County Visitors Bureau at 410-268-0445, or go to www.visitannapolis.org. If you wish, candidates only may elect to spend the night prior to I-Day in Bancroft Hall, the Midshipmen's dormitory. In that case, report to the Main Office in Bancroft Hall for dormitory accommodations. Meals will not be provided prior to I-Day, but you will be permitted (and are

encouraged) to go into town to get something to eat the night before I-Day.

Annapolis is hot and humid during the summer. We recommend that you report to the Naval Academy in lightweight slacks, a short sleeve shirt or blouse, and athletic shoes. Women should not wear skirts. If you are reporting from NAPS or from enlisted service, report in the Uniform of the Day. NAPS candidates will change into NAPS PE gear for the actual processing. Regulation Navy and Marine Corps PT gear will be authorized for all candidates reporting from the Fleet. You will be issued a summer working uniform and tennis shoes during I-Day. All candidates will be issued nearly everything that they will need for the duration of the summer, but candidates will be allowed to bring and utilize the following clothing as long as it meets Naval Academy uniform criteria:

- ☒ White jockey-style brief underwear (18 briefs will be issued on I-Day).
- ☒ White crew neck fitted cotton undershirts (9 undershirts will be issued on I-Day). Undershirts will be worn under uniforms and need to be tight fitting.
- ☒ White V-neck fitted cotton undershirts (15 undershirts will be issued on I-Day). Undershirts will be worn under uniforms and need to be tight fitting.
- ☒ White crew athletic socks (22 pairs of socks will be issued on I-Day). Tube socks need to reach just below mid-calf. Ankle socks will not be authorized for wear.
- ☒ Black or Navy Compression "Spandex" Shorts (6 shorts will be issued on I-Day). Shorts shall be worn underneath issued running mesh shorts.
- ☒ White sports bras (11 sports bras will be issued to females on I-Day).
- ☒ White or nude brassiere (NO regular bras will be issued to females on I-Day. Recommend bring two).

Plebes will have few opportunities to wear these over the summer; however recommended that regular bras be worn during uniform fittings.

- ☒ Running shoes (**See Note 1 below**).

☒ Toiletries (razors, shaving cream, toothbrush, toothpaste, shampoo, liquid soap, hygiene products). Plebes will have at least one visit to the Midshipmen Store over the summer to purchase necessary items.

☒ Enough money to last six weeks. Spending opportunities are limited to a few occasions over the summer. Recommend around \$100.

☒ An inexpensive scientific calculator for placement exams. Exams are taken the first few days of Plebe Summer.

☒ Athletic shoes for any sports in which you will participate (i.e. soccer cleats, basketball shoes).

☒ Athletic equipment for any sports in which you desire to participate (i.e. lacrosse stick, tennis racket, baseball glove). Do not bring heavy or bulky equipment such as weights, bicycles, or golf clubs.

- ☒ Cellular Phone (**See Note 2 below**).

NOTE 1 (RUNNING SHOES): All candidates will be issued running shoes on I-Day; however, candidates are highly encouraged to bring their own "broken-in" running shoes. Candidates will be authorized to wear these running shoes during physical training evolutions in order to cut down on medical injuries such as shin splints and blisters. Recommend

consulting an athletic store that specializes in running to advise you on what running shoe is best for your foot type.

NOTE 2 (CELLULAR PHONES): If you wish, you are permitted to bring a cellular phone to facilitate calling home during specified times over the summer. When not being used, your cellular phone will be stored for you in a secure location (you will not be allowed to keep it in your room during Plebe Summer). If you don't bring a cellular phone, you will be provided access to a telephone to make these calls.

Over Plebe Summer you will be allowed to display pictures, postcards, or other similar personal items, although these items must fit on a 2' x 2' corkboard. Candidates should report with only minimal clothing in addition to the prescribed underclothing. The wearing of cosmetics and jewelry is not permitted during Plebe Summer. The only exception is a religious medallion necklace whose chain is long enough to prevent it showing in uniform. Wrist watches and electrical grooming equipment will NOT be authorized for use over Plebe Summer; however, all Candidates are authorized to bring these items with them on I-Day. If you choose to bring them with you on I-Day, they will be inventoried along with your civilian clothing and stored for you over the summer in a secure location. It is recommended that you bring all of these items in a collapsible overnight bag labeled with your name. Fourth Class Midshipmen are not authorized to have civilian clothes at the Naval Academy, and the clothing that you report in for I-Day will be returned to you over Parents' Weekend in order to return home with your parents. Candidates are highly discouraged from bringing high value items to Plebe Summer. Things you may not bring include:

- ☒ Stereo equipment
- ☒ Clock radios
- ☒ Lamps
- ☒ Over-the-counter medication
- ☒ Civilian clothing other than what you are wearing on I-Day and the items listed above

At your assigned reporting time on I-Day, you will be required to leave the company of relatives and friends to report to Alumni Hall to begin your induction processing. Refreshment stands, tours of the Naval Academy, an orientation briefing, and a picnic sponsored by the Alumni Association will be available during the day for relatives and friends who choose to remain for the Oath of Office Ceremony. There is a brief period of time set aside later in the afternoon, immediately following the Oath of Office Ceremony, to meet with relatives and friends. This is a good time to say your farewells. The next opportunity to visit with relatives and friends will be during Parents' Weekend, 11-13 August 2017.

Grooming Standards

Men's Hair and Beards. Midshipmen are required to keep their hair neatly trimmed. Mustaches and beards are not permitted. On I-Day, all male Plebes will receive a crew cut and will be required to keep this standard throughout Plebe Summer. Upon the conclusion of Plebe Summer, Fourth Class Midshipmen will be authorized to comply with academic year grooming standards.

Women's Hair. All female Plebes are required to have a haircut that is above their chin. Braids are authorized. If hair is not within regulations upon arrival on I-Day, female Plebes will receive a haircut. After the initial haircut on I-Day, hair

may extend a maximum of 1-1/2 inches below the top of the jumper collar. Plebes will be authorized the use of two small barrettes similar to natural hair color over the summer. Rubber bands and bobby pins are not authorized over Plebe Summer to keep hair up with the exception of physical training. Upon the conclusion of Plebe Summer, Fourth Class Midshipmen will be authorized to comply with academic year grooming standards.

Medical/Dental

On Induction Day you will undergo a brief medical examination to ensure that you are still physically qualified for admission. You must pass this examination to be inducted. In most cases, this will be a routine screening examination to confirm no problems have developed since you had your candidate (DoDMERB) medical examination. If you have undergone surgery or had a serious illness or injury since that exam, or if your health is in question for any reason, you should expect to be examined more thoroughly.

Be aware that on the day you report for admission, you must be within the weight and body fat standards applied at your candidate medical examination or you will risk disqualification and not be permitted to enter the Class of 2021. Consult the height and weight standards in the online catalog to be sure you remain well within the requirements.

Optometry

To safeguard the health and career potential of our incoming Midshipmen the following rules shall be enforced: Do not undergo corrective vision surgery (e.g. PRK, LASEK or LASIK) as this may be disqualifying and may not be waived for entry.

During Plebe Summer:

1. **No contact lenses are authorized during plebe summer.**
 2. Glasses will be provided on I-day based upon your submission of the Spectacle Prescription Information form enclosed.
- No civilian glasses will be permitted.**

Be advised that tinted or lenses that become tinted with sunlight are not permitted during military parades, military training, and inspections, these should not be your primary glasses.

However, you **should bring two pairs of your most recently prescribed glasses**, a supply of contact lenses (if you wear them) for use after the summer, and paper copies of your most recent glasses/contact lens prescriptions.

Health Status

If you have had any change in your health since your DoDMERB examination, you must notify us. Areas of particular concern are any and all surgery, orthopedic injuries (broken bones or joint injuries), head injuries, hospitalization, vision changes, loss of consciousness, and any condition which might preclude your full participation in our rigorous athletic program. Mail or fax documentation of any changes in your health status since your DoDMERB examination to:

U.S. Naval Academy
Office of Admissions
Attn: Medical Technician
52 King George St.
Annapolis, MD 21402-5018
410-293-1817
Fax: 410-293-1819 Medications

Medications

If you are taking medication prescribed by a physician, you must bring it with you on I-Day. The medication must be in a labeled container and you must bring a note from the physician stating the name of the medication, the dosage, the dates the medication is intended to be taken, and the reason it was prescribed. You will be evaluated and, if the medication is felt to be appropriate, the condition will be documented in your health record and you will be authorized to continue using the medication. DO NOT bring over-the-counter (OTC) medications (e.g. Motrin, Tylenol, Tums, cold tablets), food supplements or vitamins. If you have any questions or concerns regarding your health status or medications, please contact the Medical Technician.

Medical Care for Seriously Ill or Injured Midshipmen

When a Midshipman becomes ill or injured, the Navy will provide or pay for qualified medical expenses incurred as a result of the illness or injury, similar to benefits provided all active duty members of the U.S. Armed Forces, so long as the Midshipman remains physically qualified for commissioning. Care is normally provided in government health care facilities. Payment for care received in civilian medical facilities generally is not authorized, although exceptions may be made for emergencies. In the event long term inpatient medical care is required, a Midshipman typically will be treated at a suitable military or VA hospital.

If a Midshipman's medical condition is such that his or her suitability for commissioning is questionable, a medical board consisting of Navy physicians will be convened. The board will report its findings and recommendations to the Superintendent. If the board finds a Midshipman is not physically qualified for commissioning and the Superintendent concurs with those findings, the recommendation that the Midshipman be disenrolled from the Academy will be forwarded to the Secretary of the Navy. The Secretary of the Navy will take final action on the recommendation.

NOTICE: We strongly recommend that you contact your local health insurance provider to discuss your and your parents' options of procuring and maintaining private medical insurance to ensure medical coverage in the rare case you become seriously ill or injured and are separated from the Naval Academy prior to graduation/commissioning. Please discuss this matter with your parents and contact your local health insurance provider to discuss options for coverage. Generally, such coverage is inexpensive (or can be maintained at no cost through parent's employer) and can prevent serious financial problems. In the highly unlikely event you develop or are discovered to have a disqualifying medical condition (e.g. epilepsy, diabetes mellitus, ulcerative colitis, serious injury) requiring separation from the Naval Academy, your ability to obtain health insurance will be significantly compromised. Also, be aware that Midshipmen only qualify for limited disability benefits, making private insurance more important if a catastrophic injury or illness occurs. For this reason, if for no other, having private health insurance already in place will be a wise investment in securing future coverage for health care that might not be possible to obtain after a diagnosis has been made.

Tattoos, Brands, Body Piercing

Navy regulations prohibit tattoos, body art, or brands

that are visible in a Navy uniform; e.g. those on the head, face, neck, scalp, elbows, knees or hands. Further, regulations state "tattoos, body art, or brands that are prejudicial to good order, discipline and morale or are of a nature to bring discredit upon the Navy are prohibited." Body art and ornamentations, therefore, that are excessive, obscene, sexually explicit or that advocate or symbolize sex, gender, racial, religious, ethnic or national origin discrimination or gang affiliation, supremacist or extremist groups, or drug use are strictly prohibited. **If you have such a tattoo or skin amendment, fill out Body Alteration form in the online portal.**

Pre-existing body alterations shall not be visible in the physical education uniform (t-shirt and shorts), "either on the skin that shows outside of the uniform or through the fabric." ALL pre-existing body alterations (visible or non-visible in PE uniform) must be reviewed by the Body Alteration Review Board for compliance with the Naval Academy policy. Body alterations will be (1) deemed to be within Naval Academy regulations, (2) deemed to be outside Naval Academy regulations but granted a waiver for admission, or (3) deemed to be outside Naval Academy regulations and ordered to be removed/covered up to be granted admission. Removals and cover ups are done at the candidate's expense.

Included on your application portal acceptance document was a statement of understanding regarding body alterations, which you should have completed and returned with your offer of acceptance. If you did not return the form, submit it immediately to the Director, Nominations and Appointments at the address in the "Health Status" paragraph. Once the statement of understanding regarding body alterations is received, USNA The Body Alteration Review Board will convene in May 2017 to screen all statements of understanding regarding body alteration(s). Following the Body alteration Review Board, USNA Admissions will inform the affected candidates of the Commandant's decision regarding the acceptability of their particular body alterations. Admissions will clearly delineate any requirements the appointee must meet (e.g. remove part or all of a particular tattoo) prior to Induction Day or reporting to NAPS.

The Naval Academy permits members of the Brigade of Midshipmen or members of the Naval Academy Preparatory School to acquire body alterations while at the Naval Academy and at the Naval Academy Preparatory School that comply with Naval Academy body alteration regulations.

Any candidate who reports with a tattoo, brand, or body piercing which does conform to our policy, who has not been cleared through the procedure explained in our correspondence, or has not contacted the Director, Nominations and Appointments should anticipate not being inducted into the Brigade.

Color Vision Screening

On I-Day you will be screened to confirm that you have normal color vision.

Alcohol and Drug Screening

The Department of Defense, Navy, and Naval Academy regulations clearly prohibit the use of illegal drugs, including anabolic steroids. The National Defense Authorization Act mandates that appointees to all officer accession programs undergo testing for drug and alcohol use within 72 hours of being formally inducted. You will be required to submit a

urine specimen for drug testing and to undergo breathalyzer testing for recent alcohol ingestion. A confirmed positive result in either test or a refusal to undergo testing will result in immediate disqualification; no waivers are authorized.

HIV Testing

Blood samples drawn on I-Day will be tested for antibodies to the Human Immunodeficiency Virus (HIV), the agent responsible for the Acquired Immune Deficiency Syndrome (AIDS). Any individual confirmed to be HIV antibody positive will, after thorough evaluation, education, and counseling, be separated from the Naval Academy. Strict confidentiality will be observed in any such case.

Dental Examination

A dental screening examination will be conducted during Plebe Summer. It is highly recommended that you report to Induction Day dentally healthy. This would include a recent dental check-up including third molar (molar tooth) evaluation by a general dentist and/or an oral surgeon. If you have any concerns about your dental status, you should report all relevant information to:

U.S. Naval Academy Office of Admissions
Attn: Medical Technician
52 King George Street
Annapolis, MD 21402-5018 410-293-1817

Be sure to include your full name and social security number on all correspondence regarding your medical and dental status.

Contacting Midshipmen in an Emergency

In the event of an emergency, your parents or guardian should notify the Officer of the Watch at the Main Office in Bancroft Hall 410-293-2701/2702. The Officer of the Watch will ensure that appropriate actions are taken.

Telephone messages of non-emergency but urgent nature may be relayed through the Midshipmen watch standers at the Main Office, 410-293-5001/5002.

Mailing Address for Midshipmen

Plebes are able to receive mail during Plebe Summer.

The proper format is:

MIDN John L. Doe
USNA Class of 2021
X Company, X Platoon
Annapolis, MD 21412

Plebes will learn their Company and Platoon designators on I-Day. After Plebe Summer, Midshipmen will receive a P.O. Box number for use in receiving mail. The only zip code midshipmen can receive mail to is 21412.

Care Packages

"Care package" is a Midshipman term for goodies from home and is a very effective morale booster. However, during the controlled training environment of Plebe Summer, the sending of junk foods to a Plebe is highly discouraged. Provide the following guidelines to anyone who will be sending care packages.

- Please limit the size of the shipping container to no larger than a shoe box. All food should be shipped in an airtight container.
- All items should be single serving and non-perishable. There are no refrigerators available in Bancroft Hall for food storage. No medications or vitamins are allowed.
- Junk food is highly discouraged during Plebe Summer.

The regimen of Plebe Summer is a controlled training environment and requires adherence to a healthy diet.

- Due to health concerns and storage limitations, excess junk food that cannot be stored or consumed immediately will be disposed of.
- Some suggestions for things to include in care packages:
 - Individually wrapped granola bars or energy bars
 - Powdered sports drink mixes
 - Letters from home

E-mail

You will be assigned an e-mail address upon the completion of Plebe Summer. This e-mail address will remain the same during your four years here. During Plebe Summer training, you will not have access to a computer to send or receive e-mails.

Reef Points

The annual handbook of the Brigade of Midshipmen will be issued to you on Induction Day. During the course of Plebe Summer, you will be required to commit portions of it to memory and be familiar with all of its contents.

When reporting for I-Day, Plebes will be expected to know verbatim the Mission of the United States Naval Academy, the administrative chain of command, and the first three General Orders of a Sentry.

The Mission of the Naval Academy

To develop Midshipmen morally, mentally and physically and to imbue them with the highest ideals of duty, honor, and loyalty in order to graduate leaders who are dedicated to a career of naval service and have potential for future development in mind and character to assume the highest responsibilities of command, citizenship and government.

Your Administrative Chain of Command:

Commander in Chief: President Donald Trump
Secretary of Defense: The Honorable James Mattis
Secretary of Navy: The Honorable Sean J. Stackley
Chief of Naval Operations: Admiral John Richardson, USN
Superintendent of USNA: Vice Admiral Walter E. "Ted" Carter, Jr, USN
Commandant of Midshipmen: Colonel Stephen Liszewski, USMC

First Three General Orders of a Sentry:

First: To take charge of this post and all government property in view.

Second: To walk my post in a military manner, keeping always alert and observing everything that takes place within sight or hearing.

Third: To report all violations of orders I am instructed to enforce.

The Naval Academy Commitment

The Naval Academy makes a commitment when you accept an appointment as a Midshipman. You are assured of the opportunity for a solid, first-rate college education that is nationally respected. You also are presented the opportunity to grow personally—learning integrity, leadership and the heights of your own abilities. Finally, you are promised comprehensive professional training that will prepare you well for challenging opportunities later as a Navy or Marine Corps officer.

There is still another part of the Naval Academy commitment that reinforces everything else. The admissions process is designed to accept only those applicants who can meet the academic and military challenges at the Academy. Therefore, every Midshipman is guaranteed the opportunity and support necessary to succeed. Members of the Naval

Academy's faculty and staff are committed to this principle. The personal counseling network, small class sizes (typically of 20 or fewer students), protected study periods, availability of extra academic instruction until 11 p.m. daily, modern educational facilities and sponsor program all reflect that commitment. The fact that more than 80 percent of those entering the Academy successfully complete the four-year program is proof positive of that commitment.

In return for the Naval Academy's commitment, you are asked to make a commitment. You must accept the challenge of a rigorous program integrating academic studies, military training, physical education and athletics. You also take an Oath of Office accepting appointment as a Midshipman in the United States Navy, the first step toward becoming a commissioned Navy or Marine Corps officer.

The purpose of the Naval Academy is to prepare Midshipmen to become professional officers in the United States Navy and the United States Marine Corps. You should enter the Naval Academy fully prepared to undertake the challenging four-year curriculum and to serve as a Navy or Marine Corps officer for a minimum of five years after graduation. A naval career is an exciting one. During the fall semester of their senior year at the Academy, Midshipmen receive their service assignment into various naval warfare communities. Assignment is based on performance, individual preference, and needs of the Navy. Most Midshipmen are assigned to either serve as Surface Warfare Officers, Navy Pilots or Flight Officers, Submarine Officers, or Marines. A few Midshipmen are assigned to Special Warfare (Navy SEALs) and Special Operations (Explosive Ordnance Disposal) as well.

After graduation, most newly commissioned officers report directly to their professional school and then to the Fleet or Fleet Marine Force. The lessons learned after four years at the Naval Academy are put to immediate use.

Plebe Summer

Plebe Summer's orientation program is fast-paced and begins the four years of military training you will receive at Annapolis in preparation for your commissioning as an officer. Upon arrival, you will begin your military indoctrination at USNA. You will march and wear a uniform your very first day.

Your military training throughout the summer will be under the close supervision of selected First and Second Class Midshipmen (seniors/juniors), commissioned officers and senior enlisted service members. The basic military training unit is a squad. Each squad is made up of about 10 Plebes. You will be assigned to a squad, and since the development of teamwork is a vital aspect of your training program, you will be expected to participate fully in all activities of your military unit.

Plebe Summer is a very intense environment. Stress is a deliberate part of the program. You will march, swim, sail, be trained and tested in physical fitness, fire both a pistol and a rifle, compete in athletics, and go to classes, all as a member of your military unit.

You will experience both success and failure. It is not uncommon for some individuals to question themselves when placed in a stressful environment. Your successes will be rewarded with commendations, and your failures will

result in constructive criticism and guidance. Through it all, you must maintain a healthy perspective and learn from your experiences. If you work hard and maintain a sense of humor, Plebe Summer will be a rewarding experience you will never forget or regret.

If you make the decision to leave, you can expect to be interviewed by several commissioned officers to make sure your decision is a sound one and not based on emotion. They will be well-equipped to discuss the Naval Academy after Plebe Summer and the difficulty of adjusting to military life. If you still desire to resign, your letter of resignation will be forwarded to the Officer-in-Charge of the Fourth Class Regiment, and it should take approximately seven to ten working days to process separation from that point.

A final note regarding Plebe Summer: Your abrupt entry into a new way of life, featuring the mental stress and physical exertion of a military environment, may lead to temporary physiological changes. For example, eating habits and bodily functions will probably change. Once you have adjusted to your new way of life, mental and physical reactions should return to normal. Our medical personnel are available to assist you with this and any other questions or problems you may have while at the Academy.

The Honor Concept

The Honor Concept of the Brigade of Midshipmen is a simple standard of integrity to which every honorable person aspires. Simply stated:

"Midshipmen are persons of integrity:

They stand for that which is right.

They tell the truth and ensure that the full truth is known

They do not lie.

They embrace fairness in all actions.

They ensure that work submitted as their own is their own, and that assistance received from any source is authorized and properly documented.

They do not cheat.

They respect the property of others and ensure that others are able to benefit from the use of their own property.

They do not steal."

The Honor Concept is based on the assumption that each individual has the moral courage and the desire to do the right thing because it is right, not through fear of punishment.

Learning to accept and apply the concept is in itself an educational objective. Midshipmen are expected to make conscious decisions regarding its application and to accept the moral consequences of their decisions. The concept and its application are consistent with Navy and Marine Corps practices and traditions, and its acceptance and usage at the Academy enhance the preparation of Midshipmen for service in the Fleet.

The concept not only applies to Midshipmen while at the Naval Academy or while in training at some other duty station, it also applies while on leave or liberty. Honor and personal integrity are expected to be basic to every Midshipman's life. The Honor Concept was originated by members of the Brigade of Midshipmen, and the responsibility for its operation and administration continues to rest with the Midshipmen to this day.

The Honor Treatise

The Honor Treatise of the Brigade of Midshipmen reinforces the Honor Concept. Written by Midshipmen, its goal is to capture the purpose and vision of the Honor Concept as a principle based system.

"As a Brigade we cherish the diverse backgrounds and talents of every Midshipman yet recognize the common thread that unites us: the trust and confidence of the American people.

They have appointed us to defend our country by developing our minds, our bodies and most especially, our moral character.

It is our responsibility to develop a selfless sense of duty that demands excellence both of ourselves and of those with whom we serve. We must honor our loyalties without compromising our ultimate obligation to the truth. Our leadership must set a standard that reflects loyalty to our goals and the courage to stand accountable for all our actions, both those that lead to success and to those that end in failure. We will never settle for achieving merely what is expected of us but will strive for a standard of excellence that reflects the dedication and courage of those who have gone before us. When we attain our goal, we will raise our expectations; when we fall short, we will rise up and try again. In essence, we espouse leadership by example, a leadership that will inspire others to follow wherever we may lead.

Countless challenges and trials lie before us. We believe that those with the strongest moral foundation will be the leaders who best reflect the legacy of the Naval Academy. This is our call as Midshipmen: it is a mission we proudly accept."

Parent Information

Welcome to USNA

Enclosed are brochures provided by the Naval Academy Visitor Center and the Midshipman Store to help you and your parents get around the Naval Academy grounds. The Naval Academy Visitor Center also provides excellent tours for a nominal fee that you and your family can take.

Parent Activities on I-Day

Along with the full schedule that I-Day entails for you, your parents will also take part in many activities. A full itinerary is planned for parents to enjoy. There will be a table set up outside Alumni Hall that will give parents vital information for events on I-Day.

The day will start with a Colors Ceremony in Tecumseh Court, Band Concerts throughout the day, a picnic sponsored by the Naval Academy Alumni Association and Foundation, book signings at the Naval Academy Visitor Center, a tour on the Yard Patrol crafts and briefings for all parents to inform them about the challenges you will overcome. The day will end with the Oath of Office Ceremony and a brief farewell. A detailed schedule can be found on the Naval Academy web page at <http://www.usna.edu/PlebeSummer/iday.php>.
Plebe Summer Website

During Plebe Summer, your parents will be able to follow along with the training of the Class of 2020 as they participate in various activities throughout the summer. Please notify your family and friends of the following website: <http://www.usna.edu/PlebeSummer/index.php>.

Parents' Weekend

Your immediate family should plan to visit with you during our four-day Parents' Weekend, 10-13 August 2017. The weekend's special program of events offers your parents a unique opportunity to have a close look at the Annapolis environment and to see for themselves how well you are developing as a Midshipman. This will be the first time since I-Day that Plebes will be allowed to have visitors.

A detailed schedule of events and related information concerning Parents' Weekend will be forwarded by the Superintendent to your parents in mid-July. Some 5,000 family members and friends of the Class of 2021 are expected to be in attendance.

The Plebe Parents' Weekend Schedule can be found on the Naval Academy Web page at <http://www.usna.edu/PlebeSummer> after 1 June 2017.

Plebe Sponsor Program

The Plebe Sponsor Program provides members of the U.S. Naval Academy's entering class an opportunity to develop and benefit from informal exchanges with civilian and military members in Annapolis and its adjacent communities. This program provides Midshipmen a home away from home during their first year at the Academy. Plebes typically visit with their sponsors on Saturdays when they have liberty.

To encourage a give-and-take relationship, plebes may invite their sponsors to sporting events and other activities at the Academy throughout the year. There is also an annual sponsor appreciation weekend, typically in early winter, which allows the Midshipmen to show their appreciation to their sponsors.

The degree and length of involvement between sponsor and Midshipman is determined strictly by the relationship developed. In many cases the Plebe-sponsor involvement leads to a friendship that lasts long after the Midshipman has graduated. The matching process is based on the Plebe's preferences of special interests, home state, etc. as recorded on the Plebe Questionnaire. On the questionnaire, there is also the opportunity for a Plebe to request a specific sponsor by listing the individual's name, address, telephone number and/or e-mail.

The sponsor must meet all eligibility criteria and must also request the Plebe on a sponsor application. Active Duty and retired military (E-6 and above or O-3 and above) and civilians will be considered for assignment as sponsors. All sponsors must be over the age of 28 to be assigned. Sponsors must live within a 30-mile radius of the Academy and agree to attend a mandatory briefing that is held during the summer. If you have a friend or family member who meets the eligibility criteria and would like to request an application to be your sponsor, have them contact the Plebe Sponsor Coordinator with their name and address at sponsor@usna.edu. Applications must be filled out and returned no later than 28 June 2017. In order to match plebes with their sponsors, this deadline must be met. Those who do not have a specific by-name request for a sponsor family will be matched based on interests and preferences.

Plebes and their families should find this first year at the Academy exciting. Please direct questions about the Plebe Sponsor Program to the Plebe Sponsor Coordinator at sponsor@usna.edu.



REQUEST AND AUTHORIZATION FOR MIDSHIPMEN ACCESSION TRAVEL For Permanent Change of Station (PCS) Travel authorized per BUPERSINST 7040.6B		PRIVACY ACT STATEMENT (5 U.S.C. 552a): AUTHORITY: 5 U.S.C. 5701, 5702 and E.O. 9397 PRINCIPAL PURPOSE: Used for reviewing, approving and accounting for official travel. ROUTINE USE(s): USNA Accession Travel DISCLOSURE: Voluntary; however, failure to provide the requested information may delay or preclude timely authorization of your travel.			
REQUEST FOR OFFICIAL TRAVEL					
1. NAME (Last, First, Middle Initial). List your name as it appears on the government issued identification you will present to TSA security when traveling.		2. SOCIAL SECURITY NUMBER. (Last four digits only) XXX-XX-_____			
3. LOCATION OF PERMANENT DUTY STATION (PDS) U.S. Naval Academy, Annapolis, Maryland		4. APPROX # OF DAYS 1 day (except where POV mode is selected in block 7a)			
5. PROCEED DATE					
6. ITINERARY	a. FROM HOME OF RECORD. (City, State)		b. TO: Annapolis, Maryland		
Home of Record is the term used for the place recorded as the home of the candidate upon appointment to the U.S. Naval Academy. It will remain the same for the uninterrupted term of military service. Upon separation from the academy or discharge from the military, travel/transportation allowance will be based on this address. Proceed Date is date of travel.					
7. TRANSPORTATION MODE (Select one from the following by checking the box)					
<input type="checkbox"/> a. GOVERNMENT PURCHASED COMMERCIAL TRANSPORTATION. I have contacted the government Contracted Commercial Travel Office (CTO) at 1-800-235-9184 to arrange my transportation to USNA. I have requested CTO provide a copy of the reservation to USNA at NOMAPPS@USNA.EDU and TRAVEL@USNA.EDU in addition to me at my personal email address. I understand CTO cannot be used for family/friends. The following information was requested and provided by the Commercial Travel Office: <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PASSENGER NAME RECORD (PNR):</td> <td style="width: 50%;">ESTIMATED COST:</td> </tr> </table>				PASSENGER NAME RECORD (PNR):	ESTIMATED COST:
PASSENGER NAME RECORD (PNR):	ESTIMATED COST:				
<input type="checkbox"/> b. PERSONALLY PROCURED TRANSPORTATION. I have chosen not to use the Government Contracted Commercial Travel Office (CTO) and will instead arrange my own transportation. I understand reimbursement will be limited to the lesser of the actual cost OR the cost of a government ticket. Use of frequent flyer miles is not an authorized reimbursable expense. As required, I have contacted the CTO at 1-800-235-9184 and the cost of a government ticket is					
<input type="checkbox"/> c. PRIVATELY OWNED VEHICLE (POV). I have chosen to travel by POV. Travel by POV for permanent change of station (PCS) travel is to the Government's advantage therefore you are authorized a "Monetary Allowance in-lieu of Transportation" (MALT) rate for the miles travel from your home of record to USNA (as determined in the Department of Defense Table of Distances (DTOD). Additionally, you are authorized a flat per diem rate for lodging and meals for each travel day not to exceed the allowable travel time. The current authorized MALT rate is \$.23 per mile and the Standard CONUS per diem rate is \$123.					
8. OTHER REIMBURSABLE EXPENSES					
a. Shuttle/Taxi to Airport (Estimated Cost)		b. POV to Airport (Estimated Cost - # of miles times \$0.51)			
		c. Other (tolls, etc.)			
9. PER DIEM. Authorized in accordance with the Joint Federal Travel Regulations.					
10. REMARKS 1. Travel claim will be completed during in-processing. A copy of the E-ticket is required to substantiate your transportation cost. 2. Per Public Law 104-134 all federal government payments must be paid by Electronic Funds Transfer (EFT). Travelers must complete an EFT Form during in-processing in order to receive payment.					
11. CANDIDATE/TRAVELER SIGNATURE					
12. ESTIMATED COST AND AUTHORIZATION (Completed by the Admissions Department, U.S. Naval Academy)					
a. Transportation:		b. Per Diem:			
		c. Other Costs:			
		d. Total Costs:			
ACCOUNTING CITATION: AA 1761453 2250 210 00022 068566 2D SA _____ 000226G42008					
AUTHORIZING/ORDER ISSUING OFFICIAL (TITLE AND SIGNATURE) (b) (6) _____ Director, Nominations and Appointments		DATE ISSUED (YYYYMMDD) TRAVEL ORDER NUMBER N0002216CSA _____			

**INSTRUCTIONS FOR COMPLETING AGREEMENT TO SERVE
AND DEGREE REQUIREMENTS**

1. The following Agreement to Serve and Degree Requirements consists of one original and two numbered copies. The original and all copies must be filled out separately from each other.
2. Detach copy 2 from the other copies and keep it for your records. The original and the first copy will be returned to the Academy.
3. To complete the original and each copy (use black ball-point):
 - a. Print today's date.
 - b. Print your candidate number that you have been assigned by the Academy.
 - c. Sign your full name.
 - d. Print your full name.
 - e. Have a witness sign his/her full name (a witness may be any adult).
 - f. Have the witness print his/her full name.
 - g. If you are less than eighteen years of age, have your parents or legal guardian sign his/her name, and print today's date.
4. **Detach the back copy (copy 2) from the others and keep for your records. Return the original and the first copy promptly to the Academy in the manila envelope provided.**

Privacy Act Statement

AUTHORITY: The authority to request this information is contained in 5 USC § 301 (Authorizing Forms and Regulations), 10 USC § 2005 (Advanced Education Assistance: Active Duty Agreement; Reimbursement Requirements), and 10 USC § 6959 (Midshipmen: Agreement for Length of Service).

PRINCIPAL PURPOSE(S): The primary use of this information is by officials to determine eligibility for enrollment at the United States Naval Academy and to record the candidate's awareness of his/her rights to benefits and understanding of his/her military service and reimbursement obligations.

ROUTINE USE(S): In addition to those disclosures generally permitted under 5 USC § 552a(b) of the Privacy Act and the routine uses set forth in 32 CFR § 701.112, these records or information contained therein may be disclosed outside the Department of Defense to officials and employees of the Veteran's Administration and the Selective Service Administration in the performance of their official duties related to enlistment and reenlistment eligibility and related benefits.

DISCLOSURE: Disclosure is voluntary. However, failure to provide the requested information may result in disqualification for enrollment at the United States Naval Academy.

AGREEMENT TO SERVE AND DEGREE REQUIREMENTS FOR ALL MIDSHIPMEN WHO ARE CITIZENS OR NATIONALS OF THE UNITED STATES

I. Obligations Incurred:

- a. Per Title 10, U.S. Code, Section 6959, I hereby agree:
 1. That I will complete the course of instruction at the Naval Academy (which includes, but is not limited to, satisfactorily achieving the required standards of performance in Academics, Conduct, Honor, Military Performance (aptitude) and all degree requirements in Paragraph V until the time of appointment as a commissioned officer).
 2. That upon graduation from the Naval Academy, I:
 - a. Will accept an appointment, if tendered, as a commissioned officer of the Regular Navy, the Regular Marine Corps, or the Regular Air Force; and
 - b. Will serve on active duty for at least five years immediately after such appointment.
 3. That if an active duty appointment described in paragraph (2) is not tendered, or if I am permitted to resign as a regular officer before the completion of the active duty commissioned service obligation, I will accept an appointment as a commissioned officer in the Navy Reserve or the Marine Corps Reserve or as a Reserve in the Air Force for service in the Air Force until the completion of the active duty commissioned service obligation.
- b. Per Title 10, U.S. Code, Section 2005, I acknowledge that should I fail to complete the above requirements, the Secretary of the Navy may order that I reimburse the Government of the United States for the cost of educational benefits received at the U.S. Naval Academy. I understand that I may be transferred to the Naval Reserve or Marine Corps Reserve and may be ordered to active duty for such a period as the Secretary of the Navy prescribes, but not to exceed four years, to fulfill such a reimbursement obligation. If transferred to the Naval Reserve or Marine Corps Reserve, I shall be transferred in an appropriate enlisted grade and rating, as determined by the Secretary of the Navy. I understand that I may be ordered to active duty pursuant to this agreement without regard to Title 10, U.S. Code, Section 651. Additionally, if I fail to complete a period of active duty specified above, I may, per Section IV below, be required to reimburse the Government of the United States for the cost of the education provided me in a manner as prescribed by Title 10, U.S. Code, Section 2005.

II. For Midshipmen Who Enter the Naval Academy Directly from a Civilian Status

- a. I understand that if I am discharged from the Naval Academy or if my resignation therefrom is accepted, the following policies are presently applicable:
 1. *Fourth and Third Class Midshipmen* (1st and 2nd years). Any Fourth or Third Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted will be discharged from the Naval Service. (A resignation tendered by a Fourth or Third Class Midshipman will be accepted when found to be in the best interests of the naval service).
 2. *Second and First Class Midshipmen* (3rd and 4th years)
 - a. A Second Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted prior to the commencement of the Second Class Academic Year (which is considered to commence on the first day classes formally convene for the Fall semester) will be discharged from the Naval Service.
 - b. Following the commencement of the Second Class Academic Year, a Second or First Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted prior to completing the course of instruction may be transferred to the reserve component of the Navy or the Marine Corps in an enlisted status and ordered to active duty for not less than (2) years, except in those cases where the midshipman is physically disqualified, unfit, or unsuited for military service in an enlisted status. In cases where the Secretary determines that the midshipman has breached his or her agreement per Section I.A. and also determines that the midshipman is unsuitable for enlisted service, the Secretary of the Navy may direct that the midshipman reimburse the Government of the United States for educational benefits received at the Naval Academy to be calculated as described in Section IV, below.
- b. I understand that the discharge and active duty obligation policies stated in Section II.A. above are subject to change without advance notice during the course of my attendance at the Naval Academy and if I am discharged from the Naval Academy or if my resignation therefrom is accepted, determinations with respect to my discharge and/or active duty obligation may be made per such revised policies in lieu of those policies in Section II.A., above.

III. For Midshipmen Entering the Naval Academy from the Regular or Reserve Component of Any Military Service (excluding entrants who have enlistment contracts based solely upon attendance at the Naval Academy Preparatory School).

I understand that if I am separated from service as a midshipman for any reason other than my appointment as a commissioned officer of a regular or reserve component of an armed force or because of a physical disability, I will, per Title 10, U.S. Code, Section 516, resume my enlisted status and shall complete the period of service for which I was enlisted or for which I have an obligation, unless I am sooner discharged. In computing the unexpired part of an enlistment or period of obligated service, all service as a midshipman is counted as service under that enlistment or period of obligated service. However, completion or partial completion of a service obligation acquired by prior enlistment in no way exempts me, if discharged as a midshipman or if I resign, from being transferred to a reserve component and ordered to active duty under the provisions of Title 10, U.S. Code, Section 6959(b) for such period of time as the Secretary of the Navy prescribes, but not for more than four (4) years as described in paragraph II above. In cases where the Secretary determines that a midshipman has breached his or her agreement per Section I.A. and also determines that the midshipman is unsuitable for enlisted service, the Secretary of the Navy may direct that the midshipman reimburse the Government of the United States for the direct costs of educational benefits received at the Naval Academy to be calculated as described in Section IV, below.

IV. Reimbursement Requirement:

It is further agreed, as a condition to receiving advanced education assistance, as these terms are defined in Title 10, U.S. Code, Section 2005(d), that should I fail to complete the applicable period of active duty incurred as the result of graduation or disenrollment, I will reimburse the United States for the cost of educational benefits received at the Naval Academy in an amount that bears the same ratio to the total cost of the education provided me as the unserved portion of active duty bears to the total period of active duty for which I hereby agree to serve. The cost of advanced education, as defined in Title 10, U.S. Code Section 2005(d)(3), will be determined by the Department of the Navy per Department directives.

V. Degree Requirements:

a. I understand that I must satisfactorily meet the following requirements in order to graduate from the Naval Academy and receive a degree:

1. Complete or validate the required core, divisional, and majors courses specified in the matrix for the assigned major. Matrices are prepared and revised by cognizant academic departments and approved by the Executive Steering Committee.

2. Achieve the required standards of performance in the prescribed summer training for each of the four years.

3. Complete or validate a minimum of 137 semester hours, including a minimum of 90 semester hours in the core program, with a cumulative quality point rating (CQPR) of at least 2.00.

4. Achieve the required standards of performance in:

a. Military Performance

b. Honor

c. Conduct

c. Physical Education

5. Accept a commission in the Regular Navy, Regular Marine Corps, or the Regular Air Force if it is proffered.

b. I understand that the graduation and degree requirements stated in Section V.A. above are subject to change without advance notice during the course of my attendance at the Naval Academy and that I may be expected to fulfill such revised requirements in lieu of those requirements stated in Section V.A. above.

c. I understand that, except under the most unusual circumstances as agreed upon by the Department of the Navy and Department of the Army or the Air Force, I will not be offered a commission in the Regular Army or the Regular Air Force upon graduation from the Naval Academy.

I hereby certify that I have read carefully, do understand thoroughly, and agree without condition to the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE. (Signature must be witnessed).

Date

Signature of Candidate

Candidate Number

Print Full Name (First, Middle, Last)

Signature of Witness (Adult)

Print Name of Witness

CONSENT OF PARENTS (OR GUARDIANS) FOR CANDIDATES UNDER THE AGE OF 18

If the candidate is a minor (under 18 at the time he/she is executing this agreement), the consent of his/her parents (or legal guardian) is required in order for the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE to be valid.

I (We) hereby consent to the candidate's acceptance of an appointment as a midshipman, to his/her execution of the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE, which I (we) have read and understand, and to his/her entrance into the Naval Academy and service in the Armed Forces as outlined in the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE.

Signature of Mother

Signature of Father or Legal Guardian

Print Name

Print Name

Date

Date

TO BE COMPLETED BY USNA:

Citizenship

Source of Nomination

Privacy Act Statement

AUTHORITY: The authority to request this information is contained in 5 USC § 301 (Authorizing Forms and Regulations), 10 USC § 2005 (Advanced Education Assistance: Active Duty Agreement; Reimbursement Requirements), and 10 USC § 6959 (Midshipmen: Agreement for Length of Service).

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ROUTINE USE(S): In addition to those disclosures generally permitted under 5 USC § 552a(b) of the Privacy Act and the routine uses set forth in 32 CFR § 701.112, these records or information contained therein may be disclosed outside the Department of Defense to officials and employees of the Veteran's Administration and the Selective Service Administration in the performance of their official duties related to enlistment and reenlistment eligibility and related benefits.

DISCLOSURE: Disclosure is voluntary. However, failure to provide the requested information may result in disqualification for enrollment at the United States Naval Academy.

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- a. Per Title 10, U.S. Code, Section 6959, I hereby agree:
 1. That I will complete the course of instruction at the Naval Academy (which includes, but is not limited to, satisfactorily achieving the required standards of performance in Academics, Conduct, Honor, Military Performance (aptitude) and all degree requirements in Paragraph V until the time of appointment as a commissioned officer).
 2. That upon graduation from the Naval Academy, I:
 - a. Will accept an appointment, if tendered, as a commissioned officer of the Regular Navy, the Regular Marine Corps, or the Regular Air Force; and
 - b. Will serve on active duty for at least five years immediately after such appointment.
 3. That if an active duty appointment described in paragraph (2) is not tendered, or if I am permitted to resign as a regular officer before the completion of the active duty commissioned service obligation, I will accept an appointment as a commissioned officer in the Navy Reserve or the Marine Corps Reserve or as a Reserve in the Air Force for service in the Air Force until the completion of the active duty commissioned service obligation.
- b. Per Title 10, U.S. Code, Section 2005, I acknowledge that should I fail to complete the above requirements, the Secretary of the Navy may order that I reimburse the Government of the United States for the cost of educational benefits received at the U.S. Naval Academy. I understand that I may be transferred to the Naval Reserve or Marine Corps Reserve and may be ordered to active duty for such a period as the Secretary of the Navy prescribes, but not to exceed four years, to fulfill such a reimbursement obligation. If transferred to the Naval Reserve or Marine Corps Reserve, I shall be transferred in an appropriate enlisted grade and rating, as determined by the Secretary of the Navy. I understand that I may be ordered to active duty pursuant to this agreement without regard to Title 10, U.S. Code, Section 651. Additionally, if I fail to complete a period of active duty specified above, I may, per Section IV below, be required to reimburse the Government of the United States for the cost of the education provided me in a manner as prescribed by Title 10, U.S. Code, Section 2005.

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 2. *Second and First Class Midshipmen* (3rd and 4th years)
 - a. A Second Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted prior to the commencement of the Second Class Academic Year (which is considered to commence on the first day classes formally convene for the Fall semester) will be discharged from the Naval Service.
 - b. Following the commencement of the Second Class Academic Year, a Second or First Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted prior to completing the course of instruction may be transferred to the reserve component of the Navy or the Marine Corps in an enlisted status and ordered to active duty for not less than (2) years, except in those cases where the midshipman is physically disqualified, unfit, or unsuited for military service in an enlisted status. In cases where the Secretary determines that the midshipman has breached his or her agreement per Section I.A. and also determines that the midshipman is unsuitable for enlisted service, the Secretary of the Navy may direct that the midshipman reimburse the Government of the United States for educational benefits received at the Naval Academy to be calculated as described in Section IV, below.
- b. I understand that the discharge and active duty obligation policies stated in Section II.A. above are subject to change without advance notice during the course of my attendance at the Naval Academy and if I am discharged from the Naval Academy or if my resignation therefrom is accepted, determinations with respect to my discharge and/or active duty obligation may be made per such revised policies in lieu of those policies in Section II.A., above.

III. For Midshipmen Entering the Naval Academy from the Regular or Reserve Component of Any Military Service (excluding entrants who have enlistment contracts based solely upon attendance at the Naval Academy Preparatory School).

I understand that if I am separated from service as a midshipman for any reason other than my appointment as a commissioned officer of a regular or reserve component of an armed force or because of a physical disability, I will, per Title 10, U.S. Code, Section 516, resume my enlisted status and shall complete the period of service for which I was enlisted or for which I have an obligation, unless I am sooner discharged. In computing the unexpired part of an enlistment or period of obligated service, all service as a midshipman is counted as service under that enlistment or period of obligated service. However, completion or partial completion of a service obligation acquired by prior enlistment in no way exempts me, if discharged as a midshipman or if I resign, from being transferred to a reserve component and ordered to active duty under the provisions of Title 10, U.S. Code, Section 6959(b) for such period of time as the Secretary of the Navy prescribes, but not for more than four (4) years as described in paragraph II above. In cases where the Secretary determines that a midshipman has breached his or her agreement per Section I.A. and also determines that the midshipman is unsuitable for enlisted service, the Secretary of the Navy

may direct that the midshipman reimburse the Government of the United States for the direct costs of educational benefits received at the Naval Academy to be calculated as described in Section IV, below.

IV. Reimbursement Requirement:

It is further agreed, as a condition to receiving advanced education assistance, as these terms are defined in Title 10, U.S. Code, Section 2005(d), that should I fail to complete the applicable period of active duty incurred as the result of graduation or disenrollment, I will reimburse the United States for the cost of educational benefits received at the Naval Academy in an amount that bears the same ratio to the total cost of the education provided me as the unserved portion of active duty bears to the total period of active duty for which I hereby agree to serve. The cost of advanced education, as defined in Title 10, U.S. Code Section 2005(d)(3), will be determined by the Department of the Navy per Department directives.

V. Degree Requirements:

a. I understand that I must satisfactorily meet the following requirements in order to graduate from the Naval Academy and receive a degree:

1. Complete or validate the required core, divisional, and majors courses specified in the matrix for the assigned major. Matrices are prepared and revised by cognizant academic departments and approved by the Executive Steering Committee.

2. Achieve the required standards of performance in the prescribed summer training for each of the four years.

3. Complete or validate a minimum of 137 semester hours, including a minimum of 90 semester hours in the core program, with a cumulative quality point rating (CQPR) of at least 2.00.

4. Achieve the required standards of performance in:

a. Military Performance

b. Honor

c. Conduct

c. Physical Education

5. Accept a commission in the Regular Navy, Regular Marine Corps, or Regular Air Force if it is proffered.

b. I understand that the graduation and degree requirements stated in Section V.A. above are subject to change without advance notice during the course of my attendance at the Naval Academy and that I may be expected to fulfill such revised requirements in lieu of those requirements stated in Section V.A. above.

c. I understand that, except under the most unusual circumstances as agreed upon by the Department of the Navy and Department of the Army or the Air Force, I will not be offered a commission in the Regular Army or the Regular Air Force upon graduation from the Naval Academy.

I hereby certify that I have read carefully, do understand thoroughly, and agree without condition to the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE. (Signature must be witnessed).

Date

Signature of Candidate

Candidate Number

Print Full Name (First, Middle, Last)

Signature of Witness (Adult)

Print Name of Witness

CONSENT OF PARENTS (OR GUARDIANS) FOR CANDIDATES UNDER THE AGE OF 18

If the candidate is a minor (under 18 at the time he/she is executing this agreement), the consent of his/her parents (or legal guardian) is required in order for the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE to be valid.

I (We) hereby consent to the candidate's acceptance of an appointment as a midshipman, to his/her execution of the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE, which I (we) have read and understand, and to his/her entrance into the Naval Academy and service in the Armed Forces as outlined in the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE.

Signature of Mother

Signature of Father or Legal Guardian

Print Name

Print Name

Date

Date

TO BE COMPLETED BY USNA:

Privacy Act Statement

AUTHORITY: The authority to request this information is contained in 5 USC § 301 (Authorizing Forms and Regulations), 10 USC § 2005 (Advanced Education Assistance: Active Duty Agreement; Reimbursement Requirements), and 10 USC § 6959 (Midshipmen: Agreement for Length of Service).

PRINCIPAL PURPOSE(S): The primary use of this information is by officials to determine eligibility for enrollment at the United States Naval Academy and to record the candidate's awareness of his/her rights to benefits and understanding of his/her military service and reimbursement obligations.

ROUTINE USE(S): In addition to those disclosures generally permitted under 5 USC § 552a(b) of the Privacy Act and the routine uses set forth in 32 CFR § 701.112, these records or information contained therein may be disclosed outside the Department of Defense to officials and employees of the Veteran's Administration and the Selective Service Administration in the performance of their official duties related to enlistment and reenlistment eligibility and related benefits.

DISCLOSURE: Disclosure is voluntary. However, failure to provide the requested information may result in disqualification for enrollment at the United States Naval Academy.

AGREEMENT TO SERVE AND DEGREE REQUIREMENTS FOR ALL MIDSHIPMEN WHO ARE CITIZENS OR NATIONALS OF THE UNITED STATES

I. Obligations Incurred:

- a. Per Title 10, U.S. Code, Section 6959, I hereby agree:
 1. That I will complete the course of instruction at the Naval Academy (which includes, but is not limited to, satisfactorily achieving the required standards of performance in Academics, Conduct, Honor, Military Performance (aptitude) and all degree requirements in Paragraph V until the time of appointment as a commissioned officer).
 2. That upon graduation from the Naval Academy, I:
 - a. Will accept an appointment, if tendered, as a commissioned officer of the Regular Navy, the Regular Marine Corps, or the Regular Air Force; and
 - b. Will serve on active duty for at least five years immediately after such appointment.
 3. That if an active duty appointment described in paragraph (2) is not tendered, or if I am permitted to resign as a regular officer before the completion of the active duty commissioned service obligation, I will accept an appointment as a commissioned officer in the Navy Reserve or the Marine Corps Reserve or as a Reserve in the Air Force for service in the Air Force until the completion of the active duty commissioned service obligation.
- b. Per Title 10, U.S. Code, Section 2005, I acknowledge that should I fail to complete the above requirements, the Secretary of the Navy may order that I reimburse the Government of the United States for the cost of educational benefits received at the U.S. Naval Academy. I understand that I may be transferred to the Naval Reserve or Marine Corps Reserve and may be ordered to active duty for such a period as the Secretary of the Navy prescribes, but not to exceed four years, to fulfill such a reimbursement obligation. If transferred to the Naval Reserve or Marine Corps Reserve, I shall be transferred in an appropriate enlisted grade and rating, as determined by the Secretary of the Navy. I understand that I may be ordered to active duty pursuant to this agreement without regard to Title 10, U.S. Code, Section 651. Additionally, if I fail to complete a period of active duty specified above, I may, per Section IV below, be required to reimburse the Government of the United States for the cost of the education provided me in a manner as prescribed by Title 10, U.S. Code, Section 2005.

II. For Midshipmen Who Enter the Naval Academy Directly from a Civilian Status

- a. I understand that if I am discharged from the Naval Academy or if my resignation therefrom is accepted, the following policies are presently applicable:
 1. *Fourth and Third Class Midshipmen* (1st and 2nd years). Any Fourth or Third Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted will be discharged from the Naval Service. (A resignation tendered by a Fourth or Third Class Midshipman will be accepted when found to be in the best interests of the naval service).
 2. *Second and First Class Midshipmen* (3rd and 4th years)
 - a. A Second Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted prior to the commencement of the Second Class Academic Year (which is considered to commence on the first day classes formally convene for the Fall semester) will be discharged from the Naval Service.
 - b. Following the commencement of the Second Class Academic Year, a Second or First Class Midshipman who is discharged from the Naval Academy or whose resignation therefrom is accepted prior to completing the course of instruction may be transferred to the reserve component of the Navy or the Marine Corps in an enlisted status and ordered to active duty for not less than (2) years, except in those cases where the midshipman is physically disqualified, unfit, or unsuited for military service in an enlisted status. In cases where the Secretary determines that the midshipman has breached his or her agreement per Section I.A. and also determines that the midshipman is unsuitable for enlisted service, the Secretary of the Navy may direct that the midshipman reimburse the Government of the United States for educational benefits received at the Naval Academy to be calculated as described in Section IV, below.
 - b. I understand that the discharge and active duty obligation policies stated in Section II.A. above are subject to change without advance notice during the course of my attendance at the Naval Academy and if I am discharged from the Naval Academy or if my resignation therefrom is accepted, determinations with respect to my discharge and/or active duty obligation may be made per such revised policies in lieu of those policies in Section II.A., above.

III. For Midshipmen Entering the Naval Academy from the Regular or Reserve Component of Any Military Service (excluding entrants who have enlistment contracts based solely upon attendance at the Naval Academy Preparatory School).

I understand that if I am separated from service as a midshipman for any reason other than my appointment as a commissioned officer of a regular or reserve component of an armed force or because of a physical disability, I will, per Title 10, U.S. Code, Section 516, resume my enlisted status and shall complete the period of service for which I was enlisted or for which I have an obligation, unless I am sooner discharged. In computing the unexpired part of an enlistment or period of obligated service, all service as a midshipman is counted as service under that enlistment or period of obligated service. However, completion or partial completion of a service obligation acquired by prior enlistment in no way exempts me, if discharged as a midshipman or if I resign, from being transferred to a reserve component and ordered to active duty under the provisions of Title 10, U.S. Code, Section 6959(b) for such period of time as the Secretary of the Navy prescribes, but not for more than four (4) years as described in paragraph II above. In cases where the Secretary determines that a midshipman has breached his or her agreement per Section I.A. and also determines that the midshipman is unsuitable for enlisted service, the Secretary of the Navy may direct that the midshipman reimburse the Government of the United States for the direct costs of educational benefits received at the Naval Academy to be calculated as described in Section IV, below.

Citizenship

Source of Nomination

IV. Reimbursement Requirement:

It is further agreed, as a condition to receiving advanced education assistance, as these terms are defined in Title 10, U.S. Code, Section 2005(d), that should I fail to complete the applicable period of active duty incurred as the result of graduation or disenrollment, I will reimburse the United States for the cost of educational benefits received at the Naval Academy in an amount that bears the same ratio to the total cost of the education provided me as the unserved portion of active duty bears to the total period of active duty for which I hereby agree to serve. The cost of advanced education, as defined in Title 10, U.S. Code Section 2005(d)(3), will be determined by the Department of the Navy per Department directives.

V. Degree Requirements:

a. I understand that I must satisfactorily meet the following requirements in order to graduate from the Naval Academy and receive a degree:

1. Complete or validate the required core, divisional, and majors courses specified in the matrix for the assigned major. Matrices are prepared and revised by cognizant academic departments and approved by the Executive Steering Committee.

2. Achieve the required standards of performance in the prescribed summer training for each of the four years.

3. Complete or validate a minimum of 137 semester hours, including a minimum of 90 semester hours in the core program, with a cumulative quality point rating (CQPR) of at least 2.00.

4. Achieve the required standards of performance in:

a. Military Performance

b. Honor

c. Conduct

c. Physical Education

5. Accept a commission in the Regular Navy, Regular Marine Corps, or Regular Air Force if it is proffered.

b. I understand that the graduation and degree requirements stated in Section V.A. above are subject to change without advance notice during the course of my attendance at the Naval Academy and that I may be expected to fulfill such revised requirements in lieu of those requirements stated in Section V.A. above.

c. I understand that, except under the most unusual circumstances as agreed upon by the Department of the Navy and Department of the Army or the Air Force, I will not be offered a commission in the Regular Army or the Regular Air Force upon graduation from the Naval Academy.

I hereby certify that I have read carefully, do understand thoroughly, and agree without condition to the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE. (Signature must be witnessed).

Date

Signature of Candidate

Candidate Number

Print Full Name (First, Middle, Last)

Signature of Witness (Adult)

Print Name of Witness

CONSENT OF PARENTS (OR GUARDIANS) FOR CANDIDATES UNDER THE AGE OF 18

If the candidate is a minor (under 18 at the time he/she is executing this agreement), the consent of his/her parents (or legal guardian) is required in order for the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE to be valid.

I (We) hereby consent to the candidate's acceptance of an appointment as a midshipman, to his/her execution of the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE, which I (we) have read and understand, and to his/her entrance into the Naval Academy and service in the Armed Forces as outlined in the above DEGREE REQUIREMENTS AND AGREEMENT TO SERVE.

Signature of Mother

Signature of Father or Legal Guardian

Print Name

Print Name

Date

Date

TO BE COMPLETED BY USNA:

Citizenship

Source of Nomination

**UNITED STATES NAVAL ACADEMY
MARRIAGE AND DEPENDENT DECLARATION**

Privacy Act Statement

AUTHORITY: 5 USC 301; 10 USC 6958; 44 USC 3101

PRINCIPAL PURPOSE(S): To establish candidate eligibility for enrollment at the United States Naval Academy and to record candidate awareness of the governing regulations.

ROUTINE USE(S): As permitted under 5 USC § 552a(b) of the Privacy Act and the routine uses set forth in 32 CFR § 701.112.

DISCLOSURE: Disclosure is voluntary. However, failure to provide the requested information may result in denial of your enrollment at the United States Naval Academy.

GOVERNING REGULATIONS

A. Department of Defense Directive 1322.22, Service Academies, of 24 August 1994, Section 4.3.5.4 which states:

Marital Status. Those appointed as cadets or midshipmen may not be married, and shall have no dependents.

B. Commandant of Midshipmen Instruction 5400.6R, Midshipman Regulations Manual, of 04 February 2015, Section 4.10 which states:

Parenthood, Marriage, and Pregnancy

1. Parenthood is defined as having legal, financial or custodial obligations for a child or children, as determined by court adjudication, self-admission, or other evidence. Any midshipman who becomes pregnant, causes the pregnancy of another, or incurs the obligations of parenthood, must report the condition to their chain of command.

a. Midshipmen who become pregnant and choose not to resign will be allowed to go on a leave of absence of no more than one year.

b. Midshipmen who are pregnant or have incurred the obligations of parenthood and who fail to resign or request a leave of absence will be separated.

2. Midshipmen may not marry or be married.

DECLARATION

	<u>YES</u>	<u>NO</u>
1. Are you presently married?	_____	_____
2. (For Women) Are you presently pregnant?	_____	_____
3. (For Men) Are you responsible for the present pregnancy of another?	_____	_____
4. Are you the biological parent of a child?	_____	_____
5. Do you have any dependents or any duty to provide for or support anyone or have legal guardianship of anyone?	_____	_____

Explain any "YES" answers (or questionable cases) below:

CERTIFICATION

I understand the above referenced regulations governing marital status, pregnancy and dependents and certify that the responses provided above are true.

Date

Signature

Candidate Number

Printed Name

DRUG AND ALCOHOL ABUSE STATEMENT OF UNDERSTANDING

Privacy Act Statement

The Navy is responsible for preventing drug and alcohol abuse by its members and for disciplining those who promote or engage in drug and alcohol abuse. Navy personnel are subject to drug and alcohol testing methods, including urinalysis, to enforce this policy. Authority to obtain your social security number, which will be used for identification and filing, is provided by 5 U.S.C. 301 and Executive Order No. 9397 (NOTAL). Disclosure of your social security number is voluntary. Failure to disclose this information, however, may result in denial of your enrollment at the United States Naval Academy.

I, _____ understand that:
(Full name - first, middle, last)

INITIALS

1. Service in the United States Navy or Naval Reserve places me in a position of special trust and responsibility.

2. Drug abuse by members of the United States Navy is against the law; and drug and alcohol abuse, in general, violates Navy standards of behavior and duty performance and will not be tolerated.

3. The illegal or improper use of alcohol, marijuana, and other controlled substances endangers my health and the safety of other Navy men and women.

4. If I illegally or improperly use or possess alcohol or drugs, including marijuana, appropriate disciplinary and/or administrative action may be taken against me. In the case of drugs, this action may include trial by court-martial or administrative separation from the Navy. Administrative separation for drug abuse or qualified resignation could result in less than an Honorable Discharge. Conviction by court-martial of a drug related offense may lead to punitive separation. This can result in denial of education benefits, home loan assistance, and other benefits administered by the Department of Veteran of Affairs (DoVA). Additionally, a person receiving such a separation or discharge can expect to encounter substantial prejudice in civilian life in situations where the character of separation or discharge from the Armed Forces may have a bearing.

5. I understand that the wrongful use, possession or distribution of any substance which has the potential to create an intoxicating effect on the user's mental or physical health without legal justification shall face disciplinary action and may be processed for administrative separation in accordance with COMDTMIDINST 5350.1C. This includes, but is not limited to, controlled substance analogues (designer drugs including Spice); illicit use of inhalants (huffing); illicit use of anabolic steroids; use of naturally occurring substances such as Salvia Divinorum and Jimson Weed; and the excessive use (beyond what is normal, sufficient, or prescribed) of prescription and/or over-the-counter drugs and medications.

6. I understand the U.S. Navy's "Zero Tolerance" policy toward drug and alcohol abuse and that I will be screened by urinalysis testing for the presence of marijuana or other illegal drugs within 30 days of reporting for training. I further understand that a single detection of drug abuse after entry will result in disenrollment from an officer program and processing for separation from the Navy.

CERTIFICATION

I have read and fully understand all the information contained on this form.

Typed/Printed Name (last, first, middle)

Grade/Rank (If applicable)

SSN

MIDN Candidate

Signature

Date



DEPARTMENT OF THE NAVY
UNITED STATES NAVAL ACADEMY
121 BLAKE ROAD
ANNAPOLIS MARYLAND 21402-1300

4 March 2016

From: Commandant of Midshipmen, U. S. Naval Academy
To: USNA Candidate, Class of 2020

Subj: SERVICEMEN'S GROUP LIFE INSURANCE (SGLI)

1. As a Midshipman attached to the Naval Academy, you will be automatically covered by the SGLI policy unless you choose not to be. You are required to complete the SGLV form 8286, whether you desire coverage or not. Even if you are currently an enlisted Sailor/Marine, you will require to complete a new form as a Midshipman.

2. All military personnel are automatically insured for \$400,000 upon entry, at a cost of \$27.00 per month. You may elect a lesser amount of coverage in increments of \$50,000. The cost is \$4.25 per \$50,000. If you do not desire the SGLI coverage, you will still complete the form, but will indicate that you do not want insurance. Should you elect coverage; the appropriate amount will be automatically deducted from your pay. I recommend you take a few minutes and discuss with your family the amount of insurance needed, and who to list as beneficiary(ies).

(b) (6)

By direction

Standard Form (SF)-86

This completed worksheet must be returned in the manila enveloped addressed to “U.S. Naval Academy, Commandant of Midshipmen”. Additionally, please save an electronic copy at your home for possible future use.

ALL CANDIDATES MUST COMPLETE THIS WORKSHEET

Failure to complete and return the SF-86 worksheet will result in a marked increase in the amount of time required to complete the electronic form after plebe summer/during fall semester, a delay in the submission of your investigation request, and exclusion from mandatory Midshipman training requiring a Security Clearance in order to attend.

For:

- Active duty personnel,
- Personnel attending the Naval Academy Preparatory School,
- Personnel who have been enrolled in a college ROTC program:

You are required to complete the enclosed SF-86 worksheet for your new status as a midshipman and return it with your permit to report paperwork. If you have completed an SF-86 for a previous investigation, you must contact the United States Naval Academy Security Manager (410-293-5682/5681/5680) for verification of a completed and favorably adjudicated Personnel Security Investigation. Then, and only then, will you be excused from completing the SF-86 worksheet.

Standard Form (SF)-86 WORKSHEET

This completed worksheet must be returned in the manila envelope addressed to the "U.S. Naval Academy, Commandant of Midshipmen".

The Standard Form 86 is used to request a Personnel Security Investigation (PSI) on Navy and Marine Corps officers with the goal of being granted eligibility for access to classified information. This worksheet is provided for you to collect all the necessary data for completion of the SF-86, and will be returned to you right after plebe summer to transfer the data to an online form. You must be very thorough in completing this worksheet. A thorough worksheet greatly reduces the time necessary to complete the computer form. Some information will not be available until after plebe summer.

Sections 1-8 PERSONAL INFORMATION

Name: Last: _____ First: _____ Middle: _____
Suffix: (Jr, Sr, etc.): _____ SSN: _____
Birth Date: _____ (MM/DD/YYYY)
Birth City: _____ County: _____ State: _____
Country: (if other than United States) _____
Other names used (if applicable; not nicknames): Last: _____ First: _____ Middle: _____
Mother's Maiden Name: Last: _____ First: _____ Middle: _____
Height: _____ (Feet/Inches) Weight: _____ (Pounds)
Hair color: _____ Eye color: _____ Sex: _____
Email: Home: _____ Work: _____ @usna.edu
Work Phone: 410-293-5001 (Day). Home Phone: _____ (Your USNA room phone)
Do you have a U.S. Passport (current or expired)? _____ Passport number: _____
Date issued: _____ Date expires: _____ Name issued: _____

Section 9 CITIZENSHIP

Your US Citizenship (Place an "X" next to the appropriate response.)

I am a U.S. citizen or national by birth in the U.S. or U.S. territory/commonwealth: _____

I am a U.S. citizen or national by birth, born outside the U.S. (also complete 9A) : _____

I am a naturalized U.S. citizen (also complete 9B or 9C): _____

I am not a U.S. citizen (also complete 9D): _____

US passport Number: _____ Issue Date: _____ (MM/DD/YYYY) Expired: (Y/N) _____

9A Documentation of U.S. citizens born abroad (State Dept. form 240, DS 1350, FS 545, etc.) _____

Date completed: _____ (MM/DD/YYYY) Document # _____ Place issued _____

9B Citizenship Certificate. Court where issued: _____ City _____ State _____ Certificate # _____

Date issued: _____ (MM/DD/YYYY)

9C Naturalization Certificate. Court where issued: _____ City _____ State _____ Certificate # _____

Date issued: _____ (MM/DD/YYYY)

9D Immigration status. Place entered U.S. City _____ State _____ Date entered: _____

(MM/DD/YYYY) Type document _____ Document # _____ Country(ies) of citizenship _____

Section 10 Do you now hold or have you ever held multiple citizenships? (Y/N) _____ If No, go to sec 11

If Yes, enter the country/countries where you hold/held dual citizenship in addition to the United States:

Country _____ Dates _____ Non-U.S. citizenship based on your birth in foreign country or citizenship of parent? (Y/N) _____. Have you renounced/attempted to renounce foreign citizenship? (Y/N) ____

Section 11 WHERE YOU HAVE LIVED

List the places where you have lived, beginning with your present residence and working back 7 years. Residences for the entire 7 year period must be accounted for without breaks. You may omit temporary military duty locations under 90 days (list your address of record instead), but you must list other part-time residences. Do not list residences before your 18th birthday unless to provide a minimum of 2 years of residence history.

Indicate the actual physical location of your residence. Do not use a P.O. Box as an address, and do not list a permanent address when you were actually living at a school address. Be specific as possible when listing an address location: for example do not list only your base or ship, list your barracks number or home port. Your actual physical location in addition to your APO/FPO address is required for overseas assignments. For addresses in the last 3 years if the address is physically difficult to locate provide directions for locating the residence under "Additional Comments". Include apartment numbers. For any address in the last 3 years list a person who knew you at that address and who preferably still lives in that area. Do not list people for residences completely outside the 3 year period and do not list your spouse, former spouse or relatives.

Your first entry will be for the U.S. Naval Academy, which we have provided for you.

(1) FROM: **06/2016** (MM/YYYY) (I-Day) TO: **PRESENT**

Status: Own ☐ Rent ☐ Military housing ☒ Other (explain) _____

U.S. Naval Academy, 101 Buchanan Road, Annapolis, MD 21402-5100

Name of person who knows you at this address: (Use your company officer) _____

Relationship: Neighbor ☐ Friend ☐ Landlord ☐ Business Associate ☐ Other (explain) _____

U.S. Naval Academy, 101 Buchanan Road, Annapolis, MD 21402-5100

Phone: **410-293-7** _____ (Company officer's number is "7" followed by the battalion number and the company number (i.e. first battalion, third company will be 7103.) You can complete your room number, company officer's name, and phone number after plebe summer/reform of the brigade.

(2) FROM: _____ (MM/YYYY) TO: **06/2016** (MM/YYYY)

(This will be your address prior to coming to the U.S. Naval Academy.)

Status: Own ☐ Rent ☐ Military housing ☐ Other (explain) _____

Address: _____

Name of person who knows you at this address: _____ Date last contact: _____

Relationship: Neighbor ☐ Friend ☐ Landlord ☐ Business Associate ☐ Other (explain) _____

Address: _____ Phone: _____

(3) FROM: _____ (MM/YYYY) TO: _____ (MM/YYYY)

(This will be your address prior to coming to the U.S. Naval Academy.)

Status: Own ☐ Rent ☐ Military housing ☐ Other (explain) _____

Address: _____

Name of person who knows you at this address: _____ Date last contact: _____

Relationship: Neighbor ☐ Friend ☐ Landlord ☐ Business Associate ☐ Other (explain) _____

Address: _____ Phone: _____

(4) FROM: _____ (MM/YYYY) TO: _____ (MM/YYYY)

(This will be your address prior to coming to the U.S. Naval Academy.)

Status: Own ☐ Rent ☐ Military housing ☐ Other (explain) _____

Address: _____

Name of person who knows you at this address: _____ Date last contact: _____

Relationship: Neighbor ☐ Friend ☐ Landlord ☐ Business Associate ☐ Other (explain) _____

Address: _____ Phone: _____

If additional residence entries are needed, provide on the back or a separate sheet.

Section 12 WHERE YOU WENT TO SCHOOL

List all schools you have attended, beginning with the most recent and working back 7 years.

(1) FROM: 06/2016 TO: Present

Type of Education? 2. College/University/Military College

School Name: U.S. Naval Academy

ADDRESS: U.S. Naval Academy, 101 Buchanan Road, Annapolis MD, 21402-5100

Degree/Diploma received: Y/N ____ Award Date: N/A

Provide a person who knows you at USNA.

Full Name (first, middle, last): (Your roommate or Company Officer) _____

ADDRESS: U.S. Naval Academy, 101 Buchanan Road, Annapolis, MD 21402-5100

Phone: 410-293-7____ (Your room or company officer's phone number)

(Include High School(s) and other education since High School. (NAPS, College, Prep school)

(2) FROM: _____ To: _____

Type of education? 1. High School

School Name: _____

ADDRESS: _____

Degree/Diploma/Other: _____ Award Date: _____

Identify a person who knew you at above school. (Person cannot be a relative).

Full Name (first, middle, last): _____

Their Address: _____

Phone: _____

If additional education entries are needed, provide on the back or a separate sheet.

Section 13 EMPLOYMENT ACTIVITIES

List all your employment activities, beginning with the present (#1) and working back 7 years. You should list full-time work, part-time work, paid or unpaid, consulting/contracting work, all military service duty locations, temporary military duty locations over 90 days, self-employment, other paid work, and all periods of unemployment. The entire period must be accounted for without breaks. EXCEPTION: Do not list employments that occurred before your 18th birthday unless it is necessary for providing a minimum of 2 years of employment history.

(1) FROM: 06/2016 To: PRESENT

TYPE OF EMPLOYMENT (Select one: Active military, National guard/reserve, USPHS commissioned corps, Other federal, State government, Self-employment, Unemployment, Federal contractor, Other (explain)): **Active military**

Work hours: Full-time X, Part-time ____ BRANCH: (If Military): U.S.N.

Military rank: **Midshipman**. Duty location: **Annapolis, MD**.

Address: U.S. Naval Academy, 101 Buchanan Road, Annapolis, MD 21402-5100

Phone: 410-293-7____

Supervisor's full name (first, middle, last): (Your Company Officer) _____

Supervisor's phone: 410-293-7____ (Your company officer's phone number)

(ALL periods of unemployment must be listed. You may list your parents address and one of your parents as the person to verify periods when you did not have a job.)

(2) PREVIOUS EMPLOYMENT:

FROM: _____ TO: 06/2016

TYPE OF EMPLOYMENT (Select one: Active military, National guard/reserve, USPHS commissioned corps, Other federal, State government, Self-employment, Unemployment, Federal contractor, Other (explain)): ____

Work hours: Full-time ____, Part-time ____. Company: _____. Position title: _____.

Work Address: _____

Phone: _____

Supervisor's full name (first, middle, last): _____

Supervisor's phone: _____

(3) PREVIOUS EMPLOYMENT:

FROM: _____ **TO:** _____

TYPE OF EMPLOYMENT (Select one: Active military, National guard/reserve, USPHS commissioned corps, Other federal, State government, Self-employment, Unemployment, Federal contractor, Other (explain)): ____

Work hours: Full-time ____, Part-time ____. Company: _____. Position title: _____.

Work Address: _____

Phone: _____

Supervisor's full name (first, middle, last): _____

Supervisor's phone: _____

If additional employment entries are needed, provide on separate sheet.

Has any of the following happened to you in the last 7 years? Fired from a job, Quit a job after being told you would be fired, Left a job by mutual agreement following charges or allegations of misconduct, Left a job by mutual agreement following notice of unsatisfactory performance, Left a job for other reasons under unfavorable circumstances, Laid off from job by employer? Y/N Explain: _____

Section 14: Selective service record

Are you a male born after December 31, 1959? Y/N ____

Have you registered with the Selective Service System (SSS)? Y/N ____

If "Yes" provide registration number: _____. If "No" explain reason for not registering: _____

_____. If unsure of your status consult: www.sss.gov.

Section 15: Military History

Have you ever served in the U.S. military or U.S. Merchant Marine? Y/N ____

Have you ever served in a foreign country's military, security forces, merchant marine, militia, or other defense forces? Y/N ____.

If you answered "Yes" to either question list all details of your military service:

Branch: USNavy_. Dates: I day to Present_. Service number(SSN): _____. Grade: Officer

Active/Reserve/Inactive Reserve: Active_. Type discharge, if applicable: N/A_.

Have you ever received a discharge that was not honorable? Y/N _____. In the last 7 years have you been subject to court martial or other disciplinary proceedings under UCMJ? Y/N ____

If "Yes" explain: _____. Add other periods of service if applicable.

Section 16: PEOPLE WHO KNOW YOU WELL

List three people who know you well and who preferably live in the U.S. They should be friends, peers, colleagues, college roommates, associates, etc. who are collectively aware of your activities outside of the workplace, school, or neighborhoods and whose combined association with you covers at least the last 7 years. Do not list spouse, former spouse, other relative or someone listed elsewhere on your form.

(1) FROM: _____ (MM/YYYY) TO: Present

Name: First: _____ Middle: _____ Last: _____ Relationship: _____

Address (Home or Work): _____

City/State/ZIP: _____

Phone: _____ Home/Cell.

(2) FROM: _____ (MM/YYYY) TO: Present

Name: First: _____ Middle: _____ Last: _____ Relationship: _____

Address (Home or Work): _____

City/State/ZIP: _____

Phone: _____ Home/Cell. _____

(3) FROM: _____ (MM/YYYY) TO: **Present**

Name: First: _____ Middle: _____ Last: _____ Relationship: _____

Address (*Home or Work*): _____

City/State/ZIP: _____

Phone: _____ Home/Cell. _____

Section 17: Marital status:

Never married.

Section 18: RELATIVES

Five the full name and other requested information for each of your relatives specified below:

Entry Options: (The number next to the person title represents that relative.)

1. Mother. 2. Father. 3. Stepmother. 4. Stepfather. 5. Foster Parent. 6. Child. 7. Stepchild. 8. Brother.

9. Sister. 10. Stepbrother. 11. Stepsister. 12. Half-brother. 13. Half-sister. 14. Father-in-law.

15. Mother-in-law. 16. Guardian

Entry #1 - RELATIONSHIP: 1 - Mother - Mandatory Entry

Current Name (first, middle, last): _____

Birth Date: _____ (MM/DD/YYYY). Place of Birth: _____

Current Address (*Leave blank if unknown or individual is deceased*): _____

Citizenship: _____

The following proof of citizenship will be required **ONLY** if your living relative is was born outside the USA, and is currently living in the USA. Select one document type and provide the required information: FS-240 or 545, citizenship cert., DS-1350, naturalization cert., alien registration, U.S. passport, other (explain). Type: _____. Date and place issued: _____

Entry #2- RELATIONSHIP: 2 - Father - Mandatory Entry

Current Name (first, middle, last): _____

Birth Date: _____ (MM/DD/YYYY). Place of Birth: _____

Current Address (*Leave blank if unknown or individual is deceased*): _____

Citizenship: _____

The following proof of citizenship will be required **ONLY** if your living relative is was born outside the USA, and is currently living in the USA. Select one document type and provide the required information: FS-240 or 545, citizenship cert., DS-1350, naturalization cert., alien registration, U.S. passport, other (explain). Type: _____. Date and place issued: _____

Entry #3 - RELATIONSHIP: _____

Current Name (first, middle, last): _____

Birth Date: _____ (MM/DD/YYYY). Place of Birth: _____

Current Address (*Leave blank if unknown or individual is deceased*): _____

Citizenship: _____

The following proof of citizenship will be required **ONLY** if your living relative is was born outside the USA, and is currently living in the USA. Select one document type and provide the required information: FS-240 or 545, citizenship cert., DS-1350, naturalization cert., alien registration, U.S. passport, other (explain). Type: _____. Date and place issued: _____

Entry #4 - RELATIONSHIP: _____

Current Name (first, middle, last): _____

Birth Date: _____ (MM/DD/YYYY). Place of Birth: _____

Current Address (Leave blank if unknown or individual is deceased): _____

Citizenship: _____

The following proof of citizenship will be required **ONLY** if your living relative is was born outside the USA, and is currently living in the USA. Select one document type and provide the required information: FS-240 or 545, citizenship cert., DS-1350, naturalization cert., alien registration, U.S. passport, other (explain). Type: _____. Date and place issued: _____

Provide appropriate information for additional applicable relatives on a separate sheet.

Section 19: Foreign Contacts.

A foreign national is defined as any person who is not a citizen or national of the U.S.

Do you have or have you had close and/or continuing contact with foreign nationals within the last 7 years with whom you, your spouse or your cohabitant are bound by affection, influence, and/or obligation?

Include associates, as well as relatives, not already listed in section 18. Y/N _____. If "Yes" provide: Dates known: _____. Full name: _____. Country of citizenship: _____. Country of residence: _____. Type relationship (business, personal, other) _____. Type contact (phone, person, electronic, written, other.) _____. Number of contacts per year: _____.

Section 20: Foreign Activities

A. Financial interests:

Do you have or have you ever had any foreign businesses, foreign bank accounts, or other foreign financial interests of which you have direct control or direct ownership? Y/N _____. If yes...

FROM: _____ TO: _____ (YYYY/MM/DD)

FIRM NAME/COUNTRY: _____

REMARKS/accounts: _____

Do you have for have you had any foreign financial interests someone controls on your behalf? Y/N ____

FROM: _____ TO: _____ (YYYY/MM/DD)

FIRM NAME/COUNTRY: _____

REMARKS/accounts: _____

Do you own or have you owned real estate in a foreign country? Y/N ____.

FROM: _____ TO: _____ (YYYY/MM/DD)

COUNTRY/Address: _____

REMARKS: _____

Do you receive or have you received any educational, medical, retirement, social welfare, or other such benefits from a foreign country? Y/N ____.

FROM: _____ TO: _____ (YYYY/MM/DD). COUNTRY: _____

REMARKS: _____

Have you ever provided financial support for any foreign national? Y/N ____.

FROM: _____ TO: _____ (YYYY/MM/DD)

Name/COUNTRY/Address: _____

REMARKS: _____

B. Foreign business, professional activities, and foreign government contacts:

In the last 7 years, have you provided advice or support to anyone associated with a foreign business or other foreign organization that you have not previously listed as a former employer regarding any of the following: management, strategy, financing, or technology? Y/N _____. Have you been asked to provide advice or serve as a consultant, by any foreign government or agency? Y/N _____. Has any foreign national offered you a job, asked you to work as a consultant, or consider employment with them? Y/N _____. Have you been involved in any other type of business venture with a foreign national? Y/N _____. Have you attended any international conferences, trade shows, seminars, or other meetings outside the

U.S.? Y/N _____. Have you or any of your immediate family members had any contact with a foreign government, its establishment (embassies, consulates, agencies, or military services), or its representatives, whether inside or outside the U.S.? Y/N _____. Have you sponsored any foreign citizen to come to the U.S. as a student, for work, or for permanent residence? Y/N _____. Have you ever held political office or voted in an election in a foreign country? Y/N _____. Was any of the activity on official U.S. Government business? Y/N _____. Explain all "Yes" answers: _____

C. Foreign countries you have visited:

Have you traveled outside the U.S. in the last 7 years? Y/N _____. If "Yes" list dates and location of personal trips including those made in conjunction with official U.S. Government business.

Section 21: Psychological and Emotional Health

Mental health counseling in and of itself is not a reason to revoke or deny a clearance.

In the last 7 years, have you consulted with a health care professional regarding an emotional or mental health condition or were you hospitalized for such a condition? Answer "No" if the counseling was for marital, family, or grief not related to violence by you; or strictly related to adjustments from service in a military combat environment? Y/N _____. If "Yes" provide dates, consultants full name, address, phone.

Section 22: Police record

For this item, report information regardless of whether the record has been sealed, expunged, or otherwise stricken from the court record, or the charge was dismissed. Exclude any fines of <\$300 for traffic offenses that do not involve alcohol or drugs.

In the last 7 years, have you been issued a summons, citation, or ticket to appear in court in a criminal proceeding against you; are you on trial or awaiting a trial on criminal charges; or are you currently awaiting sentencing for a criminal offense? Y/N _____

In the last 7 years, have you been arrested by any police officer, sheriff, marshal, or any other type of law enforcement officer? Y/N _____

Have you EVER been charged with any felon offense (include those under UCMJ)? Y/N _____

Have you EVER been charged with a firearms or explosives offense? Y/N _____

Have you EVER been charged with any offense(s) related to alcohol or drugs? Y/N _____

If "Yes" provide offense, date, courts/jurisdiction, status: _____

Section 23: Illegal use of drugs or drug activity

You are required to answer the questions fully and truthfully, and your failure to do so could be grounds for an adverse employment decision or action against you. Neither your truthful responses nor information derived from your responses will be used as evidence against you in a subsequent criminal proceeding.

In the last 7 years have you illegally used any drugs or controlled substances? Use of a controlled substance includes injecting, snorting, inhaling, swallowing, experimenting with or otherwise consuming any controlled substances. Y/N _____. Have you EVER illegally used a controlled substance while possessing a security clearance; while employed as a law enforcement officer, prosecutor, or courtroom official; or while in a position directly and immediately affecting the public safety? Y/N _____. Have you been involved in the illegal possession, purchase, manufacture, trafficking, production, transfer, shipping, receiving, handling, or sale of any controlled substance including prescription drugs? Y/N _____. Have you received or sought counseling or treatment or have you been ordered, advised, or asked to seek counseling or treatment as a result of your use of drugs? Y/N _____. All "Yes" answers provide date(s) of treatment and name(s) and address(es) of provider(s). You will be asked to sign an additional release if information is needed concerning any treatment. _____

Section 24: Use of Alcohol

In the last 7 years, has your use of alcohol had a negative impact on your work performance, your professional or personal relationships, your finances, or resulted in intervention by law enforcement/public safety personnel? Y/N _____. Have you sought or been ordered, advised, or asked to seek counseling or treatment as a result of your use of alcohol? Y/N _____. Have you received counseling or treatment as a result of your use of alcohol? Y/N _____. All "YES" answers provide treatment date(s) and name and address of counselor: _____

Section 25: Investigations and Clearance record

Has the U.S. Government or a foreign government EVER investigated your background and/or granted you a security clearance? Y/N _____. If "Yes" provide the date, investigating agency, and clearance level. _____

To your knowledge, have you EVER had a clearance or access authorization denied, suspended, or revoked; or been debarred from government employment? Y/N _____. If "Yes" provide the action, date of action, agency and circumstances. _____

Section 26: Financial Record

For the following answer for the last 7 years:

Have you filed a petition under any chapter of the bankruptcy Code? Y/N _____. If "Yes" indicate chapter 7, 11, or 13. _____

Have you EVER experienced financial problems due to gambling? Y/N _____

Have you failed to pay Fed/state/other taxes or file a return when required by law? Y/N _____

Have you been counseled, warned, or disciplined for violating terms of agreement for a travel or credit card provided by your employer? Y/N _____

Are you currently utilizing, or seeking assistance from a credit counseling service? Y/N _____

Have you been delinquent on court-imposed alimony or child support payments? Y/N _____

Have you had a judgment entered against you? Y/N _____

Have you had a lien placed against your property for failing to pay taxes or other debts? Y/N _____

Are you currently delinquent on any federal debt? Y/N _____

Have you had any possessions or property voluntarily or involuntarily repossessed or foreclosed? Y/N _____

Have you defaulted on any type of loan? Y/N _____

Have you had bills or debts turned over to a collection agency? Y/N _____

Have you had any account or credit card suspended, charged off, or cancelled for failing to pay as agreed? Y/N _____

Have you been evicted for non-payment of financial obligations? Y/N _____

Have you had your wages, benefits, or assets garnished or attached for any reason? Y/N _____

Have you been over 120 days delinquent on any debt(s)? Y/N _____

Are you currently over 120 days delinquent on any debt(s)? Y/N _____

If you answered "Yes" to any question above, provide: (Date, account number, institution, amount) _____

Section 27: Use of information technology systems.

In the last 7 years, have you illegally or without proper authorization entered into any information technology system? Y/N _____. In the last 7 years, have you illegally or without authorization modified, destroyed, manipulated, or denied others access to information residing on an information technology system? Y/N _____. In the last 7 years, have you introduced, removed, or used hardware, software, or media in connection with any information technology system without authorization, when specifically prohibited by rules, procedures, guidelines, or regulations? Y/N _____. If "Yes" to any of the above please provide specific information: _____

Section 28: Involvement in Non-Criminal Court Action.

In the last 7 years have you been a party to any public record civil court action(s) not listed elsewhere on this form? Y/N _____. If "Yes" provide specific information: _____

Section 29: Association record.

For the purpose of these questions terrorism is defined as any criminal acts that involve violence or are dangerous to human life and appear to be intended to intimidate or coerce a civilian population to influence the policy of a government by intimidation or coercion, or to affect the conduct of a government by mass destruction, assassination or kidnapping.

Have you EVER been a member of an organization dedicated to terrorism either with an awareness of the organization's dedication to that end or with the specific intent to further such activities? Y/N ____

Have you EVER knowingly engaged in any acts of terrorism? Y/N ____

Have you EVER advocated any acts of terrorism or activities designed to overthrow the U.S. Government by force? Y/N ____

Have you EVER been a member of an organization dedicated to the use of violence or force to overthrow the U.S. Government and which engaged in activities to that end with an awareness of the organization's dedication to that end or with the specific intent to further such activities? Y/N ____

Have you EVER been a member of an organization that unlawfully advocates or practices the commission of acts of force or violence to discourage others from exercising their rights under the U.S. Constitution or any state of the U.S. with the specific intent to further such action? Y/N ____

Have you EVER knowingly engaged in any activities designed to overthrow the U.S. Government by force? Y/N ____

Have you EVER associated with anyone involved in activities to further terrorism? Y/N ____

If "Yes" to any of the above explain: _____

Additional Comments

Use the space below to continue answers to any items and provide information you would like to add. Identify the number of the item. Attach additional pages if needed.:

CONSENT TO DISCLOSURE OF PERSONAL INFORMATION
(EFFECTIVE UNTIL COMMENCEMENT OF ACADEMIC YEAR FOLLOWING PLEBE SUMMER)

INSTRUCTIONS: Read the reverse side carefully and supply information requested on both sides of this form.

1. I understand that under the Privacy Act of 1974, personal information which is contained in my Naval Academy records may not be disclosed to third persons without my consent unless authorized by law. Such personal information includes my academic, performance and conduct grades, information concerning my military performance, and information on my conduct offenses and punishment awarded.

2. With such understanding, I authorized disclosure of my academic, performance, and conduct grades as follows **(INITIAL SELECTION AS APPROPRIATE)**:

- a. _____ My parents or guardian and congressman who nominated me.
- b. _____ Only my parents or guardian.
- c. _____ Only the congressman who nominated me.
- d. _____ To no one.
- e. To _____ (fill in)

3. With such understanding, I authorize disclosure of information concerning my military performance, and information on my conduct offenses and punishment awarded as follows **(INITIAL SELECTION AS APPROPRIATE)**:

- a. _____ My parents or guardian and congressman who nominated me.
- b. _____ Only my parents or guardian.
- c. _____ Only the congressman who nominated me.
- d. _____ To no one.
- e. To _____ (fill in)

4. My consent herein is applicable only during Plebe Summer. Prior to the commencement of the Academic Year, I understand I am to indicate my disclosure preferences by accessing the Midshipmen Information System (MIDS) Consent to Disclosure of Personal Information module. Additionally, I understand I am solely responsible for entering and maintaining the accuracy of disclosure information.

(Printed Name)

(Signature)

(Date)

CONSENT TO DISCLOSURE OF PERSONAL INFORMATION

1. The following information is provided to explain common uses of the Consent to Disclosure of Personal Information recorded in the Midshipmen Information System (MIDS):

a. Midshipmen entering "Yes" for "Academic Disclosure," authorize disclosure of academic, performance, and conduct grades to the parents/guardian as maintained in MIDS.

b. Midshipmen entering "Yes" for "Military Disclosure," authorize disclosure of information to the parents/guardian concerning military performance, conduct offenses, and punishment awarded.

c. Midshipmen entering "Yes" for "Congressional Academic Disclosure," authorize disclosure of academic, performance, and conduct grades to the nominating congressman.

d. Midshipmen entering "Yes" for "Congressional Military Disclosure," authorize disclosure of information concerning military performance, conduct offenses, and punishment awarded to the nominating congressman.

2. Midshipmen also are advised that records relating to a midshipman's academic, performance, and conduct grades, as well as records relating to a midshipman's military performance, honor, and conduct history may be disclosed outside the Department of Defense as a routine use pursuant to 5 U.S.C. 552(a) (b) (3) as follows:

To parents and legal guardians of midshipmen for the limited purpose of counseling midshipmen who encounter academic, performance, and/or disciplinary difficulties, as well as health and welfare issues. (61 Federal Register 47483).

3. Midshipmen are required to make initial entries in the Midshipmen Information System (MIDS) Consent to Disclosure of Personal Information module prior to the commencement of Academic Year following Plebe Summer. Midshipmen are solely responsible for entering and maintaining the accuracy of disclosure information.

(Printed Name)

(Signature)

(Date)

March 3, 2017

From: Induction Day Coordinator
To: Class of 2021 Candidate

Subj: PERSONAL SWEARING-IN CEREMONY

Congratulations on your appointment to the United States Naval Academy! We understand that you worked very hard for this achievement. It is a Naval Academy custom to facilitate a Personal swearing-in of candidates by an active duty, reserve or retired military family member for each candidate who desires this option.

The Personal Swearing-In Ceremony will take place immediately after the Class of 2021 Oath of Office Ceremony, which takes place in Tecumseh Court at 6:00 PM on Induction Day. Personal ceremonies will be conducted in Smoke Hall, which can be reached by entering Bancroft Hall from Tecumseh Court, then going DOWN the stairs at the rear of the rotunda.

Individuals conducting a swearing-in are asked to wear Navy Summer White uniform or service equivalent. If the member is unable to wear a uniform, coat and tie or female equivalent are requested.

Please complete the request on the back and return it in the brown envelope to the Midshipman Personnel Office.

Sincerely,

(b) (6)

LT

USN

From: Class of 2021 Candidate
To: Induction Day Coordinator

Subj: PERSONAL SWEARING-IN CEREMONY

I desire to be personally sworn-in to the United States Navy following the formal swearing-in ceremony on 29 JUN 2017. The following information applies:

Name:

(Last, First, MI)

Candidate Number:

Rank, Service, and Name of Individual swearing you in:

Relationship of Individual to you (friend, parent, etc.):

Note: Return this form in the manila envelope addressed to the Commandant of Midshipmen ONLY if you desire a personal swearing-in ceremony after the formal ceremony. If you do not desire a personal ceremony there is no need to return this form.

NOTICE REGARDING MAINTENANCE OF PRIVATE MEDICAL INSURANCE

We strongly recommend that you contact your local health insurance provider to discuss your and your parents' options for procuring and maintaining private medical insurance to ensure medical coverage in the rare case you become seriously ill or injured and are separated from the Naval Academy prior to graduation/commissioning. Please discuss this matter with your parents and contact your local health insurance provider to discuss options for coverage. Generally, such coverage is inexpensive (or can be maintained at no cost through parent's employer) and can prevent serious financial problems. In the highly unlikely event you develop or are discovered to have a disqualifying medical condition (e.g. epilepsy, diabetes mellitus, ulcerative colitis, serious injury) requiring separation from the Naval Academy, your ability to obtain health insurance at that time will be significantly compromised because you will then have a preexisting condition. Because Midshipmen only qualify for limited disability benefits, having private insurance will be even more important if a catastrophic injury or illness occurs. For this reason, if for no other, having private health insurance already in place will be a wise investment in securing future coverage for health care that might not be possible to obtain after a diagnosis has been made.

It is imperative that you and your family understand the above. Please sign and have your parents/legal guardians sign acknowledging your understanding.

Candidate Signature

Date

Parent/Legal Guardian Signature

Parent/Legal Guardian Signature



DEPARTMENT OF THE NAVY
OFFICE OF THE COMMANDANT
UNITED STATES NAVAL ACADEMY
CHARACTER DEVELOPMENT & TRAINING DIVISION
PROTOCOL & ETIQUETTE DEPARTMENT
101 BUCHANAN ROAD
ANNAPOLIS, MD 21402

January 11, 2016

SOCIAL MEDIA PROFILE ETIQUETTE INFORMATION

As a midshipmen candidate and future officer in the Naval Services, you will be expected to follow the highest ideals of duty, honor, and loyalty, as well as, adhering to the highest standards of moral and ethical character. You will be representing The United States Naval Academy and The United States Navy.

Therefore, ***Clean Up All Social Media Profiles Now!***

Upon reporting for induction, all electronic devices will be taken away, with no access to them, as well as, the internet during the six (6) week period of Plebe Summer. They will be returned after Plebe Summer.

- Remove inappropriate photos, posts, tweets, videos, etc.
- "Unfriend" people as necessary.
- You are Accountable for what you say and do Online, as much as, in "real life".
- Be aware of who you like and who you are following; it portrays you.
- Be aware of who is really "friending you".
- How secure is the social media and gaming sites, chat rooms, blogs, forums?
- Be Aware of your privacy settings.

The Uniform Code of Military Justice (UCMJ) applies on the internet just like anywhere else.

- The UCMJ specifically prohibits inappropriate behavior in public.
- This applies to anything you say (write/post/share) on the internet that is NOT in an official Navy capacity.
- Internet sites include social networking sites, blogs, forums, photo and video-sharing sites, and posting on other people's sites. Content includes, but is not limited to, personal comments, photographs, video, and graphics.

I, _____, have read and understand the above information regarding my social media profile and usage.

Signature

Date

Print Name



DEPARTMENT OF THE NAVY
OFFICE OF THE ACADEMIC DEAN AND PROVOST
UNITED STATES NAVAL ACADEMY
589 MCNAIR ROAD
ANNAPOLIS, MARYLAND 21402-1323

February 23, 2017

Dear Prospective Midshipman of the Class of 2021,

Welcome Aboard! On behalf of the faculty at the Naval Academy, congratulations on being selected to attend one of the premier institutions of higher education in the United States. We are pleased that you have chosen the Naval Academy and believe that you will find your academic experience here to be challenging and rewarding.

Several important academic events have been scheduled during Plebe Summer. The purpose of these academic events is to place you in courses most appropriate to your academic background, determine if credit should be awarded for college-level work done elsewhere ("validation"), and prepare you for the Naval Academy's academic program. However, even prior to Induction Day, we must collect information from you about your academic background so that we are prepared to best help you with your academic future.

Before you arrive, you must log into the "Academic Background System (ABS)" described on the back of this letter to complete several questionnaires and also some mathematics skills assessments (exams). You may exit and return to ABS to update or complete your responses to the questionnaires, and you may also take breaks between different portions of the exams. Completion of the questionnaires and the exams is required prior to arrival at the Naval Academy. Typically, the questionnaires take about an hour to complete, and the exams may take about two hours to complete. As indicated in ABS, if you have taken or will take AP or IB examinations (any subject), be sure that your results are sent to the Naval Academy.

The exams contained in ABS allow us to place you in an appropriate mathematics course upon your arrival and/or possibly give you validation credit for some courses. Be sure to follow the directions. It is very important that your performance on these tests reflects your current mathematical knowledge and abilities. It is therefore in your best interest that your work is entirely yours—unaided by anyone or anything in order to place you most appropriately.

Immediately after Induction Day, you will begin a sequence of additional placement and validation tests in Chemistry, English, Physics, and possibly some foreign languages (Arabic, Chinese, French, German, Japanese, Russian, Spanish). The particular tests that you take will depend on information you enter in the ABS questionnaires. In some cases, taking a test will be optional; in other cases, the test will be required. You should bring with you an inexpensive scientific calculator that has square root, trigonometric, logarithmic, and exponential functions – this calculator will be needed for some placement or validation tests. Please be prepared for these tests. In most cases, they will be your only opportunity to validate certain courses. As you will learn, it is advantageous for you to gain validation credit for courses at the Naval Academy since validations increase the choices and special opportunities available to you.

During Plebe Summer, you will also be assigned an Academic Adviser who will meet with you to help with your academic orientation, ensure your fall semester class schedule is set appropriately, and discuss many of your future academic options. Your adviser will also be available to answer any questions you may have then or throughout the year.

Congratulations once again. We look forward to your arrival at the Naval Academy!

A handwritten signature in cursive script, reading "J.K. Waters".

J.K. WATERS, Ph.D., P.E.
Associate Dean for Academic Affairs

Information about the USNA Class of 2021 Academic Background System (ABS)

The online USNA Academic Background System (ABS) for the class of 2021 will be available beginning on or about April 1st, 2017. Information about your background and prior coursework is used to place you in appropriate classes and determine your eligibility for validation exams.

To access ABS you need a computer with a current web browser and an internet connection. You must ensure cookies are enabled. You must also have an *active* email account to communicate with us.

First go to the website <http://www.usna.edu/Academics/Candidate-Information/index.php> to read general information, then follow the link to the ABS login page. You may reach this website by navigating from USNA's website ([usna.edu](http://www.usna.edu)) → Academics → Candidate Information.

**To sign in to ABS, your user ID is your candidate number
and your password is your date of birth in MMDDYYYY format.**

You do not need to finish all sections contained in ABS at once; you may return later to complete or update your entries. **You should finish entering all of the ABS requested information and complete the required exams as soon as possible but certainly before Induction Day.**

Need Help?

1. **Problems logging in?** *Ensure that you have entered your candidate number exactly as shown in USNA correspondence and your date of birth is in MMDDYYYY format. There may be a database update lag, but if you have waited more than 10 days after your acceptance should have arrived in Annapolis, please email (b) (6) @usna.edu with your name, candidate number and email address.*
 2. **Part of the data submitted gets lost?** *Avoid timeouts by submitting your work within 30 minutes of your last submission; upgrade to latest version of your browser, or use a computer with a different internet service provider (ISP). Normally, exam attempts will not be reset, but if you wish that your exam attempt be reset due to technical difficulties, please email (b) (6) @usna.edu for consideration.*
 3. **Unable to access the website (USNA and/or ABS) at all?** *Try another computer with a different internet service provider (ISP). Access to USNA's website may be blocked for some ISPs due to past security problems with those ISPs.*
 4. **Other problems?** *Please email (b) (6) @usna.edu with a brief description of the problem for assistance.*
-

Additional information about many aspects of our Academic program is accessible from the USNA Home Page → Academics. Of special interest to you may be our Course Validation Policy, which is available at www.usna.edu/Academics/Candidate-Information/Course-Validation-Policy.php



DEPARTMENT OF THE NAVY
DEAN OF ADMISSIONS
UNITED STATES NAVAL ACADEMY
52 KING GEORGE STREET
ANNAPOLIS MARYLAND 21402-1318

1531
DA-155-17
April 1, 2017

Dear Prospective Midshipman:

On behalf of the members of the Naval Academy Admissions Staff, Welcome Aboard!

Congratulations on having earned an appointment to the United States Naval Academy! Over 16,000 students applied for the Class of 2021 from every state in the union, all U.S. territories, and 22 foreign countries. You can be justifiably proud of this impressive accomplishment.

We realize that applying to the Naval Academy can be very tedious and time consuming. In our efforts to improve the admissions process, we conduct a survey of each incoming Plebe Class. This information will be used to identify areas for improvement or to reduce confusion for potential candidates. It is our goal to ensure that eligible students, in every region of the country, are aware of the opportunities available at the Naval Academy.

This year's survey questions are incorporated in the Academic Background System (ABS), and are described more fully in Dean Jennifer Waters' letter included in this packet. Please visit the web site <http://www.usna.edu/Academics/Candidate-Information/index.php>. You will need your candidate number to gain access to the survey for the Class of 2021.

Thank you in advance for your cooperation in completing this survey. We look forward to welcoming you to Annapolis on June 29th.

Sincerely,


S. B. LATTA



ADVANCE FOR CLOTHING AND EQUIPMENT (ACE) LOAN INFORMATION CLASS OF 2020



1. Advance for Clothing and Equipment (ACE) Loan: The ACE loan is an *interest free* government loan established by Congress to provide funding for mandatory clothing and equipment costs incurred by Midshipmen. This loan is similar to “advance pay,” in that it is interest free and in no way affects the credit of the Midshipman. The loan is \$8,500 for the class of 2020 and the amount is automatically credited to each Midshipman’s pay account once their pay account has been established.

Beginning in October of each Midshipman’s plebe year, the repayment of the ACE Loan begins with monthly deductions from their “Held Pay” accounts. This will *NOT* affect the monthly stipend each Midshipman is paid. *All Midshipmen are on an automatic schedule to pay back the entire \$8,500 balance before September of their 1/C year.*

If a Midshipman separates before graduation, any credits from their pay account are applied to the outstanding ACE loan balance. If an ACE loan balance remains it is waived per 10 USC Sec. 6960. While the separated Midshipmen are no longer responsible for paying the remaining balance, *they will be responsible for paying taxes on that balance.*

2. Use of Scholarships/529 Plans: The Naval Academy can accept UP TO \$17,500.00 in financial support. Funds will first be applied to the ACE Loan balance and then be placed in the member’s “Held Pay” to fund any other clothing/equipment issue expenses accrued during a Midshipman’s tenure. Any limitations on the use of scholarship monies should be verified with the awarding organization. USNA cannot accept money intended to pay for tuition and/or lodging only. Authorized funds include personal checks, public and private scholarships, and college savings plans such as state 529 plans. Scholarship checks should be made payable to the US Treasury and should include the **Midshipman’s name, alpha number, and social security number** as well as a letter stating the intended application. Scholarship checks and letters should be mailed to:

United States Naval Academy
Midshipmen Disbursing Office
101 Buchanan Road Room 4002
Annapolis, MD 21402

**DO NOT SEND ANY CHECKS PRIOR TO THE START OF THE ACADEMIC YEAR.
PLEBE PAY ACCOUNTS HAVE NOT BEEN ESTABLISHED AND FUNDS WILL BE
RETURNED TO SENDER.**

- 4. MIDSHIPMEN PAY ACCOUNTS:** It is the responsibility of each Midshipman to monitor their pay account by reviewing their monthly Leave and Earnings Statement (LES). LESs can be accessed through the MYPAY page at <https://mypay.dfas.mil/mypay.aspx>.
- 5.** All of this information and more can be found in the Academic Year 2016-2017 Budget Book. A link is provided on the Plebe Summer webpage as well as the USNA Intranet. Please direct further questions to the Midshipmen Disbursing Office at (410) 293-3307.

MIDSHIPMAN PUBLICITY BACKGROUND RECORD

Please Print

NAME (LAST)	(FIRST)	(MIDDLE)	SEX	COMPANY	USNA CLASS YEAR	PUBLICITY DESIRED YES OR NO (circle one)
-------------	---------	----------	-----	---------	-----------------	---

HOMETOWN (City)	(STATE)	(ZIP)
-----------------	---------	-------

DATE OF BIRTH	PRIOR MILITARY SERVICE? Yes____No____ If yes, list military branch and rate/rank	RACE
---------------	---	------

FATHER'S NAME	ARMED FORCES AFFILIATION, RATE & RANK (OR NONE)	USNA GRAD? IF YES, WHAT YEAR?
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MOTHER'S NAME	ARMED FORCES AFFILIATION, RATE & RANK (OR NONE)	USNA GRAD? IF YES, WHAT YEAR?
---------------	---	-------------------------------

DO YOU HAVE SIBLINGS OR STEPSIBLINGS WHO HAVE ATTENDED USNA? Yes/No LIST NAMES AND YEARS:

DO YOU HAVE SIBLINGS OR STEPSIBLINGS IN THE MILITARY? Yes/No LIST AFFILIATION AND RATE/RANK:

TYPE OF APPOINTMENT TO USNA	By Whom?	DISTRICT STATE
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PREP SCHOOL OR COLLEGE ATTENDED (NAME)	(STATE)	(ZIP)	PERIOD OF ATTENDANCE	DEGREE
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HIGH SCHOOL FROM WHICH YOU GRADUATED (NAME)	(STATE)	(ZIP)	YEAR
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WERE YOU RECRUITED FOR USNA FOR A VARSITY SPORT? IF YES, LIST:

USNA PAO NEWS / PHOTO RELEASE

Privacy Act Statement

Authority: 5 USC 301, 10 USC 5031. **Purpose:** to provide biographical/identification information for PAO preparation of news stories and photograph captions. **Use:** information may be released to the media in news stories or photography captions concerning you and/or the USNA. Disclosure of this information is entirely voluntary. Failure to provide requested information may preclude any release of news stories or photography captions about you.

Signature: _____

Getting Physically Prepared for the Naval Academy

Physical education is an important part of the program at the Naval Academy. To ensure that you are **physically prepared** for Plebe Summer, you are encouraged to start a program designed to help develop cardiovascular endurance and upper body and core strength. We have provided you with a sample program at the **back of this pamphlet** and a workout chart. Listed below are a few examples of some of the physical requirements of Plebe Summer to help you prepare for the types of activities in which you will be participating:

- *90 minutes, five days per week of strenuous physical calisthenics to increase cardio-respiratory fitness, muscular strength, and endurance, flexibility and confidence.*
- *Runs up to 4.5 miles at a 7-8-minute per mile pace, interval and sprint training.*
- *Obstacle and endurance courses that test balancing, leaping, climbing and team building skills.*
- *Hand to Hand training that incorporates martial arts, boxing, and wrestling.*
- *Climbing Wall training that involves upper body muscular strength and endurance, team building, and acclimatization to heights.*

It is imperative that you begin the recommended exercise routine, or one similar to it, NOW! Some common injuries historically seen during Plebe Summer, such as shin splints and minor foot, leg and back injuries related to being out of shape, can be prevented by your preparation beforehand.

Upon arrival, a Physical Readiness Test (PRT) will be administered to determine whether a Midshipman meets the minimum standards of physical fitness for Plebe physical training. Failure to pass this test will result in assignment to a remedial program. At the end of Plebe Summer and during each semester, each Midshipman is required to pass the PRT. The test consists of two minutes of timed push-ups and curl-ups followed by a timed 1.5 mile run. Passing the PRT every semester is a requirement for service at the Naval Academy. **Failure to pass the PRT may result in separation from the Naval Academy.**

For your information, the maximum and minimum scores for the PRT are as follows (women's standards are in parentheses):

- Maximums - push-ups: 101 (85), curl-ups: 101 (101),
1.5 mile run: 8:15 (9:35)
- Minimums - push-ups: 45 (20), curl-ups: 65 (65),
1.5 mile run: 10:30 (12:40)

It is suggested that you be able to swim a minimum of 100 yards utilizing any stroke and be able to tread water for 15 minutes. Failure to complete these tasks will result in assignment to the swim remedial program. Show up in shape, bring comfortable shoes, and most importantly ...

Stick with the program!

For questions or additional information, contact the USNA Physical Education Department.

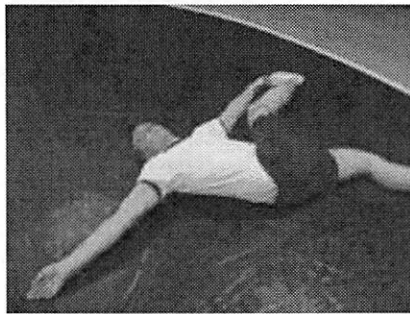
MINIMUM RECOMMENDED EXERCISE ROUTINE

Before and after each work-out you must properly warm-up and cool-down your body to help prevent injuries.

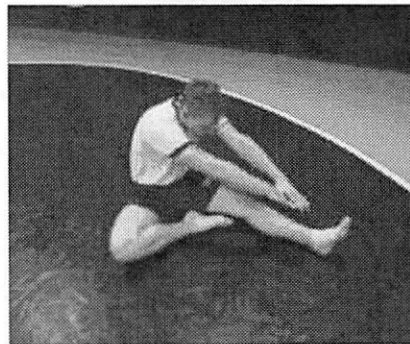
Your entire warm-up should last approximately 15-20 min. Start by doing a light jog for approximately 8 minutes before you do your stretching routine.

Some good stretches to consider doing are:

- Eagles: On our backs, take your right leg and try and touch your left hand, holding it for a count of ten. Then roll the other way and try and touch your left leg to your right hand holding for a ten count.



- Reverse Hurdlers Stretch: With right leg out and left leg bent at the knee and left foot touching right knee, bend forward reaching for right foot. Hold for 15 seconds. Switch legs and repeat.



- Hip Stretches: Cross right leg over left leg and pull right knee toward left shoulder with left arm stretching right hip. Hold 15 seconds. Switch legs and pull left knee toward right shoulder with right arm. Hold 15 seconds.



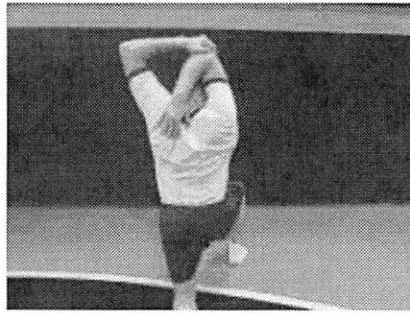
- Quadriceps Stretches: Start by lying on your left side, grab your right ankle with your right hand and pull back stretching the quad for 15 seconds. Change legs and repeat.



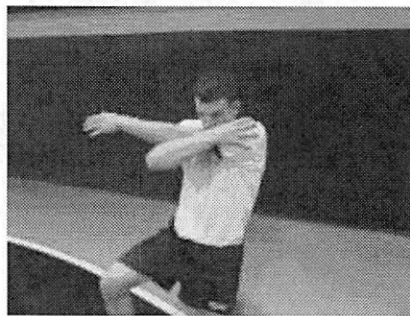
- Calf Stretches: One leg in front, one leg in back, begin with straight knee, stretching calf muscle. Slowly bend knee to stretch lower leg, hold for 15 seconds. Change legs, repeat.



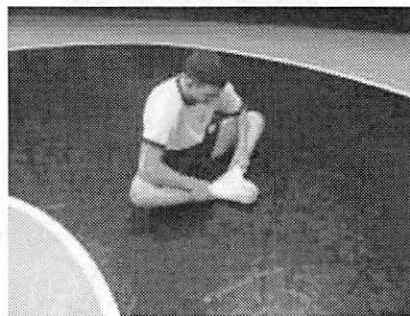
- Elbow pulls: Bend arm overhead, (touch spine), push elbow back, stretching triceps muscle. Hold for 15 seconds. Switch arms, repeat.



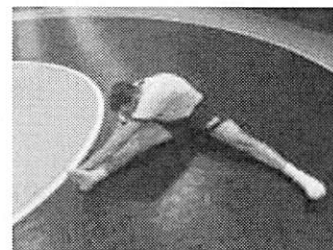
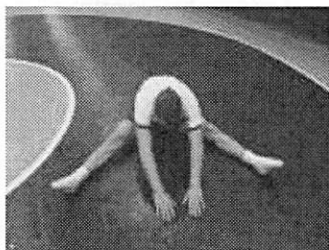
- Arm Cross: Cross arm in front of body, trying to touch elbow to opposite shoulder. Hold for 15 seconds. Switch arms, repeat.



- Butterflies: With feet together, pulled in toward groin as far as possible, slowly press knees toward ground. Hold in down position for 15 seconds.



- Hamstring stretches: Spread legs in a “V”. Lean down toward left leg. Hold for 15 seconds. Back up. Move to middle, stretching as far forward as possible, hold for 15 seconds. Back up. Stretch toward right leg, hold for 15 seconds.



- Low back stretch: Laying on back, grab knees and pull legs toward chest. Hold 15 seconds.



Cool-down - at the completion of your workouts, perform stretching exercises, paying particular attention to the lower extremities, hips and lower back. Your cool-down phase should consist of at least 10 min of stretching.

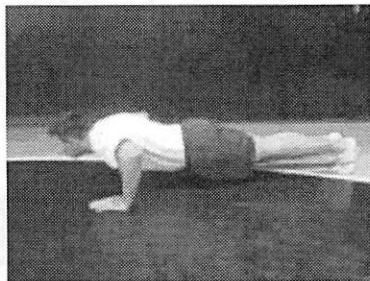
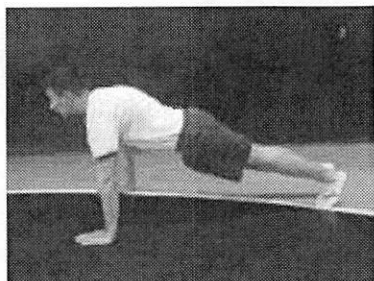
***** Start this training cycle with a new pair of running shoes. Studies show there is twice the chance of getting lower extremity stress fractures with shoes that are older than 6 months.****

MINIMUM RECOMMENDED EXERCISE ROUTINE

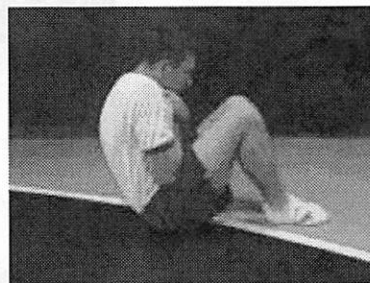
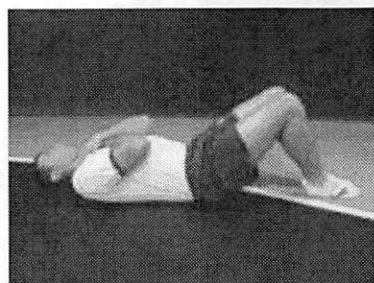
Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
1	Run 1 mi (record time) SM 10x5 sec Toe raises 3x10	1 min max push-ups 1 min max sit-ups	5 x 50 yard sprints (30 sec rest between sprints) 5x10 yd BW sprints	Push-up Ladder #1 Sit-up Ladder #1 Toe raises 3x10	Run 1.5 miles with 5x50 yd sprints 5x10 yd BW sprints SM 10x5 sec	Push-ups 5x10 Sit-ups 5x10	Active Rest
2	Run 1.5 mi SM 10 x 5 sec hold TP 3x10 sec	Push-up & Sit-up ladder #1 Toe raises 3x12	8 x 50 yard sprints (30 sec rest between sprints) 5x15 yd BW sprints	Push-ups 5x15 Sit-ups 5x15	Run 2 mi with 8x50 yd sprints 5x15 yd BW sprints SM 10x5 sec TP 3x10 sec	1 min max push-ups 1 min max sit- ups	Active Rest
3	Run 2 mi at 8 min mile pace TR 3x12 TP 3x10 sec SP 2(2x10 sec)	1.5 min max push-ups 1.5 min max sit-ups	8 x 75 yard sprints (30 sec rest between sprints) 5x15 yd BW sprints	Push-ups 5x20 Sit-ups 5x20	Run 2.5 mi with 3x100 yd sprints BD 3x10	Push-up & Sit- up ladder #2 Toe raises 3x12	Active Rest
4	Simulated PRT: Push-ups for 2 min Curl-ups for 2 min 1.5mile run	Swim/Bike/ Aerobic training 20-30 min; Flexibility	6x100 yd sprints 1 min rest between sprints 5x15 yd BW sprints	Push-up & Sit-up Ladder #2 Toe raises 3x10	Run 3 mi with 4x100 yd sprints BD 4x10	Push-ups 5x20 Sit-ups 5x20 Pull-ups 2x max reps	Active Rest
5	Run 3 mi at 8 min mile pace TR 3x12 TP 3x15 sec SP 2(2x15 sec)	2 sets max push-ups & sit-ups 1 min rest between sets	8 x 100 yd sprints 1 min rest between sprints 5x15 yd BW sprints	Push-up & Sit-up Ladder #3 Toe raises 3x12	Run 3 mi with 6x100 yd sprints BD 4x12	Push-ups 5x25 Sit-ups 5x25 Pull-ups 3x max reps	Active Rest
6	Run 4 mi at 8 min mile pace TR 3x15 TP 3x20 sec SP 2(2x20 sec)	Push-up & Sit-up Ladder #3 Toe raises 3x15	4 x 200 yd sprints 1 min rest between sprints 5x15 yd BW sprints	Push-ups 4x30 Sit-ups 4x30 Pull-ups 3x max reps	Run 4 mi with 2x300 yd sprints BD 4x15	3 sets max push-ups, sit- ups & pull-ups 1 min rest between sets	Active Rest
7	Run 3 mi at 8 min mile pace TR 3x15 TP 3x20 sec SP 2(2x20 sec)	Push-ups 5x25 Sit-ups 5x25 Pull-ups 3x max reps	4 x 300 yd sprints 1 min rest between sprints 5x15 yd BW sprints	Push-up & Sit-up Ladder #3 Toe raises 3x12	Run 4 mi with 4x300 yd sprints BD 4x15	3 sets max push-ups, sit- ups & pull-ups 1 min rest between sets	Active Rest
8	Simulated PRT: Push-ups for 2 min Curl-ups for 2 min 1.5mile run	Swim/Bike/ Aerobic training 20-30 min; Flexibility	5 x 200 yd sprints 1 min rest between sprints 5x15 yd BW sprints	Push-up & Sit-up Ladder #2 Toe raises 3x12	Run 4 mi with 2x400 yd sprints BD 4x15	Push-ups 5x25 Sit-ups 5x25 Pull-ups 3x max reps	Active Rest

Explanation of exercises:

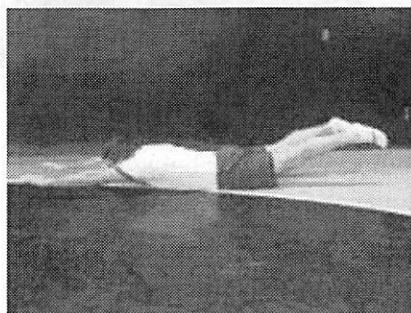
- Runs that combine distance with sprints. While on your jog for the designated distance, incorporate “maximum-effort” sprints for the prescribed distances into your overall run. Space out your sprints equally throughout the overall runs distance.
- BW = backwards. You will be running sprints backwards for the designated distance. Take long strides and watch where you are going!
- Push-ups. See pictures below for proper form.



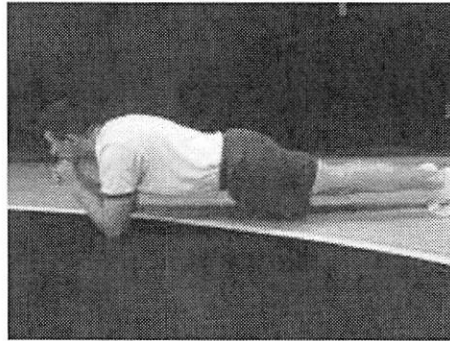
- Sit-ups. See pictures below for proper form.



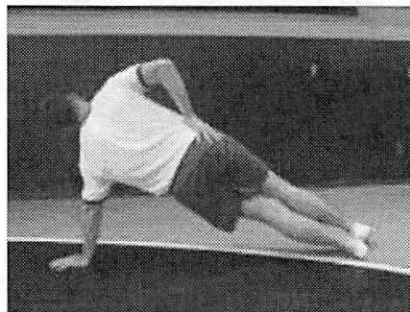
- SM =Supermans. Lying on your stomach, hands stretched out in front of you, you will arch your back so that your chest and knees are off the ground for the prescribed time. Keep your legs straight and arms straight out in front of you. See picture below.



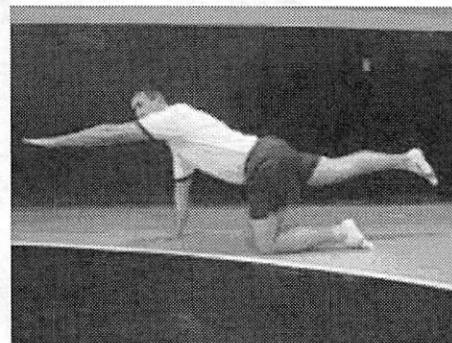
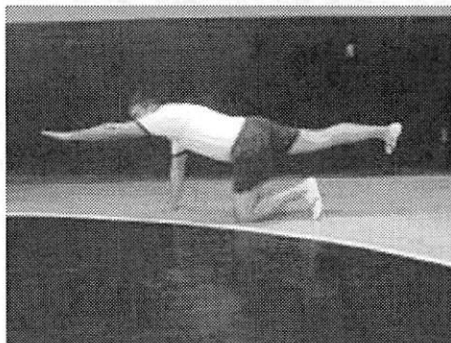
- TP = Thinking Plank. Keeping your body straight, hold yourself off the ground while facing down with only your toes and elbows for the prescribed time. See picture below.



- SP = Side Plank. Keeping your body straight, hold yourself off the ground while facing horizontally with only one hand and the outside of the same-side foot for the prescribed time. You will do both sides. See picture below.



- BD = Bird Dogs. While on the ground on your hands and knees you will straighten out one arm in front of you and the opposite leg to the rear at the same time. One repetition is completed after you do both sides. See picture below.



- TR = Toe raises. While standing with your back against a wall and your feet approximately 18" away from the wall, raise your toes so that you are on the heel of your foot for the number of repetitions listed.
- mi = mile

On days directed to do push-up and sit-up ladders, use the guide below. Rest for 5 seconds in-between each set.

Push-up and sit-up ladder:

Ladder #1:	2	4	6	8	10	8	6	4	2
Ladder #2:	3	6	9	12	15	12	9	6	3
Ladder #3:	4	8	12	15	18	15	12	8	4

Active Rest: Get outside and have fun: a walk with family or friends, a pick-up game of ball, a day hiking in the park.

**Good luck with the training, have fun with it and challenge yourself to get better every day.*

We look forward to working with you.

Expect to Win!

Congratulations on your appointment to the United States Naval Academy!

Our Religious Ministry Team stands ready to assist and support you as you begin this exciting phase of your life. The Command Religious Program at the Naval Academy plays an active role in the lives of interested Midshipmen during Plebe Summer and throughout the Academic Year. Each battalion is assigned a chaplain to help support the moral and spiritual needs of the Midshipmen within that battalion, and to provide a listening ear and an encouraging presence that is always available. A Chaplain is a unique resource for Midshipmen, as the only person who by regulation must maintain absolute and total confidentiality.

Chaplains care for all - regardless of faith, creed, and preference - including general supportive counseling, crisis intervention and moral guidance in difficult times. Chaplains provide religious services to those of the same faith background. Additionally, if a chaplain of the same faith group is not available, chaplains facilitate religious observance and practice for Midshipmen.

During the course of a normal week in the Academic Year, you will have a variety of opportunities to maintain your spiritual fitness, including Roman Catholic, Orthodox, and Protestant Christian services on Sundays, Muslim Jumah and Jewish Kabbalat Shabbat services on Fridays, various Religious Extracurricular Activities on Tuesday and Thursday nights, and special events.

The Department of the Navy promotes a culture of diversity, tolerance, and excellence. You will be exposed to a wide variety of religious expressions from both chaplains and other service members. It is Department of the Navy policy to foster mutual respect for diverse religious expressions, which includes accommodating as many of them as possible at the command level.

Department of the Navy policy is to accommodate the doctrinal or traditional observances of the religious faith practiced by individual members when these doctrines or observances will not have an adverse impact on military readiness, individual or unit readiness, unit cohesion, health, safety, discipline, or mission accomplishment. Accommodation of a member's religious practices cannot be guaranteed at all times and is subject to military necessity. Determination of necessity rests entirely with the commanding officer. Members seeking religious accommodation must submit their request in writing through their chain of command to their commanding officer. All requests for accommodation of religious practices will be assessed on a case-by-case basis.

The Religious Ministry Team is here to serve you. We are praying for you and your families and we look forward to welcoming you!

Very respectfully,

(b) (6)

LT, CHC, USN
Plebe Summer 2017 Regimental Chaplain

Request for religious accommodation

Per SECNAVINST 1730.8B: "Department of the Navy Policy is to accommodate the doctrinal or traditional observances of the religious faith practiced by individual members when these...will not have an adverse impact on military readiness, individual or unit readiness, unit cohesion, health, safety, discipline, or mission accomplishment. Accommodation of a member's religious practices cannot be guaranteed at all times and is subject to military necessity. Determination of necessity rests entirely with the commanding officer."

PLEASE NOTE: During Induction Day (I-Day), the Chaplain Center will record Religious Preferences and Accommodation Requests. The purpose of this question, at this time, is to ensure appropriate support beginning on I-Day.

Describe Religious Requirement:



DEPARTMENT OF THE NAVY
OFFICE OF THE COMMANDANT OF MIDSHIPMEN
UNITED STATES NAVAL ACADEMY
101 BUCHANAN ROAD
ANNAPOLIS MARYLAND 21402-5107

March 13, 2017

Dear Midshipman Candidates of the Class of 2021 and Parents,

The Plebe Sponsor Program provides members of the U.S. Naval Academy's entering class an opportunity to develop and benefit from informal exchanges with civilian and military members in Annapolis and its adjacent communities. This program provides Midshipmen with a home away from home during their first year at the Academy. Plebes typically visit with their sponsors on Saturdays when they have liberty.


To encourage a give-and-take relationship, Plebes may invite their sponsors to sporting events and other activities at the Academy throughout the year. There is also an annual Plebe Sponsor Appreciation Weekend, typically in early winter, which allows the Midshipmen to show their appreciation to their sponsors.

The degree and length of involvement between sponsors and Midshipmen is determined strictly by the relationship developed. In many cases the plebe-sponsor involvement leads to a friendship that lasts long after a Midshipman has graduated. The matching process, to the extent possible, is based on the Plebe's preferences as recorded on the Plebe Questionnaire. In the questionnaire, Plebes may request a specific sponsor by listing the individual's name, address, telephone number and/or email. The sponsor must meet all eligibility criteria and must also request the Plebe on a sponsor application.

Active duty and retired military (E-6 and above or O-3 and above) and civilians will be considered for assignment as sponsors. All sponsors must be over the age of 28. Sponsors must live within the Baltimore, Washington, Annapolis metropolitan area and agree to attend a mandatory briefing that is held during the summer. All sponsors will undergo a thorough background check. If you have a friend or family member who meets the eligibility criteria and would like to be your sponsor, please have them contact the Plebe Sponsor Coordinator with their name and address at sponsor@usna.edu. Applications must be filled out and returned no later than June 28, 2017. This deadline must be met in order to match Plebes with their sponsors. Those who do not have a specific by-name request for a sponsor family will be matched based on interests and preferences.

Plebes and their families should find this first year at the Academy exciting. Please direct questions about the Plebe Sponsor Program to the Plebe Sponsor Coordinator at sponsor@usna.edu.

Semper Fidelis


S. E. LISZEWSKI
Colonel, U.S. Marine Corps
Commandant of Midshipmen



DEPARTMENT OF THE NAVY
OFFICE OF THE COMMANDANT OF MIDSHIPMEN
UNITED STATES NAVAL ACADEMY
101 BUCHANAN ROAD
ANNAPOLIS MARYLAND 21402-5107

March 13, 2017

Dear Midshipman Candidates of the Class of 2021 and Parents,

I am writing this letter to provide information regarding the Navy and the U. S. Naval Academy's policies regarding alcohol and drug abuse. For most, this information merely reinforces standards that have already been taught in the home. However, I also recognize that our Midshipmen and soon to be inducted Midshipmen are not immune from societal influences.

The Navy's policy regarding drug abuse is one of "zero tolerance." Drug abuse is defined as the wrongful use or possession of a controlled substance and includes but is not limited to the use or possession of substance such as marijuana, opioids, LSD, cocaine, amphetamines, and "ecstasy." The Navy's policy also prohibits unauthorized use of prescription medication, controlled substance analogues (e.g., spice, mephedrone), natural substances (e.g., fungi, excretions), chemicals (inhalants), and steroids with the intent to induce intoxication, excitement, or stupefaction of the central nervous system. It is mandatory that Midshipmen who abuse drugs be processed for discharge from the Naval Academy. Consistent with the Navy practice, the Naval Academy routinely conducts random urinalysis testing to detect illegal drug use. Each member of the Class of 2021 will be tested upon reporting to the Naval Academy for induction. It is important to note that while some states have legalized the recreational use of marijuana, Naval Academy Midshipmen fall under federal law and remain subject to criminal prosecution under Article 112a of the Uniform Code of Military Justice (UCMJ) for marijuana use, possession, or distribution are subject to separation from the Naval Academy even if such activities occur in states where they would otherwise be legal.

The Navy's policy regarding alcohol is one of "responsible use." Through formal training, peer education and special events, the Naval Academy strives to deglamorize the use of alcohol. The responsible use of alcohol, however, is permitted within the bounds of applicable law and Naval Academy policy. The legal drinking age at the Naval Academy and in the surrounding area is 21. Additionally, per Naval Academy policy, Midshipmen are not permitted to consume alcohol during their first year of training at the Naval Academy regardless of their age. Alcohol abuse, including underage drinking, may lead to discharge from the Naval Academy.

I encourage parents and relatives to continue to take an active role in the lives of our young people who are appointed as Midshipmen. The Naval Academy has very high personal conduct standards and we dedicate significant resources to discourage alcohol and drug abuse by reinforcing a culture of education, responsibility, and accountability. As part of our Naval Academy family, we all share a common goal of developing these fine young men and women into our nation's future leaders.

Semper Fidelis


S. E. LISZEWSKI

Colonel, U.S. Marine Corps
Commandant of Midshipmen

UNITED STATES NAVAL ACADEMY

NEWS

RELEASE

WWW.USNA.EDU



Public Affairs Office

121 BLAKE ROAD, ANNAPOLIS, MD 21402

MEDIARELATIONS@USNA.EDU

PHONE: (410) 293-2292

INSTRUCTIONS FOR USING THE ENCLOSED PLEBE SUMMER PRESS RELEASE

Information regarding your midshipman's Plebe Summer may be found at www.usna.edu/PlebeSummer/ or by calling 410-293-1520.

An electronic version of this release is also available at www.usna.edu/PlebeSummer/. You may also mail or fax the completed release to the local newspapers in your hometown. Be sure to include your contact info when you submit the release to your local press.

1. Fill in the blanks on the enclosed release with the appropriate information:
 1. City - in the title
 2. Name - First then Last
 3. Name of high school
 4. City
 5. State - See chart below for the proper abbreviation for your state.
2. Remember that this release is written in the appropriate style and abbreviations used by media. Please do not make changes.
3. For the proper way to abbreviate your state in media style, see the list below. If your state is not listed below, it should not be abbreviated.

Ala. (Alabama)	Kan.	Nev.	S.C.
Ariz.	Ky.	N.H.	S.D.
Ark.	La.	N.J.	Tenn.
Calif.	Md.	N.M.	Vt.
Colo.	Mass.	N.Y.	Va.
Conn.	Mich.	N.C.	Wash.
Del.	Minn.	N.D.	W.Va.
Fla.	Miss.	Okla.	Wis.
Ga.	Mo.	Ore.	Wyo.
Ill.	Mont.	Pa.	
Ind.	Neb.	R.I.	

UNITED STATES NAVAL ACADEMY

NEWS

RELEASE

WWW.USNA.EDU



Public Affairs Office

121 BLAKE ROAD, ANNAPOLIS, MD 21402

MEDIARELATIONS@USNA.EDU

PHONE: (410) 293-2292

Media Contacts:

(b) (6)

Month ##, 201#

NOTE to Editors and Reporters: Please contact the person submitting this release for additional information about the student. Please contact the Naval Academy Public Affairs Office for any questions about the academy.

1 _____ NATIVE ENTERS CLASS OF 2020 PLEBE SUMMER AT THE U.S. NAVAL ACADEMY

ANNAPOLIS, Md. – 2 _____ a graduate of 3 _____ in 4 _____, 5 _____ was inducted into the Naval Academy Class of 2020 Thursday, June 30, and will begin six challenging weeks of basic midshipman training as part of Plebe Summer.

Approximately 1,200 candidates are selected each year for the Academy's "plebe" or freshman class, and each student is required to participate in Plebe Summer.

During this time, plebes have no access to television, movies, the internet or music, and restricted access to cell phones. They are only permitted to make three calls during the six weeks of Plebe Summer.

The pressure and rigor of Plebe Summer is carefully designed to help plebes prepare for their first academic year at the Naval Academy and the four years of challenge, which awaits them.

As the summer progresses, the new midshipmen rapidly assimilate basic skills in seamanship, navigation, damage control, sailing, and handling yard patrol craft. Plebes also learn infantry drill and how to shoot 9 mm pistols and M-16 rifles.

Other daily training sessions involve moral, mental, physical or professional development and team-building skills. Activities include swimming, martial arts, basic rock climbing, obstacle, endurance and confidence courses designed to develop physical, mental and team-building skills. Forty hours are devoted to the instruction of infantry drill and five formal parades.

MORE

I-DAY 2-2-2

Founded in 1845, the U.S. Naval Academy today is a prestigious four-year service academy that prepares midshipmen morally, mentally and physically to be professional officers in the naval service. More than 4,400 men and women representing every state in the U.S. and several foreign countries make up the student body, known as the Brigade of Midshipmen. U.S. News and World Reports has recognized the Naval Academy as a top five undergraduate engineering school and a top 20 best liberal arts college. Midshipmen learn from military and civilian instructors and participate in intercollegiate varsity sports and extracurricular activities. They also study subjects such as leadership, ethics, small arms, drill, seamanship and navigation, tactics, naval engineering and weapons, and military law. Upon graduation, midshipmen earn a Bachelor of Science degree in a choice of 25 different subject majors and go on to serve at least five years of exciting and rewarding service as commissioned officers in the U.S. Navy or U.S. Marine Corps.

The Brigade of Midshipmen is comprised of approximately 4,400 students from every state in the union and a handful of international students. Each year, approximately 1,200 young men and women are admitted to the Naval Academy's incoming class.

The academy's alumni include one president, 21 members of Congress, five governors, 73 Medal of Honor recipients, two Nobel Prize winners, 52 astronauts and over 4,000 admirals and generals.

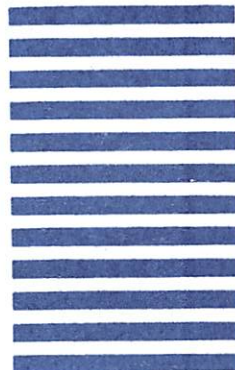
USNA

DEPARTMENT OF THE NAVY
DEAN OF ADMISSIONS
UNITED STATES NAVAL ACADEMY
52 KING GEORGE STREET
ANNAPOLIS MD 21402-1318

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ANNAPOLIS MARYLAND 21402-1318

**DEPARTMENT OF THE NAVY
OFFICE OF THE COMMANDANT OF MIDSHIPMEN
UNITED STATES NAVAL ACADEMY
101 BUCHANAN ROAD
ANNAPOLIS MARYLAND 21402-5101**

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Prudential

Office of Servicemembers'
Group Life Insurance

Print Form

Save Completed Form

Clear Form

Servicemembers' Group Life Insurance Election and Certificate

1. About You

Print Name (First, Middle, Last)

Rank, title or grade

Social Security Number

Duty Location

Branch of Service

Current Amount of SGLI

2. About Your Coverage (This form replaces all prior designations)

I am completing this form to: (Check all that apply)

- ☐ Name or update my SGLI beneficiary. You must complete sections 3 & 5.
- ☐ Increase or restore my SGLI coverage to \$ _____. You must complete sections 3, 4, & 5.
(Increasing SGLI does not automatically increase FSGLI, if FSGLI was < \$100,000.)
- ☐ Reduce my SGLI coverage to \$ _____. You must complete sections 3 & 5.
- ☐ Decline or cancel SGLI coverage. Write below "I do not want insurance at this time." You must complete section 5 only.
- _____

Coverage is available in increments of \$50,000 up to a maximum of \$400,000

3. About Your Beneficiaries (Please always complete this section unless you are declining coverage. If you do not specifically name beneficiaries, your insurance will be paid by law. Please read the information on page 3 before selecting your beneficiaries.)

Primary Name and Address	Social Security Number (If available)	Relationship to you	Share to each (% or \$ amounts. The sum of the shares must equal 100% or the full dollar amount of your insurance.) (Each share must be greater than \$0.00 or 0%)	Payment Option (Lump sum* or 36 equal monthly payments)
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Secondary				
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

☐ **Have more beneficiaries?** Check this box if 1.) you have additional beneficiaries and are completing the Supplemental SGLI Beneficiary Form, SGLV 8286S or, 2.) You are attaching additional documentation to complete your beneficiary designation noted above.

* If the insured member elects a lump sum payment, the beneficiary(ies) will be given the option of receiving the lump sum payment through the Prudential Alliance Account®, by check, or Electronic Funds Transfer (EFT). Alliance Account is not available for payments less than \$5,000, payments to individuals residing outside the United States and its territories, and certain other payments. These will be paid by check.

The Bank of New York Mellon is the Administrator of the Prudential Alliance Account Settlement Option, a contractual obligation of The Prudential Insurance Company of America, located at 751 Broad Street, Newark, NJ 07102-3777. Draft clearing and processing support is provided by The Bank of New York Mellon. **Alliance Account balances are not insured by the Federal Deposit Insurance Corporation (FDIC).** The Bank of New York Mellon is not a Prudential Financial company.

4. About Your Health Complete this section **ONLY** if you are restoring or increasing coverage.

Your gender ☐ Female
☐ Male

Your date of birth (MM, DD, YYYY)

Your weight

Your height

Have you had, been treated for, or had known indications of:

- | | Yes | No |
|--|--------------------------|--------------------------|
| a. A heart condition? | <input type="checkbox"/> | <input type="checkbox"/> |
| b. High blood pressure? | <input type="checkbox"/> | <input type="checkbox"/> |
| c. A neurological disorder? | <input type="checkbox"/> | <input type="checkbox"/> |
| d. Diabetes? | <input type="checkbox"/> | <input type="checkbox"/> |
| e. Cancer or tumors? | <input type="checkbox"/> | <input type="checkbox"/> |
| f. Have you ever been diagnosed as having a disease of the immune system? | <input type="checkbox"/> | <input type="checkbox"/> |
| g. Do you have any known physical impairments, deformities, or ill health not covered above? | <input type="checkbox"/> | <input type="checkbox"/> |

Did you answer "YES" to any question? If so, reference the question by letter and list date, duration and details below. Please attach additional documentation if necessary.

If you answered "yes" to any question above, a request to increase coverage does not take effect until approved by the Office of Servicemembers' Group Life Insurance (OSGLI). If you answered "no" to all the questions above, your request for increased coverage takes effect immediately.

5. Your Signature You must complete this section.

I have read the information on page 3 and instructions on page 4 and understand that:

- This form replaces any prior beneficiary or payment instructions.
- I can have SGLI and Veterans' Group Life Insurance (VGLI) coverage at the same time, but the combined amount cannot be more than \$400,000.
- Reducing or declining SGLI coverage can affect the amount of my family coverage, traumatic injury coverage and post-separation coverage (see instructions on page 4).

Please take note:

If my spouse is...	and...	then...
also a member of the uniform services	we married on or after January 2, 2013	spouse SGLI coverage is not automatic, but I may apply for spouse coverage by completing SGLV 8286A.
not a member of the uniformed services	I am married, or get married after completing this form, and have not declined SGLI,	spouse SGLI automatically covers my spouse. I must register my spouse in DEERS so my branch of service can deduct premiums from my pay. Failure to do so will result in a debt for unpaid premiums. I can decline spouse coverage by completing SGLV 8286A.

- I am free to name anyone I want as my beneficiary. I understand if I am married and have designated someone other than my spouse or child as my beneficiary, the person I have named is the person I intend to receive my insurance proceeds. I also understand that my spouse may be notified that he/she (or my child) is not my designated beneficiary.

I certify that, to the best of my knowledge and belief, the above statements are complete and true. Any deception or false statement, either by reference, omission, or otherwise can result in loss of coverage or denial of a claim for benefits.

Service Member Signature

Social Security Number

Date (MM, DD, YYYY)

Address

Submit this form to your Unit Personnel Clerk.

For Branch of Service Use Only	For OSGLI Use Only
Name of Personnel Clerk	Representative
Rank, title or grade	Approve <input type="checkbox"/>
Contact telephone/email	Disapprove <input type="checkbox"/>
Date	Date
Address	

Information for the Service Member

About your SGLI Coverage

Servicemembers' Group Life Insurance (SGLI) is granted under title 38, United States Code, and is subject to the provisions of that title and its amendments, and title 38 Code of Federal Regulations.

The following charts provide information you should review before naming a beneficiary or selecting a payment option.

Naming Beneficiaries who will receive the insurance

If you...	Then...
are married and decline coverage upon entry into service	your spouse will be notified that you declined coverage.
are married and designate any person other than your spouse or child for any amount of insurance	your spouse will be notified in writing, by the Branch of Service that he/she or your child is not the named beneficiary, unless: – your spouse has been previously notified, OR – your spouse is not designated as beneficiary for any amount of insurance prior to the new election.
are married and your spouse is designated as beneficiary and you decline coverage or elect less than maximum coverage, and that election reduces your coverage from the automatic maximum or from a previously elected amount of coverage	your spouse will be notified in writing of your election to decline or reduce coverage.
have any life event such as marriage, divorce, or children after completing this form	you should complete a new beneficiary form. Beneficiaries are not automatically changed by life events.
name more than one beneficiary	the sum of the shares must equal 100% or the full dollar amount of your insurance.
want to name more than four primary or secondary beneficiaries	you must complete the SGLI Supplemental Beneficiary Form, SGLV 8286S or attach additional documentation to complete your beneficiary designation.
name minors as beneficiaries	<ul style="list-style-type: none"> ■ OSGLI will pay the insurance benefit to the court-appointed guardian of the minor's estate if the beneficiary is a minor at time of claim; or ■ you can establish a trust for the benefit of the minor and name the trustee of the trust as beneficiary. ■ naming a trust as a beneficiary on this form does NOT create a trust.
name more than one primary beneficiary and one or more of them predeceases you	OSGLI will pay the shares equally among the remaining primary beneficiaries.
want to name a Trust as a beneficiary	you must create a trust. Please consult with a military attorney, professional financial planner, or estate planner to help you create Trust documents. (Please note: Do not send Trust documents to OSGLI until the time of claim).
have no surviving primary beneficiaries	OSGLI will pay the insurance benefit to the secondary beneficiaries, if any.
do not name a beneficiary or there are no surviving primary or secondary beneficiaries OR indicate that payment should be made by law	OSGLI will pay the insurance benefit in the following order: 1. Widow or widower 2. Children in equal shares (the share of any deceased child will be distributed equally among the descendants of that child) 3. Parent(s) in equal shares or all to surviving parent 4. A duly appointed executor or administrator of your estate 5. Other next of kin

Payment Options

If you want the beneficiary to...	Then...
receive the insurance proceeds in one lump sum	write the phrase "lump sum" under Payment Options. If you elect a lump sum payment, your beneficiary(ies) will be given the option of receiving the lump sum payment through the Prudential Alliance Account®, by check, or Electronic Funds Transfer (EFT). * Alliance Account is not available for payments less than \$5,000, payments to individuals residing outside the United States and its territories, and certain other payments. These will be paid by check.
receive the insurance proceeds in 36 equal monthly payments	<ul style="list-style-type: none"> ■ write "36" under the Payment Option. ■ your beneficiary cannot change this payment option.
have a choice	write the phrase "lump sum" under Payment Option or leave blank.

Instructions for Personnel Clerk and the Service Member

1. A representative of the Uniformed Services must complete the "For Branch of Service Official Use Only" section to indicate receipt of the form from the member after reviewing the following table:

If the service member...	The Personnel Clerk should inform the service member...	Then the Personnel Clerk should...
has just entered the service	he or she is automatically insured for \$400,000 SGLI, unless the service member declines or reduces coverage.	have the service member designate beneficiaries by completing SGLV 8286.
is increasing or restoring SGLI	he or she must complete Section 4, <i>About Your Health</i> .	<ul style="list-style-type: none"> approve form if the responses to questions 4a through 4g are "No" and forward the form to payroll to change SGLI premium deductions. send form to OSGLI if any answer to questions 4a through 4g are "Yes." Only inform payroll when approved by OSGLI.
Reduces, declines, or cancels SGLI	<ul style="list-style-type: none"> an application with health questions is required to increase, elect, or restore coverage at a later date. of the following: <ul style="list-style-type: none"> the purpose and role of life insurance in financial planning. the difference between term life insurance and whole life insurance. the availability of commercial life insurance. the relationship between SGLI and VGLI. declining or canceling SGLI will also cancel Family SGLI—both spouse and dependent child coverage—and Traumatic Injury Protection (TSGLI). 	<ul style="list-style-type: none"> forward the form to payroll to change SGLI premium deductions. if canceling SGLI, have the service member complete SGLV 8286A to end payment of Family SGLI premiums. No form is required to end TSGLI premium deductions. if the member is married and reduces, declines, or cancels SGLI, inform the member that his/her spouse may be notified in writing, by the Branch of Service, of the member's election based on Title 38, USC 1967 (f).
gets married to another member of the uniformed services on or after January 2, 2013	spouse SGLI coverage is not automatic and the member may apply for spouse SGLI coverage by completing SGLV 8286A.	if member wants spouse SGLI coverage, provide the member with SGLV 8286A, Spouse Coverage Election and Certificate, and follow the instructions therein.
is married or gets married after completing this form and is not married to another member of the uniformed services	<ul style="list-style-type: none"> spouse SGLI automatically covers spouse. he or she must register their spouse in DEERS for payroll to deduct premiums. If the member wants to decline coverage or take a lesser amount of spouse coverage, the member must complete SGLV 8286A. 	if applicable, forward the form to payroll to begin premium deductions for the spouse coverage.
has questions about this form	the advice of a military attorney is available at no expense.	direct them to the appropriate resource.
wants to designate more beneficiaries than the form allows	he or she must complete the Supplemental SGLI Beneficiary Form SGLV 8286S or attach additional documentation to complete your beneficiary designation.	attach the Supplemental Beneficiary Form to the SGLV 8286 or attach additional documentation to complete your beneficiary designation.
designates any person other than his/her spouse or child for any amount of insurance	<ul style="list-style-type: none"> while the member is free to designate anyone he or she chooses as beneficiary, the member must certify that he or she is designating someone other than a spouse or child and the person named will receive the benefit. if the member is married, the member's spouse will be notified in writing by the Branch of Service, that he/she or the member's child is not the named beneficiary, unless: <ul style="list-style-type: none"> the spouse has been previously notified, OR the spouse is not designated as beneficiary for any amount of insurance prior to the new election. 	<p>have the member sign SGLV 8286 to certify that he/she understands that:</p> <ul style="list-style-type: none"> he/she is free to name anyone as beneficiary. if he/she designated someone other than his/her spouse or child as beneficiary, the person the member has named is the person he/she intends to receive the insurance proceeds. if married, the spouse will be notified that he/she (or any child) is not the designated beneficiary.

2. After the form is completed, Personnel Clerk should:

- ☐ File a copy in the member's official personnel file
- ☐ Provide a copy to the service member
- ☐ Provide a copy of the form to the payroll office for the member's unit
- ☐ Submit the form to OSGLI ONLY if the member is increasing or restoring SGLI coverage and answered "Yes" to one or more of the health questions

OSGLI

PO Box 41618

Philadelphia, PA 19176-9913

If a member is making a Beneficiary change only, the form DOES NOT have to be forwarded to OSGLI.



What You Need To Know About Your Life Insurance Benefits

You are eligible for a variety of life insurance benefits while serving in the military and after discharge. It is important that you understand these benefits so you can make informed decisions about providing for the financial security of your loved ones.

WHILE IN SERVICE

Servicemembers' Group Life Insurance (SGLI)

Upon enlistment, service members automatically have the maximum \$400,000 of SGLI coverage. Service members can decline or elect lesser amounts of coverage in writing in increments of \$50,000. SGLI coverage stays in effect for 120 days after discharge. Members who have SGLI automatically have TSGLI.

TSGLI Traumatic Injury Protection Program (TSGLI)

TSGLI provides all service members who have SGLI with traumatic injury protection. TSGLI provides for payment of up to \$100,000 to service members who incur a qualifying loss as the result of a traumatic injury (on or off duty). TSGLI payments are designed to help traumatically injured service members and their families with financial burdens associated with recovering from a severe injury (such as travel, temporary housing, and loss of income).

Family SGLI

Family SGLI provides automatic coverage to the spouses and dependent children of service members who have SGLI coverage. Spouses are insured for \$100,000 or the amount of the member's coverage, whichever is less. Dependent children are automatically covered for \$10,000 at no cost to the service member. Service members must register their spouse in DEERS to ensure proper premiums are deducted. Members can decline or elect less coverage, but *not* registering a spouse in DEERS is *not* the equivalent of declining spousal coverage.

Veterans' Mortgage Life Insurance (VMLI)

VMLI provides mortgage life insurance of up to \$90,000 to severely disabled veterans and service members who have received a specially adapted housing grant from VA. It is designed to pay off some or all of the home mortgages of disabled veterans and service members in the event of their death.

AFTER DISCHARGE

SGLI Disability Extension

The SGLI Disability Extension allows service members who are totally disabled at time of discharge to retain the SGLI coverage they had in service at no cost for up to two years. The service member must apply to the Office of Servicemembers' Group Life Insurance for this extension.

Veterans' Group Life Insurance (VGLI)

VGLI allows service members to convert their SGLI coverage to lifetime renewable term insurance. The amount of VGLI coverage cannot exceed the amount of SGLI coverage the member has at discharge. Members can apply within 120 days of discharge without proof of good health, and for one year after that with proof of good health.

Service-Disabled Veterans Insurance (S-DVI)

S-DVI provides up to \$10,000 in coverage to disabled veterans who have received a new VA disability rating. Veterans have two years from the date VA notifies them of their rating to apply for this coverage. Veterans who are totally disabled can apply to have their premiums waived. If approved for waiver, the veteran can apply for an additional \$20,000 in coverage.

For More Information

For more information about these benefits, visit www.insurance.va.gov. You can also call us toll-free at the following numbers:

SGLI, SGLI Disability Extension, VGLI: 1-800-419-1473

S-DVI, VMLI: 1-800-669-8477

INSTRUCTIONS FOR COMPLETING THE DEPENDENCY APPLICATION/RECORD OF EMERGENCY DATA (NAVPERS 1070/602)

REF: NAVY MILITARY PERSONNEL MANUAL, SOURCE DATA SYSTEM PROCEDURES GUIDE, DEFENSE JOINT MILITARY PAY SYSTEM PROCEDURES TRAINING GUIDE and NAVADMIN 098/01

If there are no changes to this form, the midshipman will not need to complete a new form. Have the midshipman sign and date the Certification of Designator section at the bottom on the back of the form. If there are required changes, a new form must be completed in its entirety.

1. This form can be completed on your computer and printed, or printed blank and filled out using a black ink pen. Use complete addresses including ZIP CODES.

2. The following blocks of this form have already been prefilled or should be left blank (1-32, 35, 38-46, 50-52, 68-72, and 75-76). Fill in the remaining blocks as indicated below:

Block 33: Father's Name: Enter birth father's full name (e.g. James M. Smith, III)

Block 34: Address of father: Self-Explanatory (if father is deceased, write the word "DECEASED")

Block 36: Mother's Name: Enter birth mother's name, indicating maiden name in parentheses (i.e., Mary Jane (Jones) Smith)

Block 37: Address of Mother: Self-Explanatory (if mother is deceased, write the word "DECEASED")

*****Note: If a parent's address is unknown, write "UNKNOWN"

Block 47: Other: Give name of any other person not already listed that you want notified in case of serious injury or death (i.e., Step-parent).

Block 48-49: Self-Explanatory

Block 53: Beneficiary(s) for Unpaid Pay and Allowances: You may designate anyone you wish in this block.

Block 54-55: Self-Explanatory

Block 56: Total(s) must add up to 100%. For example, if two people are named in Block 53, then each would receive 50%, or 75%/25% or 80%/20%. If four were named, 25% each, etc.

Block 57: Person to Receive Allotment if in a Missing Status. Subject to SECNAV determination: The person here must be a relative (i.e., father, mother, brother, sister). **A fiancé is not considered a relative.**

Block 58: Self-Explanatory.

Block 59: Up to 80% is the maximum you can enter. The remaining not designated is held in reserve for you when you return or are declared deceased.

Block 60: Beneficiary(s) for Gratuity Pay (No spouse or child surviving): You can only designate your parents, brothers, or sisters in this block. NO ONE ELSE may receive gratuity pay.

Block 61-63: Self-Explanatory

Block 64-66: Insurance information other than SGLI.

Block 67: Religion: Spell out your religious preference (i.e., Roman Catholic, Southern Baptist, etc).

Block 73: Name: Enter your full last, first and middle name.

Block 74: SSN: Self-explanatory

Block 77: Self-Explanatory

Block 78: Enter the name (or relationship), phone number and address of the Primary Next of Kin and Secondary Next of Kin, preceded by "PNOK" or "SNOK" as appropriate. If the address for the person has been shown in a preceding block, it is unnecessary to repeat the address. Example: PNOK: Father, Phone (XXX)XXX-XXXX, address in block 34. "NOTIFY INSTEAD" name (or relationship), phone number and address of person(s) in block 78. If the address for the person has been shown in a preceding block, it is unnecessary to repeat the address. Example 1: Do not notify mother, notify father instead, phone (XXX)XXX-XXXX, address in block 34. SGLI Info: This date is retrieved from the current SGLI on file in the Performance Jacket.

Block 79: Signature of Designator: Sign your full name.

Block 80: Signature of Approving Officer: Company officer will sign and date form.

CERTIFICATION OF ATHLETIC ELIGIBILITY NAVAL ACADEMY ATHLETIC ASSOCIATION

Class Year 20_____

From: Midshipman: _____
Print-Last Name First Name Middle Name

The following is the correct information concerning my educational background and intercollegiate athletic participation prior to my entrance into the US Naval Academy.

1. High School: I graduated from _____ on _____
(Mo)/(Yr)

2. Prep School: I attended _____ dates _____ to _____
(Mo)/(Yr) (Mo)/Yr

3. Junior College: Name _____ dates _____ to _____
(Mo)/(Yr) (Mo)/Yr

Total Credits _____ Sport _____ Years Completed: 0 1 2 3 4

4. 4-Year College: Name _____ dates _____ to _____
(Mo)/(Yr) (Mo)/(yr)

Total Credits _____ Sport _____ Years Completed: 0 1 2 3 4

PRINT LEGIBLY

DO NOT MAIL THIS CARD, BRING TO I-DAY

COMPLETE BOTH SIDES

5. Prior Military Service? Yes _____ No _____

Prior ACTIVE Military Service From: _____ to _____ USN USA USAF USMC USCG
(Mo)/(Yr) (Mo)/(Yr) (Circle appropriate branch)

6. I am interested in coming out for a sport? Yes _____ No _____

If yes, what sport(s)? _____

I give my consent to disclose only to authorized representatives of this institution, its athletic conference (if any) and the NCAA, any documents or information pertaining to my NCAA eligibility. Further, I understand that under the Privacy Act, information contained in the MIDS system is an official system of records and may not be disclosed without my consent. Understanding this, I consent to the disclosure of such information to the Naval Academy Athletic Association. I also affirm that statements listed herein are true and accurate.

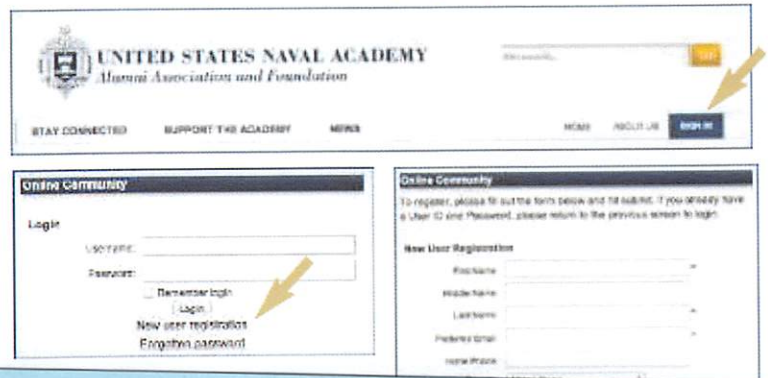
Signature

Date

WELCOME CLASS OF 2021 PLEBES AND PARENTS

In this packet you will find a welcome letter from the President of the Alumni Association and Foundation, the Plebe Lifetime Membership and the Parent Membership forms plus all the benefits of membership in the USNA Alumni Association. The Plebe Parent Information (yellow) form is submitted to have parents included in our database, allowing all parents to receive information and communications from Parent Programs, the Alumni Association and USNA. Finally we invite everyone to attend the Class of 2021 Welcome Aboard Picnic and Family Expo on I-Day, an invitation and registration information are included.

Click on the Sign In tab at the top right of our home page



The screenshot shows the website header with the USNA Alumni Association and Foundation logo. Below the header, there are navigation links: STAY CONNECTED, SUPPORT THE ACADEMY, MEMBERS, NEWS, ABOUT US, and SIGN IN. The SIGN IN link is highlighted with a yellow arrow. Below the header, there are two main sections: Online Community and New User Registration. The Online Community section has a Login form with fields for Username and Password, and a Remember login checkbox. The New User Registration section has a form with fields for First Name, Middle Name, Last Name, E-mail Address, and Home Address. A yellow arrow points to the Login button in the Online Community section.

U.S. NAVAL ACADEMY ALUMNI ASSOCIATION AND FOUNDATION

Encourages all 2021 Plebes and Parents to complete these forms online at www.usna.com/ptr

Every Plebe Parent who submits their forms **online** will be automatically added to a drawing to win 2 tickets to the 2017 Army - Navy Football Game along with 2 USNA Alumni Association Tailgate tickets

2017 Army Navy Game & Tailgate
Saturday 9 December 2017
Philadelphia PA

The Plebe Parent winner will be randomly selected and notified no later than August 1, 2017

Please submit PTR forms only **once**,
Online preferred, Thank you!



UNITED STATES NAVAL ACADEMY
ALUMNI ASSOCIATION



UNITED STATES NAVAL ACADEMY
FOUNDATION

QUESTIONS: it is understandable to be overwhelmed by the amount of paperwork involved in the USNA Permit to Report packet, please feel free to contact me, Elizabeth Beedenbender, Parent Programs, U.S. Naval Academy Alumni Association and Foundation for questions or concerns. We look forward to meeting all of you on I-Day, Thursday 29 June 2017 in Annapolis, MD.

Sincerely
Elizabeth Beedenbender
410-295-4166; elizabeth.beedenbender@usna.com



UNITED STATES NAVAL ACADEMY
ALUMNI ASSOCIATION



UNITED STATES NAVAL ACADEMY
FOUNDATION

MIDSHIPMAN LIFE MEMBERSHIP AT GRADUATION PROGRAM

PLEASE PRINT:

NAME: _____
Last First MI Date _____
Class Year

SOCIAL SECURITY NUMBER _____ - _____ - _____

To: U.S. Naval Academy Alumni Association

In order to receive the reduced fee for Life Membership at Graduation, I hereby authorize the Midshipmen's Disbursing Officer to withdraw the following from my pay account: \$15 monthly during my 3rd & 2nd class years and \$18 monthly during my 1st class year.

I understand that I will receive further information on this program. I authorize the USNA Alumni Association to contact me via email.

I understand that I may revoke this authorization at any time between now and 1 April of my 1st class year, with refund of all monies paid.

Signature: _____



UNITED STATES NAVAL ACADEMY ALUMNI ASSOCIATION

Dear Class of 2021 Appointees,

Congratulations on your appointment to the U.S. Naval Academy. On behalf of the United States Naval Academy Alumni Association and Foundation, **Welcome Aboard!** You are embarking on a four year journey that will place you in the company of more than 70,000 graduates of the U.S. Naval Academy including some of the greatest leaders for our country. The Alumni Association and Foundation are devoted solely to supporting the Naval Academy and Brigade of Midshipmen. By joining our ranks, you will become part of a very special bond that exists between every generation of alumni past, present and future. Again, I offer my best wishes for your continued success as you prepare for the challenge and reward of a Navy or Marine Corps career.

Enclosed in this information are two forms for your immediate attention.

Midshipman Life Membership at Graduation Form (3X5): allows you to join the Alumni Association at a reduced rate through the Life Membership at Graduation program.

- This program is strictly voluntary.
- As a Life Member upon graduation, you will receive all Association member benefits and services for life, without further payment of Association dues. Since the inception of the life membership program, *more than 99% of midshipmen have taken advantage of this opportunity!*
- The discounted fee of \$540.00 is a great deal when you take into account all the years of benefits you will receive.
- During your Youngster, Second Class and First Class years, payments are deducted from your pay.
- For information on the benefits and service programs, please visit our website at www.usna.com or call our membership office at 410-295-4026.
- Please return in the envelope provided: Records- ATTN: Class of 2021 FORMS

Plebe/Parent Information (yellow) Form is used to add your family information to our database.

- Used for official business only, all information is kept confidential and secured.
 - Parent Programs will use this information as a conduit to send official academic calendar updates and relevant information to all current parents of Naval Academy midshipmen.
 - 2021 Parents can "like" and "follow" the official U.S. Naval Academy Parent Community Facebook Page
 - Allows Parent Programs to connect parents to the more than 80 USNA Parent Clubs across the United States.
- ❖ Please note that this form can also be completed online at www.usna.com/PTR

It is important that all appointees and parents complete and return these forms no later than Monday 12 June 2017 online at www.usna.com/PTR or in the enclosed envelopes. These forms will ensure that you and your family receive important communications and updates from Annapolis.

I look forward to welcoming you to the Naval Academy family on Induction Day, Thursday 29 June 2017.

Sincerely,

A handwritten signature in black ink, reading "Byron F. Marchant '78".

Byron F. Marchant '78

President and CEO

USNA Alumni Association and Foundation



UNITED STATES NAVAL ACADEMY ALUMNI ASSOCIATION

Alumni Life Membership Benefits

Your alumni Life Membership provides a lifetime of benefits, programs and services for you and your family:

- SHIPMATE magazine – your link to the Academy, the Alumni Association and all other alumni. Class columns to stay in touch, great stories to stay inspired and lots of products, programs and information about all things Navy. Printed eight times a year and also available online.
- Wavetops – our monthly newsletter of timely information about current events, news about the Brigade and the Naval Academy community throughout the world.
- CLASSMAIL – lifetime email forwarding service. Keep it current and forwarding to where you are and you'll never be out of touch.
- USNA Online Community – A virtual Alumni Association, by keeping your profile up to date, and stay in touch with your classmates and others. Enjoy complete access to all your Association programs and benefits. We are also on Facebook, Twitter, Linked In, Instagram and other sites to help you stay connected.
- Affinity programs – merchandise, insurance, discounts and more. Great products and programs that speak to your Navy pride.
 - Merchandise – great gifts and specialty items to show your pride – at home, in the office or on the ship
 - Affinity Credit card – show your pride and support your alma mater.
 - Affinity Insurance and Financial services products – designed with you, your family's needs and lifestyle in mind.
 - Kaplan Test Prep discount – for grad school or other.
- Career Programs – Whether you are transitioning out of the military or just changing jobs, we are there to support you. The Service Academy Career Conference (SACC) provides online resume and job postings and more to help you with your career.
- Alumni Mentoring Program – for all class years. Matched through an e-mentoring on-line platform, engage in meaningful, confidential discussions about career and life planning, goal setting and moving forward toward a higher level of achievement.
- Alumni Travel Programs – whether it is quick getaway or the trip of a lifetime – great trips, special access and lots of new Navy travel friends.
- USNA Class Ring Program – Sales and service for rings, miniatures and crest jewelry. Ring search and recovery assistance for graduates. Ring Bank loans when available.
- Lucky Bag Locker – replacement books for alumni members.
- Class support – reunions, and more; from 5th to 75th – we help every class along the way.
- Events – local and throughout the world. Tailgates, chapter get-togethers, special events and more.
- Alumni House events/private event rental. Alumni House open daily (Monday-Friday) for alumni. House also available for rental for all types of events, from graduations parties, weddings, retirements and other. Also corporate retreats, meetings and evening events.
- Lifetime access to Mid Store.

For complete details on these benefits and more, please visit www.usna.com

Dear 2021 Parents,

Welcome Aboard and congratulations on the appointment of your midshipman to the U.S. Naval Academy Class of 2021! I am excited to new proud plebe parents and partner with you throughout this remarkable 4 year journey. Parent Programs works to communicate information and opportunities for parents to become involved with the Naval Academy, the Alumni Association and Foundation missions.

As you move into a new role of a “Naval Academy Parent” I know you will have many questions. Through the Parent Programs, there are several opportunities for you to be involved with the Naval Academy.

Stay informed:

- ❖ **Connect with your local Parent Club:** There are more than 80 Naval Academy Parent Clubs throughout the United States. Each Club offers a wonderful community of parents with years of personal experience at the Naval Academy. The parents come together within the clubs to support one another and the Brigade of Midshipmen. They host events, distribute an official Naval Academy newsletter from the Alumni Association and guide parents throughout the USNA experience. Find your local club at www.usna.com/parents
- ❖ **Join the Alumni Association:** Sign up early to have access to Plebe Summer Photo Program before it's launched on I-Day! For the Class of 2021 we uploaded over 65,000 pictures that generated over 4 million views. Parent membership offers many ways for you to stay connected to the Naval Academy and we welcome parents as Associate Members. All the membership benefits available to parents are listed on the membership form included in this packet. If you have any questions about membership in the Alumni Association, please contact Paige Fuller at (b) (6) or (b) (6) (b) (6)
- ❖ **Join the official U.S. Naval Academy Parent Community page:** just “like” and “follow” the page at <https://www.facebook.com/US-Naval-Academy-Parent-Community>, the only USNA endorsed official source for parent information on Facebook.
- ❖ **Make a gift:** The Naval Academy, like other institutions of higher education, relies on the power of private gift support. This support affords educational opportunities beyond what the government alone provides. Your midshipman will graduate into a complex world that requires an innovative curriculum to prepare for the leadership challenges they will face upon commissioning. As a parent, you have an opportunity to take an outstanding institution and provide support to make it truly world-class. Our Foundation will be in touch regarding private support and how all parents can make a difference. Please visit www.usna.com for more information.

I know the next four years will be life-altering for you as well as your midshipman. Please take advantage of the many ways you can become involved with the Naval Academy through our programs. Thank you for the service of your son or daughter and welcome to the Naval Academy family!

I look forward to seeing you in Annapolis on I-Day, Thursday 29 June 2017.

Warm Regards,



Elizabeth Beedenbender
Parent Programs, USNA Alumni Association and Foundation

(b) (6) (b) (6)

Class of 2021 PARENT INFORMATION FORM

Please complete form online at www.usna.com/ptr no later than Monday 12 June 2017
or mail in the blue envelope provided: Records - Attn: Class of 2021 Forms

ID # OFFICIAL (Internal) USE		Initials:	
2021 PLEBE NAME: (Last, First, Middle)		Date of Birth: (MM-DD-YYYY)	Gender: M F
High School Name: <input type="checkbox"/> Public <input type="checkbox"/> Private		Nickname:	
Parent 1 Name: (Last, First, M.I. Title- Mr. Mrs. Ms. Dr.)		E-mail:	
Address:			
City:	State:		
Home Phone:	Mobile/Cell Phone:		
Business:	Business Phone:	Position:	
Business Address:		City:	State: Zip Code:
Parent Education - Name of Institution: Highest Degree Earned:			
Parent 2 Name: (Last, First, M.I. Title- Mr. Mrs. Ms. Dr.)		E-mail:	
Address:			
City:	State:		
Home Phone:	Mobile/Cell Phone:		
Business:	Business Phone:	Position:	
Business Address:		City:	State: Zip Code:
Parent Education - Name of Institution: Highest Degree Earned:			
Parents are: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Remarried (complete below)			
Complete for additional relationships: i.e. <u>step-parents, guardians, grandparent</u>			
Relationship:	Name: (Last, First, M.I.)		
Address:			
City:	State:	Zip Code:	
Phone:	E-mail:		
Relationship:	Name: (Last, First, M.I.)		
Address:			
City:	State:	Zip Code:	
Phone:	E-Mail:		

See reverse for more information

List parent(s) who attended a Service Academy, please check which one and enter rank and class year:

Parent Name: _____ Rank: _____ Class Year: _____

☐ USNA ☐ USMA ☐ USAFA ☐ USCGA ☐ USMMA

Parent Name: _____ Rank: _____ Class Year: _____

☐ USNA ☐ USMA ☐ USAFA ☐ USCGA ☐ USMMA

If other relatives attended or are attending the U.S. Naval Academy, please enter full names, class years, current rank and relationships below:

Name (Last, First, M.I.)	Class Year	Rank	Relationship to Plebe

☐ We (I) have no objection to the use of this information for the official business of the United States Naval Academy Alumni Association and the United States Naval Academy Foundation.

Parents/Guardians Signatures: _____//_____

Date: _____

Please complete this form online: www.usna.com/ptr no later than Monday 12 June 2017 or mail by Monday 12 June 2017 in the white envelope provided:

USNA Alumni Association
Records- Attn: Class of 2021 Forms
247 King George Street
Annapolis, MD 21402

U.S. Naval Academy Alumni Association Photo Program

Members of the Alumni Association have access to photos throughout the year, and thousands more of Plebe Summer. For the Class of 2020, nearly 65,000 photos were posted. Visit www.usna.com today to set up your user name and password, sign up for parent membership and check out all of your benefits.



From our parent members

"So appreciate the USNA AA connection and their being a **link in the chain** from wherever we parents are to all of our young mids."

"I live for those pictures!"

"There's just something special about that **first sighting during plebe summer** when you don't expect to see your plebe for six weeks and instead ... bam ... you see him with his chest out and a determined face in uniform..."

"I couldn't believe those pics of my son the first couple of days after I-Day ... it was like I was **right there with him.**"



U.S. Naval Academy Alumni Association
247 King George Street • Annapolis, MD 21402
www.usna.com/parents • 410-295-4000

Sign up* early at www.usna.com to have access to photos as soon as I-Day!

* Please note: Registration on www.usna.com may take up to 48 hours.

MEMBERSHIP

in the Alumni Association



Welcome Parents! The Naval Academy Alumni Association is a membership-based organization that provides services and support for members and the Brigade of Midshipmen. Parents are invited to join the Alumni Association and receive many benefits (see below). Membership is a way to stay informed about the Brigade, the Naval Academy and the Navy. Get connected and help us support your midshipman during their time at USNA.

— Benefits of Membership —

ANNUAL MEMBERSHIP

(Special Parent Rate—\$240 for four years):

- Shipmate Magazine—in print and online. Learn about the Naval Academy and the Brigade of Midshipmen—past, present and future.
- Eligible to rent Alumni House for private functions
- Affinity programs—merchandise, insurance, discounts and more. Great products and programs that speak to your Navy pride.
- Access to alumni/member travel programs—great trips, great places and great friends.
- Member pricing at Alumni Association events, both locally and on the road.

LIFE MEMBERSHIP

(One-time fee of \$495): 1 membership card per household- Joint membership can be purchased.

- All Annual Member benefits plus
- Associate License Plates Option (MD Only)
- Naval Academy MID Store Access
- Continuous Membership
- Benefits transferred to Widows/Widowers

THE GOOD, THE BAD, THE UGLY...AND MAYBE YOUR MID!

A benefit of membership is access to photos of the incoming class provided by the **Alumni Association Photo Program:**

- See photos of midshipmen participating in Yard Events, including:
 - Plebe Summer
 - Sea Trials
 - Herndon Climb
 - Commitment Dinner
 - Graduation
 - And many others...
- Members can view hundreds of photos by logging in to usna.com
- Photos will be available for free download and printing for personal use

Parent Associate Membership Form

Parent 1- Full Name _____

Parent 2- Full Name _____

Midshipman's Full Name _____ Class of 20 _____

Parent (Member) Address _____ City _____ State _____ Zip _____

Phone _____ E-mail _____

Please indicate membership level and preferred method of payment.

- ☐ **Special Parent Four Year Plan-** \$240.00
- ☐ **Lifetime Membership-** \$495.00 – 1 parent member per household.
- ☐ Joint life membership: \$25.00 to include spouse in life membership.

Visa MasterCard American Express Discover

Card # _____ Exp. ____/____

Signature _____

Please mail to: **Membership Forms/ 2021 Family Picnic**
US Naval Academy Alumni Association
PO Box 79073
Baltimore, MD 21279-0073
(blue envelope)

Questions?

Email (b) (6) (b) (6) or

Call Paige Fuller at (b) (6)





FAMILY INFORMATION EXPO & CLASS OF 2021 WELCOME ABOARD PICNIC



*Hosted by the United States Naval Academy
Alumni Association and Foundation and the
U.S. Naval Academy Class of 1971*

Mark Your Calendars!

**Family Information Expo
29 June 2016**

9:00 a.m. to 2:00 p.m.

USNA's Sherman Field at Hospital Point

Meet the staff of the Alumni Association and Foundation and members of the Class of 1971. Visit tabletop exhibits from participating Parent Clubs, corporate partners and USNA services. Stop by for free giveaways and information for the families of the Class of 2021. **Admission to the Parent Expo Tent is free.**

**Class of 2021
Welcome Aboard Picnic
29 June 2016**

11:00 a.m. to 2:00 p.m.

USNA's Sherman Field at Hospital Point

The USNA Alumni Association and Foundation and the Class of 1971 (*celebrating their 50th Anniversary*) cordially invite family and friends of the Class of 2021 to join us on I-Day, on Hospital Point from 11:00 a.m. to 2:00 p.m. for a casual Welcome Aboard Family Picnic.

PICNIC INFORMATION

Date: Thursday 29 June 2017

Time: 11:00 a.m. – 2:00 p.m.

Location: Sherman Field at Hospital Point

Rain Location: Dahlgren Hall

Cost: \$25 per person 13 and up
\$15 per person 5 to 12 years old
Children 5 and under free

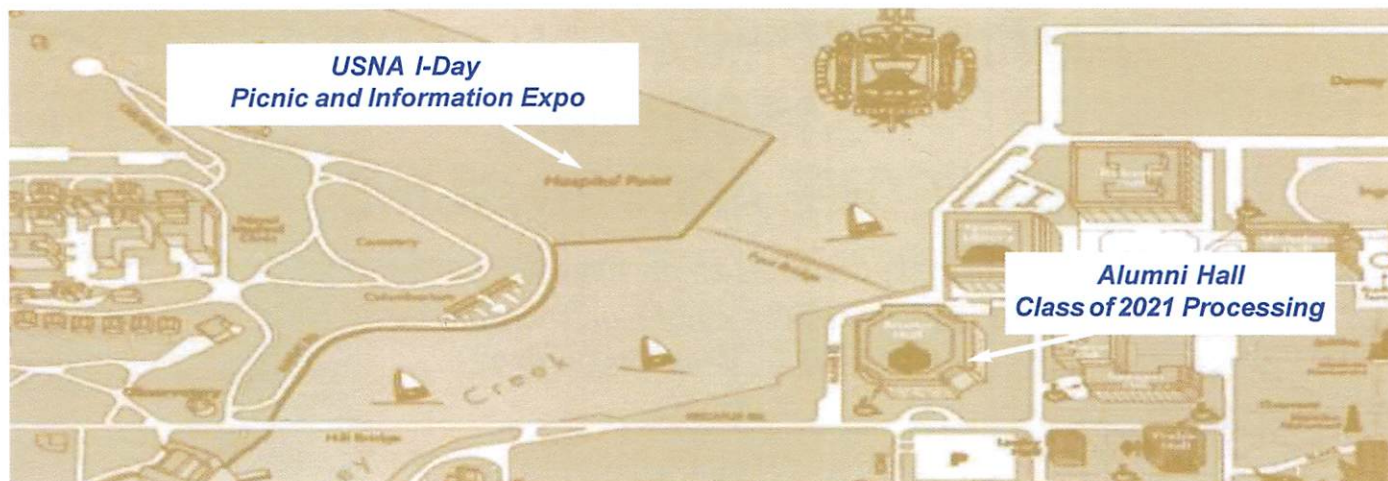
Menu: BBQ pulled pork sandwiches, BBQ Chicken, grilled beef hot dogs, coleslaw, pasta salad, watermelon, cookies, sodas and bottled water. Vegetarian options will be provided.

Catered by Catering by the Bay, Annapolis MD

Limited walk-ins available: \$30 Adult, \$20 for 5 - 12



Please see other side for Picnic Registration & Events Locations



WELCOME ABOARD PICNIC REGISTRATION INFORMATION (Registration not required to attend Family Information Expo)

Online Registration Available:(recommended registration method)

- **Online registration closes at 5:00 p.m. EST on Monday 12 June 2017.** No refunds or cancellations will be accepted after Monday 12 June 2017.
- Go to www.usna.com to register for a username and password by clicking on SIGN IN found in the upper right side of the page. Click on New User Registration under the Login button. Register as a USNA Parent for the Class of 2021. **It takes 24 to 48 hours to confirm your new user registration.**
- Once you have a username and password, go to www.usna.com/ptr and click on the link for picnic registration. You will be asked for your username and password, log-in and complete your picnic registration.
- Your registration confirmation will be *emailed* to you. Everyone who has paid for the picnic will check-in at registration tables and receive wristbands to enter the food tent.
- **Please *do not* complete the Registration Form below if you register online**

Mail-in Registration: Mail-in registration must be postmarked by Monday 12 June 2017. No refunds or cancellations will be accepted after Monday 12 June 2017. Complete and detach Registration Form below and return by mail with check or credit card information to:

Membership Forms / 2021 Family Picnic (blue envelope)
US Naval Academy Alumni Association
PO Box 79073
Baltimore, MD 21279-0073

REGISTRATION FORM: (Reminder: Complete **only** if you are registering by mail)

CONTACT INFORMATION

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Phone Number: _____

Email: _____

Registration confirmation is sent via email.

Plebe's Name: _____

PAYMENT

of adults 13 and older : _____ @ \$25 each

of children over 5 to 12 years old: _____ @ \$15 each

of children 5 yr. and under: _____ @ \$0 each

TOTAL DUE for Picnic: \$ _____

Payment Method: Checks made out to USNA Alumni Association

AMEX VISA MasterCard Discover

Card #: _____ Ex. Date: _____

Name on card: _____

Signature: _____



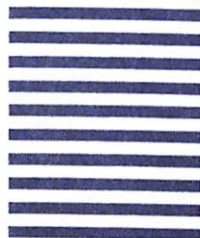
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247 KING GEORGE ST
ANNAPOLIS MD 21402-9974



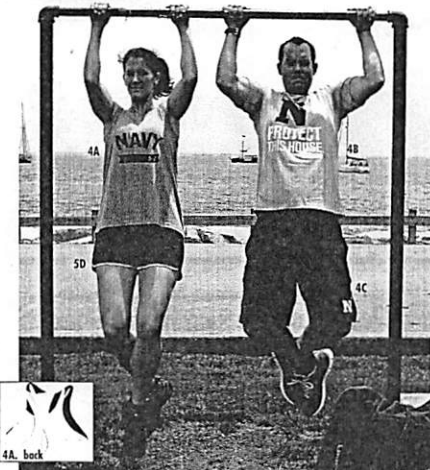


FROM



MEMBERSHIP FORMS/ 2021 FAMILY PICNIC
US NAVAL ACADEMY ALUMNI ASSOCIATION
PO BOX 79073
BALTIMORE MD 21279-0073





- 4A. Under Armour® BFE Reverse Racer Tank, S-XL, \$34.95 (201324) Also Available: White (201322), Navy (201323)
- 4B. Under Armour® Men's Tech Tee, S-3XL, \$29.95 (56274) Also Available: White (201322), Navy (56274)
- 4C. Under Armour® Raid Short, S-2XL, \$39.95 (57210) Also Available: Grey (201333) Also Available Youth: S-XL \$29.95 (201335)
- 4D. Under Armour® Trance Sock Pack, \$44.95 (201325)



4E. Under Armour® Launch Short, 7" Inseam, S-2XL, \$39.95 (57968)



4H. Under Armour® Stretch Fit Hat, SM-MED/L-XL, \$29.95 (56886)



4I. Under Armour® Blestory Beanie, \$29.95 (606291)

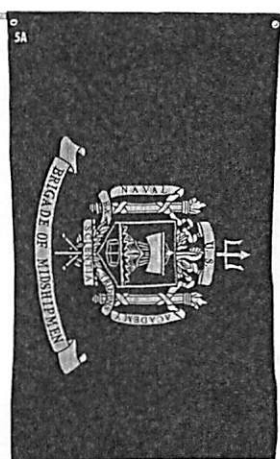
4J. Under Armour® Fleece Novelty Hood, S-2XL, \$84.95 (57979)

4K. Under Armour® Men's Twisted 1/4 Zip Pullover, S-2XL, \$54.95 (57300)



4F. Under Armour® Men's Novelty Tech Tee, S-2XL, \$44.95 (57982)

4G. Under Armour® B.E.A.T. Army Tech Tee, S-2XL, \$33.95 (608417) Also Available: Youth, S-XL \$25.95 (608434)



5G. Under Armour® Women's Spate Tech Tee, S-XL, \$36.95 (201327) Also Available: Navy (201331)

5H. Under Armour® Women's Don't Tread on Me Tee, S-XL, \$33.95 (608025)

5I. Under Armour® Youth Long Sleeve Tech Tee, S-XL, \$29.95 (201328)

5J. Under Armour® Youth Short Sleeve Tech Tee, S-XL, \$24.95 (201329)

5K. Under Armour® Youth Hoodie, S-XL, \$44.95 (201330)

All Profits Support the Brigade of Midshipmen



5A. Evergreen® Brigade Flag, 3'x5', \$59.95 (606908)

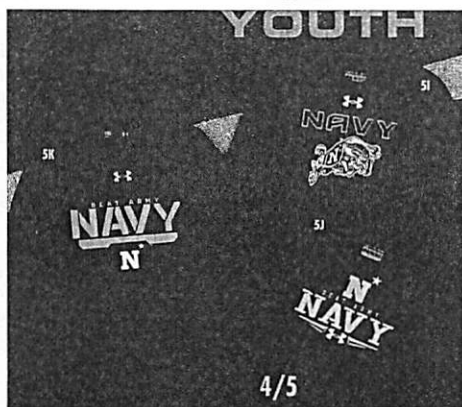
5B. Under Armour® Women's Tech Tank, XS-XL, \$34.95 (201326)

5C. Under Armour® Women's Performance Run Short, S-XL, \$34.95 (201334)

5D. Under Armour® Women's Performance Run Short, S-XL, \$34.95 (57043)

5E. Under Armour® Women's 1/2 Zip Spate Tech, S-XL, \$49.95 (56934)

5F. Under Armour® Women's Novelty Long Sleeve Tee, Distressed screenprint, S-XL, \$44.95 (57041)



LADIES



navyonline.com | 800.778.4260 | Fax: 410.293.7682

ALUMNI



2A. Jansport® NAVY Ctwill 1/4 Zip. S-2XL \$49.95 (606700)



2B. Greg Norman® Performance Mesh Polo. S-2XL \$43.95 (201254)



2C. Under Armour® Performance Polo. S-3XL \$54.95 (201332) Also Available: White (201336)



2D. Charles Products® Crest Wine Glass. 10 oz. \$6.95 (606948)



2H



2I



2J



2K

2H. MCM® Don't Tread on Me iPhone 6 Cover. \$16.95 (608393)

2I. Carson® Specialties USNA Alumni License Plate Frame. \$24.95 (602931) Also Available: Navy (604121) Made in USA

2J. Eagle Wings® Navy Bowtie. Anchor Repeat. \$19.95 (608377)

2K. Eagle Wings® Navy Bowtie. Checkered. \$19.95 (608379)



2L. Gear® USNA/1845 Tackle Twill Crew. S-2XL \$44.95 (608029)



2M. MV Sport® Retro Heather Hood Sweatshirt. Distressed screenprint. S-2XL \$25.95 (201150)

N Register now for our NSTAR program to receive exclusive deals and discounts. Go to navyonline.com for details on how to start saving!



2E. MV Sport® Katherine Crochet Back Shirt. S-XL \$25.95 (201170) Also Available: Deep Blue (201171)

2F. Vantage® N/Annapolis Gingham Shirt. S-2XL \$43.95 (201243)

2G. Eagle Wings® Stripe/N Necktie. \$24.95 (607246)

BASICS



7A. Champion® Coach's Jacket. S-2XL \$49.95 (608365)

7B. The Game® Issue Blue Rim Tee. S-3XL \$12.95 (602711) Also Available: Youth Issue Blue Rim Tee XS-XL \$12.95 (602429) Made in USA

7C. The Game® Issue Mesh Short. S-2XL \$25.95 (603694) Also Available: Youth Issue Mesh Short S-L \$21.95 (602406) Made in USA

7D. The Game® Arch Navy Tee. S-3XL \$17.95 (605248) Also Available: Oxford (605247), Navy (607593) and Youth Oxford (606438), Navy (602434) XS-XL \$12.95 Made in USA



7E. League® Long Sleeve Spirit Slub Tee. S-XL \$31.95 (608357)

7F. Barbarian® NAVY Rugby. S-2XL \$72.95 (602583)

7G. The Game® Issue Hood. S-3XL \$49.95 (605096) Made in USA

7H. The Game® Issue Sweat Pant. S-3XL \$35.95 (607996) Made in USA

7I. The Game® Issue Crew. S-3XL \$39.95 (605097) Made in USA



7J. MV Sport® Classic Short Sleeve Tee NAVY Seals. S-3XL \$14.95 (57492)

7K. Gear® U.S. Navy Seal Hat. \$18.95 (602113)



7L. MBI® Beat Army Short Sleeve Tee. S-3XL \$14.95 (951651)

7M. Legacy® Beat Army/Goat Hat. \$18.95 (606855)



7N. Fit2Win® Flag Shorts. S-2XL \$44.95 (56783)



7O. MBI® Long Sleeve Signal Flag Shirt. S-3XL \$22.95 (57867)

All Profits Support the Brigade of Midshipmen

6/7

navyonline.com | 800.778.4260 | Fax: 410.293.7682

8A. Leatherman® Collar.
S-L \$23.95 (604296)
Made in USA

8B. R&D Specialty
Co.® Dog Jersey.
S-2XL \$24.95
(608363)

8C. Leatherman®
Leash. \$29.95
(604295)
Made in USA



8F. Legacy® Navy Football.
\$18.95 (604666)
Visit navyonline.com for other sports!



8G. Gear® USNA/Annapolis/
Crest/1845. \$18.95 (605279)



8H. Gear® NAVY Arch Hat. Adjustable.
\$16.95 (606803)



8I. The Game® Bar Hat. \$16.95
(607311)



8J. Legacy® N/American Flag Hat.
\$17.95 (201190) Also Available: Navy
(201189)

8D. Spirit Products LTD.® Rawhide
Bite Army. \$12.95 (606342)

8E. R&D Specialty Co.® Dog Tag.
\$7.95 (608364)



NAVYONLINE.COM
571 Kingwood Street, Building 571
Annapolis, MD 21402

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ON OUR
COVER:

1A. Custom Made Comfort® N° Blanket. 50"x60". 100% Cotton. \$139.95 (201194) Made in USA
1B. Custom Made Comfort® N° Pillow. 20"x20". 100% Cotton. \$99.95 (201196) Made in USA
1C. Collegiate Pacific® USNA Crest Pennant. \$16.95 (602894)

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\$75.01 - \$125.00 \$13.00
\$125.01 - \$200.00 \$17.00
\$200.01 - \$500.00 \$25.00
Over \$500.01 TBD
2 Day FED EX Add \$8.00
FED EX Overnight Add \$10.00

RETURNS
If you are not satisfied with any item you
purchase from this catalog, return it to us via
insured shipping for an exchange or refund within
45 days. Please be sure to include your receipt.

GIFT PURCHASES
If your purchase is a gift, please
request a Gift Invoice to be
included in the package.

IMPORTANT ORDERING & DELIVERY INFORMATION

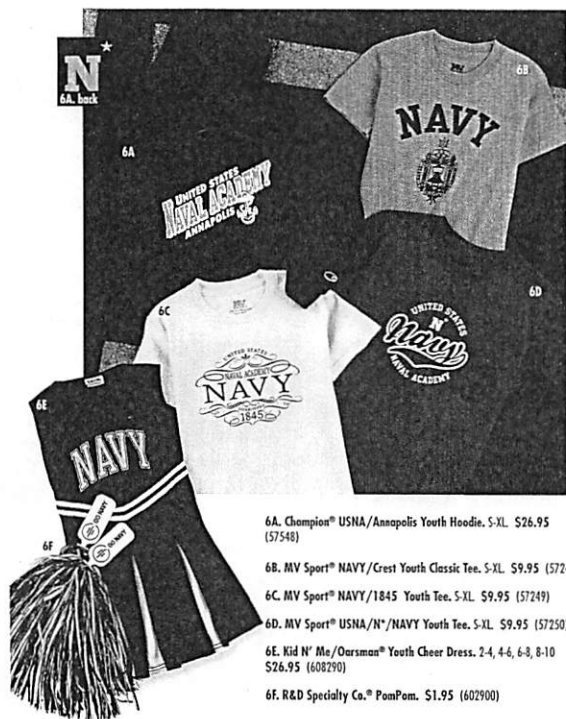
- Must register to receive the NSTAR discount. See navyonline.com for details.
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- Price and availability subject to change. • Other items are Available by request
- International, Puerto Rico, Guam, USVI Shipments NOT Available.

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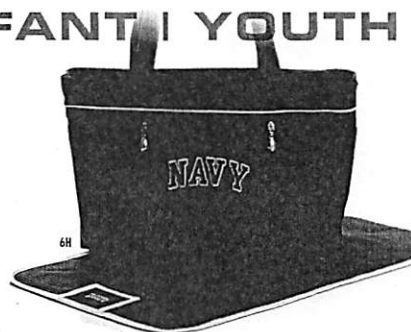
INFANT | YOUTH



- 6A. Champion® USNA/Annapolis Youth Hoodie. S-XL \$26.95 (57548)
- 6B. MV Sport® NAVY/Crest Youth Classic Tee. S-XL \$9.95 (57244)
- 6C. MV Sport® NAVY/1845 Youth Tee. S-XL \$9.95 (57249)
- 6D. MV Sport® USNA/N/NAVY Youth Tee. S-XL \$9.95 (57250)
- 6E. Kid N' Me/Oarsman® Youth Cheer Dress. 2-4, 4-6, 6-8, 8-10 \$26.95 (608290)
- 6F. R&D Specialty Co.® PomPom. \$1.95 (602900)



6G. MG® Stuffed Goat. \$21.95 (608330)



6H

6H. Creative Knitwear® NAVY Diaper Bag. \$39.95 (201141)

6I. Creative Knitwear® "Baby Goat" Onesie. 0-3m, 3-6m, 6-9m, 12m \$17.95 (201118) Also Available: Pink \$18.95 (201133)

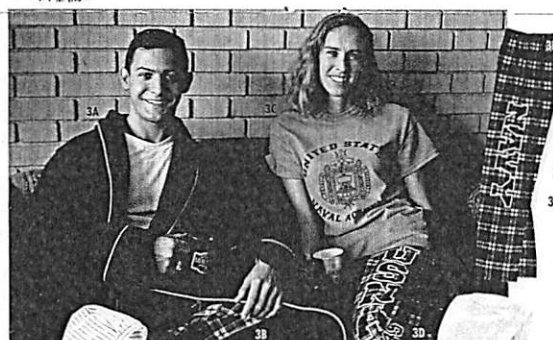
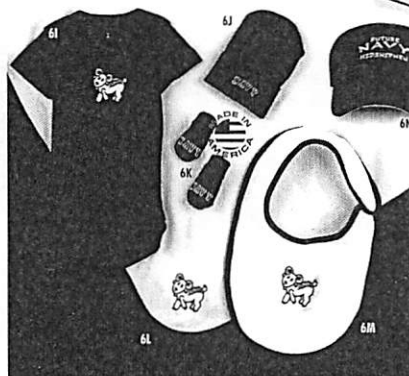
6J. Creative Knitwear® NAVY Knit Cap. \$7.50 (201111) Also Available: Pink (201112)

6K. Creative Knitwear® NAVY Gift Box Bottle. \$6.95 (201138) Also Available: Pink (201139) Made in USA

6L. Creative Knitwear® "Baby Goat" Thermal Blanket. \$15.95 (201126) Also Available: Pink (201127)

6M. Creative Knitwear® "Baby Goat" Bib. \$9.95 (201114) Also Available: Pink (201115)

6N. Legacy® Future Midshipmen Toddler Hat. \$16.95 (606410)



3A. American Power Source® USNA Polar Fleece Bathrobe. \$79.95 (608266)

3B. Boxercraft® Classic Flannel Pant. S-2XL \$25.95 (606435)

3C. MV Sport® Classic Crest T-Shirt. S-3XL \$14.95 (201145) Also Available: Navy (201143), Heather (201144), Sea Foam (201146), Azalea (201148), Electric Blue (201147)

3D. Boxercraft® Classic Flannel Pant. S-2XL \$25.95 (606485)



3J. RFSJ® Matte USNA Mug. 16oz. \$10.95 (606682)

3K. RFSJ® Gold Metallic Crest Mug. 11oz. Non-Microwave. \$9.95 (608261)



3E. Vantage® Women's USNA Perfect Fit Polo. S-2XL \$37.95 (201240)



3F. Gear® Women's Weekend Classic 1/2 Zip. S-XL \$44.95 (57114)



3G. Gear® V-Neck Striped Hoodie. S-XL \$41.95 (57108)

3H. Jansport® USNA/Annapolis/Crest V-Neck Tee. S-XL \$24.95 (607987)

3I. MV Sport® Nora Knit Hoed. S-2XL \$30.95 (201165) Also Available: Orangeade (201166), Graphite (201164)

3L-3O. Party Tableware all Made in USA

3L. Acme Paper & Supply® Reusable Tumbler. 16oz. 25/pk. \$10.95 (608279)

3M. Acme Paper & Supply® Crest 9" Plates. 24/pk. \$5.95 (608281)

3N. Xpedex® Crest Dinner Napkins. 25/pk. \$5.95 (608277)

3O. Xpedex® Crest Cocktail Napkins. 25/pk. \$4.95 (608278)

3P. Acme Paper & Supply® Crest 7" Plates. 24/pk. \$4.95 (608282)

3Q. Acme Paper & Supply® Crest Tablecloth. 50"x108". \$7.95 (608276)



All Profits Support the Brigade of Midshipmen

Collect internationally
1-703-255-8837

TDD for the hearing impaired
1-888-869-5863

Online at navyfederal.org

Or visit a branch

Checking Accounts

e-Checking

- > Monthly service fee \$5.00
(waived with Direct Deposit or 20 or more Visa® Debit Card transactions during the statement period)

Flagship Checking

- > Monthly service fee \$10.00
(if average daily balance is less than \$1,500.00 during the statement period)

Miscellaneous Checking, Checking Protection and Money Market Savings Account Fees

- > Non-sufficient funds fee for checks and ACH Debit \$29.00
- > Optional Overdraft Protection Service transaction \$20.00
- > Stop payment for a single item \$20.00
For a series of items \$25.00
- > Copy of, or information from, a paid item
One request per month No charge
More than one (per copy) \$1.00
- > Repeated checkbook balancing assistance (per 1/2 hour) \$5.00
- > Payment of a Checking Line of Credit check that exceeds the approved credit limit \$10.00
- > Money Market Savings Account excessive transactions (per item) \$10.00

request on site at a Navy Federal office
(per printout) \$5.00

- > Copy of previous statement (per copy) \$2.00
- > Cashier's checks, more than two checks per day (per check) \$5.00
- > Inactive Member fee assessed on savings accounts of members age 24 and over with less than \$50.00, no activity in 12 months and no other Navy Federal products (per quarter) \$3.00
- > Dormant Checking Account fee assessed on checking accounts of members age 24 and over with a combined savings and checking balance less than \$50.00, no activity in 12 months and no other Navy Federal products (per quarter) \$3.00
- > Account number re-assignments (more than once in the same calendar year) \$25.00

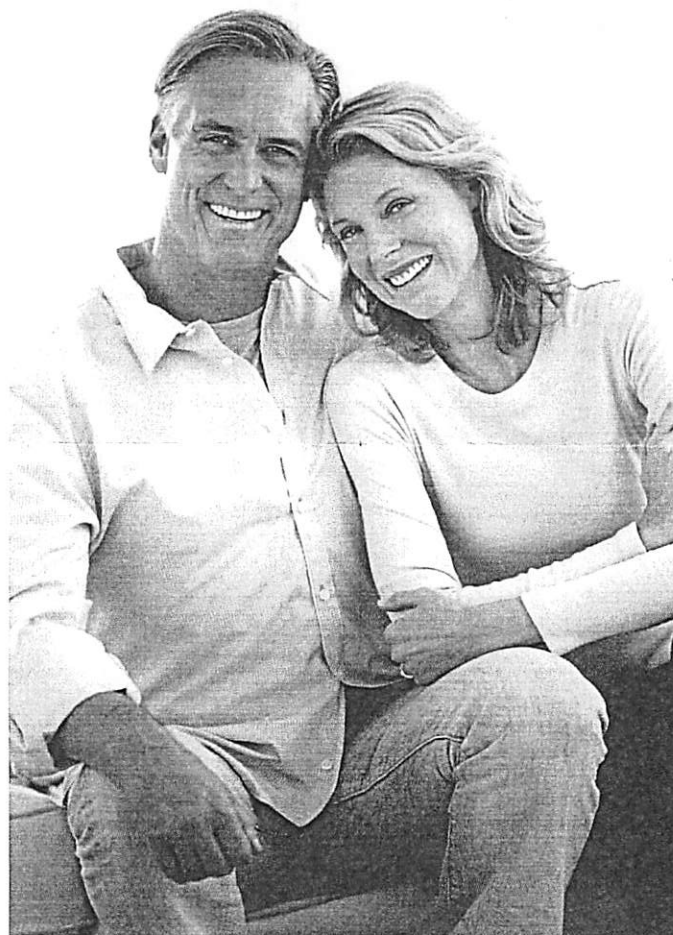
Adjustment to a CO-OP ATM

Check Deposit

- > For deposits made at CO-OP Network® ATMs, the ATM owner will impose a fee per item if an adjustment is processed due to one of the following discrepancies in the deposit: the currency appears to be counterfeit; the currency is foreign; the deposit contents do not equal the deposit amount in U.S. dollars as entered into the ATM; an item is unsigned by the maker; an item is dated more than six months prior to the date of deposit; the numerical and written amounts do not agree; the deposit is over \$1,000.00 and contains an obvious alteration \$2.00

Returned CO-OP ATM Check Deposit

- > For each adjustment initiated for deposit items processed and subsequently returned by the financial institution, the ATM owner will impose a fee per item at the time the adjustment is processed \$6.00



MEMBER-TO-MEMBER TRANSFER

Make member-to-member fund transfers online by visiting **navyfederal.org**, using our mobile app or calling 888-842-6328. When you call, have both account numbers and/or your Social Security Number ready.

Not a member? Become one today at a branch, online or over the phone.

WIRE TRANSFER

To transfer funds into your Midshipman's account from another financial institution, the following information is needed:

- > Name as it appears on the account
- > Type of account
- > Account number
- > Address: Navy Federal Credit Union, Merrifield, VA
- > ABA/Routing Number: 2560-7497-4

There is no fee to receive a wire, although other financial institutions may charge a fee to wire funds.

MAIL

Mail the check(s) or money order(s) you want deposited to:

Navy Federal Credit Union
PO Box 3100
Merrifield, VA 22119-3100

OR

Navy Federal Credit Union
Bancroft Hall
101 Wilson Road
Annapolis, MD 21402

Please include your Midshipman's account number.



navyfederal.org 888.842.6328



WELCOME!

As a graduate of the United States Naval Academy myself, I'd like to congratulate you on your acceptance to this fine institution and invite you to join Navy Federal. For decades, Navy Federal has helped incoming Plebes with their finances as they transition into Academy life. As a member, you'll enjoy low rates, world class service and:

- > up to \$20 in ATM fee rebates with Active Duty Checking[®] with Direct Deposit
- > thousands of free ATMs nationwide
- > over 270 branches worldwide with many on or near military bases, including a branch within the Academy at Bancroft Hall
- > a free Navy Federal Debit Card
- > free Online and Mobile Banking²
- > 24/7 live phone support

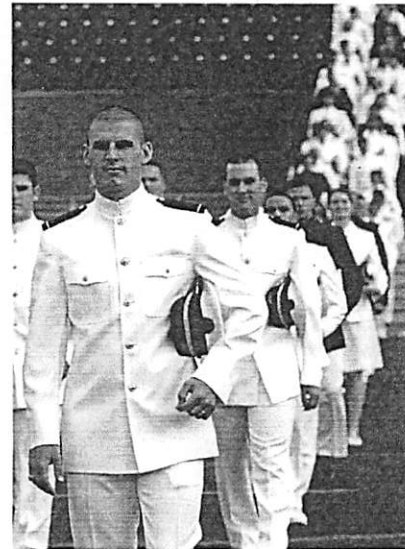
Plus, no matter where your career takes you or how often you move, you'll never need to worry about opening and closing accounts. We invite you to join our ranks today and start enjoying the lifelong benefits that only Navy Federal can provide.

To join, simply complete the enclosed application and mail it in the provided envelope. We look forward to serving you at the Academy and around the world.

Sincerely,



Cutler Dawson
President/CEO
Vice Admiral, USN (Ret.)
Class of '70, USNA





TRANSACTION TYPE	NAVY FEDERAL ATM	CO-OP NETWORK ATM	VISA/PLUS SYSTEM ATM	INTERLINK [®] , MAESTRO [®]
Cash withdrawal	None	None	\$1.00	Not Applicable
Transfer	None	None	\$1.00	Not Applicable
Inquiry	None	None	\$1.00	Not Applicable
Purchase cash back	Not Applicable			Some merchants may impose a cash back fee.
Deposit	None	None	Not Applicable	Not Applicable
Rejected transactions Result from account-related problems such as non-sufficient funds, request exceeds limit, etc.	None	None	\$1.00	Not Applicable
Invalid PIN attempts	None	None	\$1.00	Not Applicable
Point-of-sale purchases	Not Applicable			Some merchants in some states may impose a surcharge.

Reminders:

- > Please ensure that you have sufficient funds in your account to cover the withdrawal and the fee.
- > All checks and cash deposits to non-Navy Federal ATMs are subject to a five-business-day hold beginning the date the check is posted.
- > Deposits can be made at Navy Federal-owned ATMs and CO-OP Network ATMs.
- > Loan payments can only be made at Navy Federal-owned ATMs.
- > You cannot transfer funds to another member's account, including family members, via the ATM.
- > Some financial institutions, for example in the Visa/PLUS System network, may charge you a convenience fee for using their ATMs.

Navy Federal Debit Card/GO Prepaid Card/CUCARD/Visa Buxx Card

International Transactions—ATM and POS	
Single Currency Transactions made in foreign/international countries and in U.S. dollars.	0.8% of the transaction
Multi-Currency Transactions made in foreign/international countries and in a foreign currency.	1% of the transaction

Federally insured by NCUA. © 2016

SCHEDULE OF FEES AND CHARGE

CONTINUE

Money Transfers

- > Bank wire transfer
 - Incoming No charge
 - Outgoing—Domestic \$14.00
 - Outgoing—International \$25.00
- > Domestic and international cash transfer (maximum per order is \$10,000.00) \$14.50
- > Western Union Quick Collect® \$12.95

Navy Federal Debit Card and CUCARD®

- > Replacement card No charge
- > Fees for expedited delivery
 - Card and system-generated PIN \$17.45
 - Card and self-selected PIN \$11.50
 - Replacement card \$11.50
 - PIN only \$5.95

GO Prepaid Card

- > Visa/PLUS® System ATM domestic and foreign cash withdrawal and balance inquiry \$1.00 per transaction
- > Lost/stolen or replacement fee \$5.00
- > Express delivery fee \$5.00

Visa Buxx Card

- > Inactive fee (after six consecutive months with no transactions, the card will be charged until the balance is depleted or the cardholder makes another transaction) \$1.00 per month
- > Visa/PLUS System ATM domestic and foreign cash withdrawal and balance inquiry \$1.00 per transaction
- > Lost/stolen or replacement fee \$5.00
- > Express delivery fee \$5.00

Visa Gift Card

- > After 12 consecutive months of no activity, the card will be charged \$5.00 per month until the balance is depleted or the cardholder makes another purchase \$5.00
- > Lost/stolen or replacement fee \$5.00
- > Express delivery fee \$5.00

Miscellaneous Account Services

- > American Express® Cheques Standard Traveler's Cheque 1% of value purchased
- Traveler's Cheques for Two* 1% of value purchased
- Gift Cheques (per cheque) \$2.00
- > Address research/unclaimed shares fee (per quarter) No charge

Notary Public Service

- > Navy Federal-related document ... No charge
- > Non-Navy Federal document
 - First two per week No charge
- Each additional document, not to exceed the local jurisdiction fee maximum \$5.00 per

Notary Public Service is applicable in all jurisdictions except California and Louisiana. In California, Notary Public Service is limited to Navy Federal-related documents only. Navy Federal does not offer Notary Public Service in Louisiana. Members in Louisiana need to seek the advice of an attorney. Due to the potential legal ramifications, Navy Federal does not notarize wills. Wills should be notarized by an attorney authorized to do so.

PO Box 3000
Merrifield, VA 22119-3000



ARMY
MARINE CORPS
NAVY
AIR FORCE
COAST GUARD
DoD

WELCOME TO THE U.S. NAVAL ACADEMY
AND TO NAVY FEDERAL

4521-E (2-14)

(PLEASE PRINT)
FROM:

E-170 (5-13)



NO POSTAGE
NECESSARY
IF MAILED
IN THE
UNITED STATES

BUSINESS REPLY MAIL

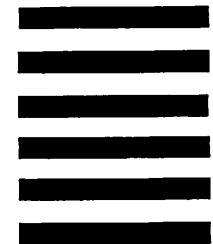


FROM:

E-170 (5-13)



NO POSTAGE
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IF MAILED
IN THE
UNITED STATES



BUSINESS REPLY MAIL

FIRST-CLASS MAIL PERMIT NO. 3546 MERRIFIELD, VA

POSTAGE WILL BE PAID BY ADDRESSEE

NAVY FEDERAL CREDIT UNION
US NAVAL ACADEMY BRANCH
101 WILSON ROAD, SUITE 3
ANNAPOLIS, MD 21402-9905

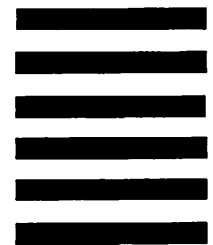


FROM:

E-170 (5-13)



NO POSTAGE
NECESSARY
IF MAILED
IN THE
UNITED STATES



BUSINESS REPLY MAIL
FIRST-CLASS MAIL PERMIT NO. 3546 MERRIFIELD, VA

POSTAGE WILL BE PAID BY ADDRESSEE

NAVY FEDERAL CREDIT UNION
US NAVAL ACADEMY BRANCH
101 WILSON ROAD, SUITE 3
ANNAPOLIS, MD 21402-9905



Tax Certification *(This certification does not apply if I have checked the box below my signature in Section D.)*
Under penalties of perjury, I certify that (1) the SSN/ITIN provided on this form is correct, (2) I am not subject to backup withholding, and (3) I am a U.S. citizen or U.S. resident alien.

D. Required Signature

By signing, I acknowledge that I have read and agree to the information/disclosure in this document.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Signature of Applicant <i>(Required)</i> ▶	Date <i>(MM/DD/YY)</i>
---	------------------------

☐ By checking this box, I certify that I am a non-resident alien and I have completed a Form W-8BEN.

Account Funding – A \$5.00 deposit is required to establish membership.

For Office Use Only	Employee No.	SOB Code	Access No.
		MDO	

Navy Federal®
Naval Academy Membership Application

A. Your Information				
Name: First	MI	Last	Suffix	Date of Birth (MM/DD/YY)
Current Home Address: Street	City	State	Zip Code	Social Security No. (SSN) or ITIN
Email Address		Cell Phone No.*	Home or Other Contact No.	
Driver's License or Government-issued ID No.	State	Issue Date (MM/DD/YY)	Exp. Date (MM/DD/YY)	

*If you provide a cell phone number, Navy Federal has your permission to place automated non-marketing calls and text messages to that number. Message and data rates may apply. Visit navyfederal.org for more information.

B. Products and Services (You'll receive the products and services checked unless you indicate otherwise.)	
<input checked="" type="checkbox"/> Savings/Membership account (Required)	<input checked="" type="checkbox"/> Active Duty Checking® account (Navy Federal Debit Card included)
<input type="checkbox"/> I want to apply for a Checking Line of Credit (CLOC)– Minimum \$500 (Subject to credit approval)	<input type="checkbox"/> I do not want a Navy Federal checking account.
<input checked="" type="checkbox"/> Navy Federal Online® Account Access	
<input type="checkbox"/> I do not want Navy Federal Online Account Access.	

C. Account Opening Disclosures and Agreement

I acknowledge that membership at Navy Federal Credit Union comes with certain ongoing responsibilities. By signing this document, I acknowledge receipt of and agree to all terms and conditions in the Important Disclosure Booklet and all other disclosed terms and conditions of all accounts and services that I may receive at Navy Federal. These terms and conditions will be disclosed in accordance with applicable state and federal laws. Additionally, I acknowledge that my property may be transferred to the appropriate state if there has been no activity on any of my accounts within the time period specified by state law.

I authorize Navy Federal Credit Union to obtain a consumer credit report to evaluate my creditworthiness, and to obtain a second consumer credit report in connection with the application for a CLOC. I also authorize Navy Federal Credit Union to obtain a consumer credit report and any other information about me for the purposes of increasing the credit line, reviewing or collecting on this CLOC account, and evaluating my creditworthiness in connection with this CLOC account.

Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account, including joint owners and authorized signers. *What this means for you:* When you open an account, we will ask you for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. It may be necessary for Navy Federal to restrict account access or delay the approval of loans pending further verification of your identity or documentation related to your eligibility.

Statutory Lien: I acknowledge and pledge to Navy Federal a statutory lien in my shares and dividends on deposit in all joint and individual accounts and any monies held by Navy Federal now and in the future, to the extent of any loan made and any charges payable. The statutory lien does not apply to shares in any Individual Retirement Account.

Security Interest: I acknowledge and pledge to Navy Federal a security interest in the collateral securing loan(s) that I have with Navy Federal now and in the future, including any type of change or increase, and any proceeds from the sale of such collateral and of insurance thereon, not to exceed the unpaid balance of the loan. This security interest in collateral securing other loans does not apply to any loan(s) on my primary residence.

Security Interest Specific for CLOC: I acknowledge and pledge, specifically as a condition of my use of the CLOC, that I have voluntarily granted Navy Federal Credit Union a security interest in all of my individual and joint share accounts at Navy Federal Credit Union. If my CLOC becomes delinquent, this security interest may be used without further notice to pay all or part of such delinquency. This security interest does not apply to shares in an Individual Retirement Account (IRA).

Contractual Lien: I authorize Navy Federal to transfer funds from any accounts in which I have an ownership interest to correct a negative or overdrawn amount on any account on which my name appears. My authorization applies to all funds I voluntarily deposit into Navy Federal accounts, including Social Security funds, as permitted by law.

A qualifying Military Direct Deposit of Net Pay must post to your Active Duty Checking account within 90 days of account opening. If the Military Direct Deposit stops for more than 90 days, the account converts to an EveryDay Checking account.

Please see reverse for required signature. —————➔

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Navy Federal Credit Union® Direct Deposit of Net Pay Enrollment

Name: First	MI	Last	Suffix
I hereby authorize the company named below to initiate Direct Deposits to the account indicated.			SSN
Company name: U.S. Naval Academy			

Account Information		
Navy Federal Credit Union 256074974	Checking Account No. (10 digits, not Access Number)	Amount of Deposit; Net Pay

This authorization is to remain in effect until the payment office has received written notification from me to terminate the Direct Deposit.

Signature	Date (MM/DD/YY)
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Photocopy as Needed

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are compounded monthly. The dividend period is monthly—for example, the beginning date of the first dividend period of the calendar year is Jan. 1, and the ending date of such dividend period is Jan. 31. All other dividend periods follow this same pattern of dates.

Transfers and Withdrawals

You may transfer and/or withdraw funds from your savings account as often as you want under the following conditions: in person, by mail, by automatic teller, to pay your Navy Federal loan, to have funds mailed directly to you or as distributions of your direct deposit. Otherwise, federal regulations limit the number of certain types of transfers and/or withdrawals that you can make from the savings account to six per month. The types of transfers and withdrawals that are limited are those requested by fax, telephone, Internet, pre-authorized transfers or transfers automatically generated from savings to cover checking overdrafts. Navy Federal may, at its option, pay a check that exceeds the share balance in the checking account by transferring the amount of the resulting overdraft from the corresponding savings account. Navy Federal shall have the right, at any time, to require you to give, in writing, not more than 60 days notice of intention to withdraw or transfer the whole or any part of the funds in your savings account.

Order of Transactions

All credits to your account will post first, followed by withdrawals in the following order: Automated Teller Machine (ATM), Navy Federal Debit Card Point-of-Sale (POS), Automated Clearing House (ACH) and check. When multiple transactions are processed from these groups of transactions, the items will be posted in the order of lowest to highest amount within each group of transactions.

Current Rates and Fees

Current rates may be obtained online at navyfederal.org or by calling Navy Federal Credit Union toll-free in the U.S. at 1-888-842-6328. For toll-free numbers when overseas, visit navyfederal.org. Use 1-703-255-8837 for collect international calls. Fees and charges that may be assessed are disclosed on Navy Federal's current *Schedule of Fees and Charges*.

Joint Ownership

If you designate a joint owner on any depository account(s), it is co-owned equally by you and the joint owner. Joint ownership means that the shares and accumulated dividends may be withdrawn or transferred by you or the joint owner, or pledged as collateral against a loan by you or the joint owner (if

a member) at any time. Navy Federal is not liable for carrying out any of these requested actions. A joint owner cannot be removed from an account without his/her written permission. Like the owner, a joint owner may close the account.

Overdrawn Accounts

The owner and joint owner (if any) agree to be jointly and severally liable for negative balances on any accounts in which either or both owners have an ownership interest, including any overdrafts, regardless of the cause, and agree to immediately deposit sufficient funds to cover the negative amount of the overdraft. The owner and joint owner (if any) agree that Navy Federal has the right to transfer funds from any accounts, in which either have an ownership interest, to correct a negative or overdrawn amount on any account on which either of their names appear. The right to transfer funds applies to all funds voluntarily deposited into Navy Federal accounts, including Social Security funds, as permitted by law. The owner and joint owner agree to reimburse Navy Federal for all costs of collection, including reasonable attorney's fees.

Optional Overdraft Protection Service

Optional Overdraft Protection Service is a service that allows us to pay checks, POS debit card transactions, ATM withdrawals and ACH transactions presented against your checking account causing the account to become overdrawn. You must be at least 18 years of age and a member for 90 days to qualify for the service and opt in to be eligible for overdraft coverage.

Standard Practices:

- We will charge a fee of \$20 each time we pay an overdraft.
- You will not be charged a fee on transactions of \$5 or less.
- You will not be charged a fee if your total overdrawn outstanding balance at the end of the business day for your checking account is less than \$15.
- You can only be assessed three overdraft fees per day per account.

Navy Federal Credit Union reserves the right to revoke Optional Overdraft Protection Service privileges at any time without prior notification and to deny the payment of any transactions. Navy Federal Credit Union pays overdrafts at our discretion, which means we do not guarantee that we will always authorize and pay any type of transaction. The Automatic Overdraft Savings Transfer will automatically transfer funds from your linked savings account first. If you have no funds in

WHO WE ARE

WHO IS PROVIDING THIS NOTICE?

Navy Federal Credit Union; Navy Federal Brokerage Service Management, LLC

WHAT WE DO

HOW DOES NAVY FEDERAL PROTECT MY PERSONAL INFORMATION?

To protect your personal information and use, we use security measures. These measures include computer and buildings.

Navy Federal regularly tests our measures, systematically train and enhancements as necessary.

HOW DOES NAVY FEDERAL COLLECT MY PERSONAL INFORMATION?

We collect your personal information

- Open an account or deposit
- Pay your bills or apply for a loan
- Use your credit or debit card

We also collect your personal information from credit bureaus, affiliates or other sources.

WHY CAN'T I LIMIT ALL SHARING?

Federal law gives you the right to limit sharing of your information

- Sharing for affiliates' everyday information about your credit
- Affiliates from using your information for marketing
- Sharing for nonaffiliates to service your account

State laws and individual consumer rights to limit sharing.

DEFINITIONS

AFFILIATES

Companies related by common ownership, control or influence, be financial and non-financial

- Our affiliates include companies such as Navy Federal Financial Group Services, LLC; and Navy Federal Credit Union

NONAFFILIATES

Companies not related by common ownership, control or influence, can be financial and non-financial

- Navy Federal does not share information with nonaffiliates in the market to you.

JOINT MARKETING

A formal agreement between two or more companies that together market financial products and services

- Our joint marketing partners include other financial services companies

Governing Laws

Navy Federal accounts are maintained and governed in accordance with federal law and the laws of the Commonwealth of Virginia, as amended. Property may be transferred to the appropriate state if there has been no activity on any of your accounts within the time period specified by state law.

Checking Account

We may deny opening a checking account if you have had any previous checking accounts closed for unsatisfactory reasons. A personal checking account may not be used for commercial or business purposes. Shares in the checking account may not be pledged as collateral on any loan. All non-cash share purchases or payments made to the checking account will be credited subject to final payment of the deposited item(s). Navy Federal encourages you to use blue or black ink when writing checks.

It is agreed that checks may be used to withdraw funds from this checking account. By requesting a checking account, you authorize Navy Federal to pay checks signed by you or the joint owner (if any) of this account and to charge the payments against the checking account. You shall discharge Navy Federal from any liability for carrying out any requested actions. The right or authority of Navy Federal under this agreement shall not be changed or terminated by you except by written notice to Navy Federal, which shall not affect transactions previously made. Each negotiated check will be charged to the checking account as of the date of receipt by Navy Federal. Navy Federal will not be responsible for checks that are postdated if they are paid before the date of the instrument. Navy Federal is under no obligation to pay or refuse payment of a check on which the date is more than six months old. The credit union is authorized to refuse checks that exceed funds available in the checking account. A fee will be assessed in the amount shown on Navy Federal's current *Schedule of Fees and Charges* for each refused check. You agree to be liable for negative balances on your accounts, including any overdrafts, regardless of the cause, and agree to immediately deposit sufficient funds to cover the overdrafts. You agree to reimburse Navy Federal for all costs of collection, including reasonable attorney's fees and court costs. Checks deposited in other financial institutions may be sent to us electronically. Except for negligence, Navy Federal is not liable for any action that it takes regarding the payment or non-payment of a check. The owner and joint owner (if any) may request that payment of a check be stopped by providing

notification to Navy Federal. A fee will be assessed in the amount shown on Navy Federal's current *Schedule of Fees and Charges* for each stop-payment request. The owner and joint owner (if any) may request copies of paid checks. A fee may be assessed as provided on Navy Federal's current *Schedule of Fees and Charges* for each check copy.

Navy Federal may return debits to the checking account (e.g., an ACH payment) if the amount of the debit exceeds funds available in the checking account. A fee may be assessed in the amount shown on Navy Federal's current *Schedule of Fees and Charges* for each returned debit item. Navy Federal may, at its option, pay a Navy Federal Debit Card transaction that exceeds the balance in the checking account by transferring the amount of the resulting overdraft from your savings account. You will be held responsible for the amount of any Navy Federal Debit Card transaction that cannot be paid out of your checking account or line of credit accessed by your Navy Federal Debit Card.

A Navy Federal membership account generally includes one or more savings subaccounts and one or more checking subaccounts. Periodically, we may transfer funds between a checking subaccount and a savings subaccount for account management purposes. This savings subaccount will be subject to federal regulation transfer limitations, as are shares in any Navy Federal savings account. Should there be a sixth transfer of funds in a month, all remaining funds will be transferred to the checking subaccount for the remainder of the month.

Dormant Checking Account

A Dormant Checking Account fee in the amount shown on Navy Federal's *Schedule of Fees and Charges* may be assessed if you have not engaged in checking account activity in 365 days, you carry a combined balance of less than \$50 in your checking and membership savings accounts, and you have no other Navy Federal products during that time (**Note:** This fee will not be assessed for members under the age of 24). You agree that we may close your checking account if it reaches a zero balance as a result.

Change in Terms

Navy Federal reserves the right to change or terminate this agreement. The terms of this account may change upon 30 days' notice. The right or authority of Navy Federal under this agreement shall not be changed or terminated by you except by written notice, which shall not affect transactions previously made.

Other Terms and Conditions

You must notify Navy Federal in writing of an error concerning an item on your statement no later than

Account Information Disclosures

We will disclose information to third parties about your account or the transactions you make:

- 1) If we are unable to complete an electronic fund transfer because of insufficient funds.
- 2) When it is necessary for completing transfers.
- 3) To verify the existence or conditions of your account for a third party, such as a consumer reporting agency or merchant.
- 4) To comply with government agency or court orders.
- 5) If you give us your written permission.
- 6) In accordance with our privacy policy.

Contact

Whenever telephone Access to request statements is your request

Telephone

Call 1-800-NAVYFED For toll-free navyfede collect info

Online

If you are Account A message navyfede

Write Us

Navy Federal Account Service PO Box 30 Merrifield,

SERVICE MEMBERS

- > Active Duty members of the Army, Marine Corps, Navy, Air Force and Coast Guard
- > Army and Air National Guard
- > Delayed Entry Program
- > DoD Officer Candidate/ROTC
- > DoD Reservists
- > Retirees and annuitants

CIVILIANS

- > DoD Civilian Employees
- > U.S. Government Employees Assigned to DoD Installations
- > DoD Contractors Assigned to U.S. Government Installations
- > DoD Civilian retirees and annuitants

FAMILY MEMBERS

- > If you have an immediate family member who has joined or one who is eligible to join, you can become a Navy Federal member. Immediate family members include grandparents, parents, spouses, siblings, grandchildren, children (including adopted and stepchildren) and household members.
- > In the application process, family and household members are referred to as "sponsors" (the person through whom you're eligible for membership).

To join, visit navyfederal.org, call 1-888-842-6328 or stop by a branch.

Disclosure

Security Lien: I/We acknowledge and pledge to Navy Federal a statutory lien in my/our shares and dividends on deposit in all joint and individual accounts and any monies held by Navy Federal now and in the future, to the extent of any loan made and any charges payable. The statutory lien does not apply to shares in any Individual Retirement Account.

Security Interest: I/We acknowledge and pledge to Navy Federal a security interest in the collateral securing loan(s) that I/we have with Navy Federal now and in the future, including any type of change or increase, and any proceeds from the sale of such collateral and of insurance thereon, not to exceed the unpaid balance of the loan. This security interest in collateral securing other loans does not apply to any loan(s) on my/our primary residence.

Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account, including joint owners and authorized signers. *What this means for you:* When you open an account, you will be asked for your name, address, date of birth and other information that will be allowed to identify you. You may also be asked to show your driver's license or other identifying documents. It may be necessary for Navy Federal to restrict account access or delay the approval of loans pending further verification. Property may be transferred to the appropriate state if there has been no activity within the time period specified by state law.

Contractual Lien: I/We authorize Navy Federal to transfer funds from any accounts in which I/we have an ownership interest to correct a negative or overdrawn amount on any account on which my/our name(s) appear(s). My/Our authorization applies to all funds I/we voluntarily deposit into Navy Federal accounts, including Social Security funds, as permitted by law.

A qualifying Military Direct Deposit of Net Pay must post to your Active Duty Checking account within 90 days of account opening. If the Military Direct Deposit stops for more than 90 days, the account converts to an EveryDay Checking account.

Campus Checking accounts convert to e-Checking accounts on the member's 25th birthday. When this occurs, the terms of the e-Checking account will apply. You will be notified of this change. Please see Navy Federal's current *Schedule of Fees and Charges* for important account information.

I/We acknowledge that membership at Navy Federal Credit Union comes with certain ongoing responsibilities. By signing this document, I/we agree to all terms and conditions in the Important Disclosure booklet and all other disclosed terms and conditions of all accounts and services that I/we may receive at Navy Federal. These terms and conditions will be disclosed in accordance with applicable state and federal laws. I/We authorize Navy Federal Credit Union to obtain a consumer credit report to evaluate my/our creditworthiness.

HECKING ACCOUNT OPTIONS

	Pays Dividends	ATM Fee Rebates	Bill Pay
Active Duty Checking* For the military	Yes	Up to \$20 per statement period	Free
e-Checking ATM fee rebates	Yes	Up to \$10 per statement period	Free
EveryDay Checking Free basic account	Yes	Not applicable	Free
Flagship Checking Provides tiered dividends	Tiered based on balance	Up to \$10 per statement period; Direct Deposit required	Free
Campus Checking For full-time students ages 14-24	Yes	Up to \$10 per statement period	Free

CREDIT CARD PRODUCTS

	Rewards	Rewards Return
cashRewards	Earn cash back rewards with every purchase	1.5% cash back on all purchases
nRewards® Secured	Earn one point with every \$1 of net purchases	Rewards up to 1% return on each dollar spent
GO REWARDS®	Earn one point with every \$1 of net purchases	Rewards up to 1% return on each dollar spent
Visa Signature® Flagship Rewards	Earn two points with every \$1 of net purchases	Rewards up to 2% return on each dollar spent



Investments and Insurance⁴

- > Financial/retirement advice
- > Stocks, bonds and mutual funds
- > Trust Services
- > Auto and homeowners insurance

CREDIT CARDS

Great Features

- > Low rates
- > Navy Federal's Zero Liability policy, offering protection from unauthorized purchases
- > Optional Payment Protection Plans⁶
- > Superior rewards cards

STUDENT LOANS

- > Private Student Loans can provide funding to pay for school
- > Consolidated loans allow you to combine outstanding private student loans from other lenders into a single loan with Navy Federal Credit Union

DETACH
HERE

Navy Federal Credit Union® Direct Deposit of Net Pay Enrollment

Name: First MI Last Suffix

Current Home Address: Street City State Zip Code

I hereby authorize the company named below to initiate Direct Deposits to the account indicated.

Company name:

Account Information

	Account No. 1	Account No. (10 digits, not Access Number)	Amount of Deposit
Navy Federal Credit Union	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market		<input type="checkbox"/> Net Pay <input type="checkbox"/> Other \$
2560-7497-4	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market		<input type="checkbox"/> Net Pay <input type="checkbox"/> Other \$

This authorization is to remain in effect until the payment office has received written notification from me to terminate the Direct Deposit.

Signature

Date (MM/DD/YY)

/ /

Photocopy as Needed

Auto, Personal and Motorcycle Loans

- > Low interest rates and flexible terms available
- > 100% financing, including taxes, tags and title
- > Fast and easy application process
- > Low established pricing through Auto Buying Program

RealtyPlus®

- > Cash back up to \$5,050* when you buy or sell
- > Ability to search for homes nationwide
- > Access to select real estate agents and more

WEB AND MOBILE

Navy Federal Online® (navyfederal.org)

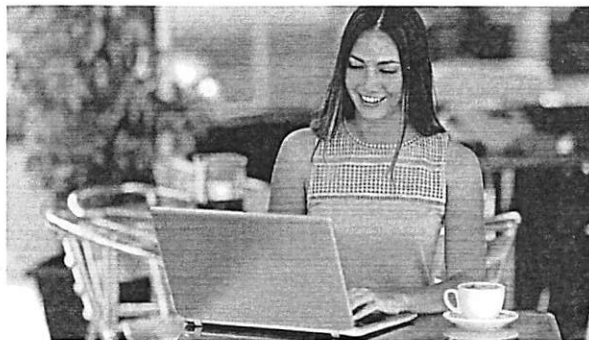
- > 24/7 access to all your accounts
- > Transfers and payments
- > Online statements
- > Free Bill Pay

Mobile Banking¹

- > Apps available for iPhone®, iPad®, Android™ and Kindle Fire
- > Ability to check balances, review spending, transfer funds or find branches and ATMs
- > Ability to deposit checks using your device's camera

Other Products and Services

- > Discounted TurboTax® Online
- > Home Services Connection Center
- > Equifax® product discounts



*Cash back from \$400 to \$5,050 is available in most states. You must register with RealtyPlus before contracting with a real estate agent and be represented by the assigned RealtyPlus real estate firm at closing to qualify. Standard listing fees apply. Contact RealtyPlus for terms and conditions.

PHONE NUMBERS

Hours are Eastern Time, unless otherwise noted.

Member and Account Services

24/7 live phone support

Toll-free 1-888-842-6328

Collect internationally 1-703-255-8837

For toll-free numbers when overseas, visit navyfederal.org.

RealtyPlus

(7:30 am to 8 pm, M-F; 8:30 am to 5 pm, Sat., Central Time)

Toll-free 1-800-233-0900

Collect internationally 1-972-870-2500

Investments

(8:30 am to 7 pm, M-F)

Toll-free 1-877-221-8108

Insurance

(24 hours)

Long-Term Care Insurance 1-800-443-6003

CUNA Mutual Group

Accidental Death and Dismemberment Insurance

(8 am to 6 pm, M-F, Central Time)

Applications 1-800-233-3577

Claims/Policy Changes 1-800-779-5433

Business Services

(8 am to 5 pm, M-F)

Toll-free 1-877-418-1462

TDD for the Hearing Impaired

(7:30 am to 7:30 pm, M-F)

Toll-free 1-888-869-5863

Locally in Metro Washington, DC 1-703-255-8878

For Visa/PLUS® System locations, go to www.visa.com or navyfederal.org. From your mobile phone, visit visa.com/mobileatm.

For more information on GO Prepaid, please visit navyfederal.org/goprepaid.

For more information on Visa Buxx, please visit navyfederal.org/visabuxxcard.



State Employees' Credit Union*

For more information about our products and services, visit navyfederal.org, call 1-888-842-6328 or stop by a branch—there are more than 270 worldwide.

Navy Federal is federally insured by NCUA. *Message and data rates may apply. Visit navyfederal.org for more information. To stop receiving messages, text **STOP** to **4NFCU (46328)**. Message frequency depends on account settings. To get help with Mobile Banking, text **HELP** to **4NFCU (46328)** or call us toll-free at 1-888-868-8123. ¹Premium Business checking account requires a minimum daily balance of \$2,500 to earn dividends. ²Rates range from 9.15% APR to 18.00% APR, are variable, and are based on creditworthiness. ATM cash advance fees: none if performed at a Navy Federal branch or ATM. Otherwise, \$0.50 per domestic transaction or \$1.00 per overseas transaction. Foreign transaction fee: 0.80% of the transaction amount if in U.S. dollars, 1% of transaction amount if must convert to U.S. dollars. ³Products offered through Navy Federal Financial Group (NFFG), Navy Federal Brokerage Services, LLC (NFBS), member FINRA/SIPC, Navy Federal Asset Management, LLC (NFAM), an SEC Registered Investment Advisory Firm, and MEMBERS Trust Company are not NCUA/NCUSIF or otherwise federally insured, are not guaranteed or obligations of the credit union, are not offered, recommended, sanctioned, or encouraged by the Federal Government and may involve investment risk including possible loss of principal. Products may be offered by an employee who serves both functions of accepting member deposits and selling nondeposit investment products. Representatives registered with NFBS and/or NFAM. 1-877-221-8108. MEMBERS Trust Company Office of Supervisory Jurisdiction: 14025 Riveredge Dr., Suite 280, Tampa, FL 33637. Insurance sold through licensed insurance representatives of various companies. ⁴Up to \$10 per monthly statement cycle with e-Checking, Flagship, and Campus Checking accounts; up to \$20 per monthly statement cycle with Active Duty Checking*. Direct deposit required in order to receive fee rebates for Flagship and Active Duty Checking. ⁵Your purchase of a Payment Protection Plan is optional and will not affect your application for credit. Eligibility requirements, conditions and exclusions apply. ⁶Terms and conditions are applied to gift cards. App Store[®] is a service mark of Apple, Inc. iPhone[®] and iPad[®] are registered trademarks of Apple, Inc. Android[™] is a trademark of Google, Inc. Amazon, Kindle, Fire, and all related logos are trademarks of Amazon.com, Inc. or its affiliates. Images used for representational purposes only; do not imply government endorsement.

PREPAID

GO Prepaid

- > Reloadable prepaid card helps control spending
- > No monthly, activation or purchase fees
- > Not tied to your checking account
- > Ability to add a companion cardholder

Visa Buxx

- > Secure and convenient
- > Teaches students budgeting skills for managing their money today and in the future
- > Allows parents to control spending limits and where the card is used



Visa[®] Gift Card⁷

- > Prepaid gift cards for any occasion
- > No purchase fee

LOANS

Mortgage and Equity Loans

- > No PMI on many conventional mortgage programs
- > Servicing for the life of the loan
- > Excellent and affordable refinance options available
- > Fixed-Equity Loans and variable-rate Home EquityLines of Credit

Rewards Redemption	Rewards Limits
Start redeeming cash back as soon as you earn it. No minimum required.	No limit to the amount of rewards earned. Rewards never expire.
Start redeeming at 1,000 points for merchandise and gift cards	No limit to the number of points earned. Points expire after 4 years.
Start redeeming at 1,000 points for merchandise, gift cards, cash, travel and experiential rewards	No limit to the number of points earned. Points expire after 4 years.
Start redeeming at 10,000 points—good toward purchase of airline tickets (any airline, anytime), other travel rewards, gift cards, merchandise or cash	No limit to the amount of rewards earned. Points never expire.
N/A	N/A



BUSINESS SERVICES

Great Products and Services for Any Business

- > Mobile and Scan Deposits¹
- > Dividend-earning business accounts²
- > Business Rewards credit cards with no annual fees³
- > Competitive rates on all business products
- > Payroll services and business insurance products⁴

CHECKING AND SAVINGS

Checking Accounts

- > ATM fee rebates (up to \$20 per statement)⁵
- > Checking options for Active Duty lifestyles
- > Dividends earned on all accounts
- > Mobile and Scan Deposits
- > Over 55,000 free ATMs nationwide and over 1 million worldwide

Debit Cards

- > Cash back at the register
- > Instant issuance at all branches
- > No monthly service or transactional fees (unless international)

Savings for Now and Later

- > Share and Money Market Savings Accounts
- > Share, IRA and ESA Certificates
- > Education Savings Accounts
- > Custodial Accounts

Minimum Balance to Open	Service Fee Per Statement Period	Checks
None	None--Qualifying Military Direct Deposit required	Free name-only checks
None	None with Direct Deposit; otherwise, \$5	Free name-only checks
None	None	Free name-only checks
None; \$1,500 to earn dividends	None if average daily balance is \$1,500 or more; \$10 if less than \$1,500	Free name-only checks
None	None	Free name-only checks



PO Box 3000, Merrifield, VA 22119-3000

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FROM MILITARY, TO FAMILY,
TO DOD CIVILIANS
AND CONTRACTORS,
WE'RE HERE TO SERVE

PRODUCTS & SERVICES



ARMY
MARINE CORPS
NAVY
AIR FORCE
COAST GUARD
FAMILY